

**PRESS RELEASE**
**COMPOSITION OF SHARE CAPITAL AND NEW ARTICLES OF ASSOCIATION**

UniCredit S.p.A. (hereinafter “**UniCredit**” or the “**Company**”) – pursuant to article 85-*bis* of Consob Regulation 11971/99 - informs the public on the new composition of its share capital (fully subscribed and paid-up) as a result of the completion of the rights issue’s transaction – as approved by Board of Directors on February 1, 2017 following the resolution of the Extraordinary General Meeting on January 12, 2017.

The following table reports the current composition of the share capital as opposed to the previous share capital.

	<b>Current share capital</b> (Shares with no nominal value)		<b>Previous share capital</b> (Shares with no nominal value)	
	Euro	No. of shares	Euro	No. of shares
<b>Total of which</b>	20,862,962,205.11	2,224,911,123	20,846,893,436.94	618,034,306
* ordinary shares (regular entitlement, current share coupon no.: 2)	20,860,594,619.09	2,224,658,634	20,838,376,739.36	617,781,817
* saving shares n.c. (regular entitlement, current share coupon no.: 2)	2,367,586.02	252,489	8,516,697.58	252,489

The new Articles of Association has been published and is available on the company website [www.unicreditgroup.eu](http://www.unicreditgroup.eu) (Link: [www.unicreditgroup.eu/it/governance/system-policies/articles-of-association.html](http://www.unicreditgroup.eu/it/governance/system-policies/articles-of-association.html)) and on the website of the authorized storage mechanism “eMarket STORAGE” managed by Spafid Connect S.p.A ([www.emarketstorage.com](http://www.emarketstorage.com)),.

Milan, March 3, 2017

UniCredit S.p.A.

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