

Monday 16 January

Pre –registration 16.00-18.00, Pre-function Area TBC

Tuesday 17 January

07.45-08.30	Registration and Coffee <i>Pre-function Area (Ground Floor)</i>
OPENING SESSIONS in Park Congress I & II (Ground Floor)	
08.30-08.35	Euromoney Welcome: Richard Ensor, Managing Director, Euromoney Institutional Investor PLC
08.35-08.55	Keynote Address: Ewald Nowotny, Governor, Oesterreichische Nationalbank
08.55-09.20	Keynote Address and Interview with H.E. Ivan Mikloš, Deputy Prime Minister and Minister of Finance, Government of the Slovak Republic Interviewed by Mark Johnson, Editor, Euromoney Conferences
09.20-10.15	Panel I: Ministers, Governors and Experts A
	<ul style="list-style-type: none"> • The Eurozone crisis and the region • The end of convergence? • Outlook for Central and Eastern Europe • Fiscal trends • Inflation, monetary policy and exchange rates • The relationship between governments and central banks • New sources of investment
	<p>Moderator: Richard Ensor, Managing Director, Euromoney Institutional Investor PLC</p> <p>Speakers: Erik Berglöff, Chief Economist, EBRD H.E. Ivan Mikloš, Deputy Prime Minister and Minister of Finance, Government of the Slovak Republic Ewald Nowotny, Governor, Oesterreichische Nationalbank Dmitry Pankin, Head, Federal Financial Markets Service, Russian Federation Herbert Stepic, Chief Executive Officer, Raiffeisen Bank International Alberto Verme, Chairman, EMEA Banking, Citi</p>

10.15-11.15	Panel II: Ministers, Governors and Experts B		
	<ul style="list-style-type: none"> • National politics and private business • The Eurozone crisis and the region • The end of convergence? • Outlook for Central and Eastern Europe • Fiscal trends • Inflation, monetary policy and exchange rates • New sources of investment 		
	<p>Moderator: Taimur Ahmad, Editor, <i>Emerging Markets</i></p> <p>Speakers: H.E. Dimitri Gvindadze, Minister of Finance, Government of Georgia H.E. Milorad Katnić, Minister of Finance, Government of Montenegro Grigoriy Aleksandrovich Marchenko, Governor, National Bank of Kazakhstan Bojan Marković, Deputy Governor, National Bank of Serbia Giorgio Pradelli, Alpha Eurobank Maja Kadievska Vojnovik, Vice Governor, National Bank of Macedonia Boris Vujčić, Deputy Governor, Croatian National Bank</p>		
11.15-11.55	Coffee Break <i>Park Congress III</i>		
11.55-12.45	Panel III: The Future of CEE Banking <i>Park Congress I</i>	Panel IV: Public Sector Finances <i>Park Congress II</i>	Panel V: Equities <i>Bruckner Room (Mezzanine Level)</i>
	<ul style="list-style-type: none"> • The European banking crisis and the region • Politics and banking • The role of multilaterals: a new Vienna initiative? • Basle III and what it means for the region • Cross-border regulatory challenges • The role of non-bank financial intermediaries • Non-traditional owners: Russia, China, India 	<ul style="list-style-type: none"> • Economic fundamentals, fiscal policy and public finances • Key credit trends • Risk appetite and the CEE • Best practice in borrowing and risk management 	<ul style="list-style-type: none"> • How are valuations being affected by the Eurozone crisis? • Are PEs discounting growth or recession in the CEE region? • Is the region treated as a growth market? • How robust are international portfolio flows? • How robust are domestic sources of demand?
	<p>Moderator: Mark Johnson, Editor, Euromoney Conferences</p> <p>Speakers: Patrick Butler, Member of the Board, Global Markets, Raiffeisen Bank International Sylvia Gansser-Potts, Director, Financial Institutions, EBRD Gernot Mittendorfer, Member of the Board, Erste Group Bank Gianni Franco Papa, Head of CEE Division, UniCredit Zdenek Turek, Head of Russia and Central and Eastern Europe, Citi Senior representative, Alpha Eurobank</p>	<p>Moderator: Andrew Mortimer, Editor, Euromoney Country Risk</p> <p>Speakers: Xhentil Demiraj, Public Debt Manager, Ministry of Finance, Government of Albania Boštjan Plešec, Director General, Treasury, Ministry of Finance, Government of Slovenia András Réz, Head of Planning, Research and Risk Management, Debt Management Agency (AKK), Government of Hungary David Smart, Global Head of Sovereign Funds and Supranationals, Franklin Templeton Anna Suszynska, Deputy Director, Public Debt Department, Ministry of Finance, Government of Poland</p>	<p>Moderator:</p> <p>Speakers: Tanja Avramska, Portfolio Manager, Pension Fund Asset Management, NLB Nov Penziski Fond Robert Knorr, Partner, Mid Europa Partners Julian Mayo, Co-Chief Investment Officer, Charlemagne Capital</p>
12.45-14.15	Lunch <i>Klimt Ballroom and Gallery (Mezzanine Level)</i>		

