

Tranching and Pricing of the Transaction:

Tranche	Rating (S&P / Moody's / Fitch)	Volume in Euro	Coupon
Class A	AAA/Aaa/AAA	2,024,400,000	3-Month-Euribor + 10 bp
Class B	A/A2/A	21,000,000	3-Month-Euribor + 20 bp
Class C	BBB/Baa2/BBB	21,000,000	3-Month-Euribor + 50 bp
Class D	BB/Ba2/BB	8,400,000	3-Month-Euribor + 180 bp