14.15-15.00	<p>Workshop A: Now or Never: Successful Fixed Income Strategies in a Low Interest Rate Environment Hosted by: Raiffeisen Bank International <i>Park Congress I</i></p> <ul style="list-style-type: none"> The hunt for yield Optimisation on the liability side Reduction of refinancing costs by using intelligent solutions <p>Speaker: Harald Schönauer, Head of Solution Sales, Raiffeisen Bank International</p>	<p>Workshop B: Hosted by: Alpha Eurobank <i>Park Congress II</i></p> <p>Moderator: Speakers:</p>	<p>Workshop C: Poland Hosted by: BNP Paribas <i>Bruckner Room (Mezzanine Level)</i></p> <p>Moderator: Speakers:</p>	<p>ROUNDTABLE DISCUSSIONS Twenty seated delegates will be allowed at most. Speakers will be VIPs including senior ministers, governors and/or business executives from countries of the region.</p> <p>Georgia Roundtable <i>Mahler Room (Mezzanine Level)</i></p> <p>Montenegro Roundtable <i>Brahms Room (Mezzanine Level)</i></p>
15.05-15.50	<p>Workshop D: EU Funds in CEE: the Engine for Long Term Growth Hosted by: UniCredit <i>Park Congress I</i></p>	<p>Workshop E: Hosted by: IFC METROPOL <i>Park Congress II</i></p>	<p>Panel VI: Food Finance <i>Bruckner Room (Mezzanine Level)</i></p>	<p>ROUNDTABLE DISCUSSIONS Maximum Attendance of 20 Seated Delegates Per Table</p>
	<ul style="list-style-type: none"> Investment requirements in the CEE EU member and candidate countries EU fund allocation for the 2007-2013 budget, and the 2014- 2020 budget currently under discussion The increased importance of obtaining EU funds The role of EU funds as an engine for growth for CEE countries Ideas for the possible improvement of fund usage in the future <p>Moderator: Gianfranco Bisagni, Head of CEE Corporate Investment Banking, UniCredit Speakers:</p>	<ul style="list-style-type: none"> CAPEX needs of Russian utilities Problems companies face when issuing new debt Regulatory mechanisms that support credit quality of Russian electric utilities companies <p>Moderator: Peter Kadish, Head of Fixed Income Research, IFC METROPOL Speakers: Victor Kudryaviy, Member of the Board of Directors, RusHydro and IDGC Maria Merzlikina, Deputy Director, Corporate Finance Department, FGS UES Roman Ponkraschenkov, Head of Treasury, Siberian Generating Company</p>	<ul style="list-style-type: none"> Best practise for foreign investors Conservation Agriculture (CA): a long-term solution? Considerations on commercial agribusiness and food security Room for improvement: investment demands in human capital, technology and machinery Implications of Ukraine's 2012 review on the land sale moratorium <p>Moderator: Ben Darlington, Conference Manager, Euromoney Conferences Speakers: Alexander Lissitsa, President, Ukrainian Agribusiness Club Association Ljerka Puljic, Senior Executive Vice President, Agrokor Katre Saard, Partner, Alpcot Capital Management</p>	<p>Serbia Roundtable <i>Brahms Room (Mezzanine Level)</i> An audience with: Bojan Marković, Deputy Governor, National Bank of Serbia</p> <p>Roundtable 2 <i>Mahler Room (Mezzanine Level)</i></p>

15.55-16.40	<p>Panel: Financing Investment in Ukraine: Opportunities and Challenges Hosted by: Citi <i>Park Congress I</i></p>	<p>Workshop G: Covered Bonds: The Future of Funding in CEE? Hosted by: Erste Group Bank <i>Park Congress II</i></p>	<p>Workshop H: Hosted by: Isbank <i>Bruckner Room (Mezzanine Level)</i></p>	<p>ROUNDTABLE DISCUSSIONS Maximum Attendance of 20 Seated Delegates Per Table</p>
	<p>Moderator: Steven Fisher, Chief Executive Officer, Citibank Ukraine Speakers: Fyodor Bagnenko, Partner, Fixed Income Sales and Trading, Dragon Capital Valeria Gontareva, Chairman of the Board of Directors, Investment Capital Ukraine Jared Grubb, Managing Partner, Clifford Chance Natalie Jaresko, Founding Partner and Chief Executive Officer, Horizon Capital Alexei Kredisov, Managing Partner, Ernst & Young Ukraine, and Co-Chair, Emerging Markets Center, Ernst & Young Global Elena Voloshina, Head of Ukraine Operations, IFC</p>	<p>Moderator: Martin Schweitzer, Head of Group Balance Sheet Structuring, Erste Group Bank and Spokesman, Österreichisches Pfandbriefforum Speakers: Oliver Köpke, Head of Treasury, BRE Bank Martin Rast, Vice President, Moody's Investors Service Alenka Smerkolj, Senior Executive Director Financial Markets and Group Treasury, NLB d.d.</p>	<p>Moderator: Speakers:</p>	
16.40-16.55	<p>Coffee Break <i>Park Congress III</i></p>			
16.55-17.40	<p>Panel VII: Restoring Capital Flows: Vienna and Beyond <i>Park Congress I</i></p>			
	<ul style="list-style-type: none"> • Post Vienna Initiative what is the outlook for the region ? • Capital flows from the west • How vulnerable will CEE banks be given recent Austrian bank restrictions? • Funding outlook for institutions in the region • The role of supranational institutions 			
<p>Moderator: Taimur Ahmad, Editor, Emerging Markets Speakers: Gerardo Corrochano, Director, Europe and Central Asia, Innovation, Technology, and Entrepreneurship Global Practice, and Financial and Private Sector Development, The World Bank Anne-Marie Gulde, Deputy Director, European Department, IMF Piroska Nagy, Director for Country Strategy and Policy, EBRD Elemér Terták, Principal Adviser to the Director General, Internal Market Directorate General, European Commission</p>				
18.00-20.00	<p>Conference Cocktail Reception Hosted by: Raiffeisen Bank International At Raiffeisen Hall / Ground Floor, Am Stadtpark 9, 1030 Vienna (The venue is just 50 metres from the conference venue)</p>			

Wednesday 18 January

08.40-09.10	Registration and Coffee <i>Pre-function Area (Ground Floor)</i>		
	OPENING SESSION in Park Congress I & II		
09.10-09.15	Euromoney Welcome: Richard Ensor, Managing Director, Euromoney Institutional Investor PLC		
09.15-09.30	Keynote Address: Adnan Bali, Member of the Board and Chief Executive Officer, Isbank		
09.30-10.30	Panel VIII: Ministers, Governors and Experts C		
	<ul style="list-style-type: none"> • The Eurozone crisis and the region • The end of convergence? • Outlook for Central and Eastern Europe • Fiscal trends • Inflation, monetary policy and exchange rates • New sources of investment 		
	<p>Moderator: Mark Johnson, Editor, Euromoney Conferences Speakers: Christopher Marks, Global Head of Debt Capital Markets, BNP Paribas Cristian Popa, Deputy Governor, National Bank of Romania * Andrzej Raczko, Member of the Board, National Bank of Poland Ilmars Rimsevics, Governor, Bank of Latvia András Simor, Governor, National Bank of Hungary</p>		
10.30-10.45	Central Bank Interview with Miroslav Singer, Governor, Czech National Bank Interviewed by Richard Ensor , Managing Director, Euromoney Institutional Investor PLC		
10.45 -11.30	Panel IX: Corporate Financing <i>Park Congress I & II</i>	Panel X: Russia <i>Bruckner Room</i>	ROUNDTABLE DISCUSSION <i>Maximum Attendance of 20 Delegates</i>
	<ul style="list-style-type: none"> • In the current environment what is the financing outlook for CEE corporates? • How big a role do ratings play in investor decisions? • Are corporate bond investors seeking more risk? • The implications of the Eurozone crisis on corporate balance sheets 	<ul style="list-style-type: none"> • Is the Russian investment environment becoming more or less attractive? • What do the upcoming presidential elections mean for the Russian economy? • Is the Russian economy managing to diversify away from a reliance on hydrocarbons? • How does Russia move up the value chain? • Is Russia becoming a reliable source of FDI for CEE countries? 	<p><u>Romania Roundtable</u> <i>Mahler Room (Mezzanine Level)</i> An audience with: <i>Trends in the Romanian Banking Industry and Their Impact</i> Bogdan Dragoi, Secretary of State, Ministry of Finance, Government of Romania Tibor Pandi, Country Officer, Citibank Romania David Smart, Global Head of Sovereign Funds and Supranationals, Franklin Templeton Chaired by: Richard Ensor, Managing Director, Euromoney Institutional Investor PLC</p>

	<p>Moderator:</p> <p>Speakers: George Benaroya, Global Finance Director, Technical Service, Tetra Pak</p> <p>Georgios Christodoulopoulos, Deputy Director General and Chief Financial Officer, Telekom Srbija</p> <p>Slawomir Jedrzejczyk, Vice President of the Management Board and Chief Financial Officer, PKN ORLEN S.A.</p>	<p>Moderator:</p> <p>Speakers: Leon Hadass, Principal, Pantheon Ventures</p> <p>Alexis Rodzianko, Chief Executive Officer, IFC METROPOL</p> <p>Zdenek Turek, Head of Russia and Central and Eastern Europe, Citi</p> <p>Kasia Zatorska, Economist, Lombard Street Research</p>	<p><u>Hungary Roundtable</u></p> <p><i>Brahms Room (Mezzanine Level)</i></p> <p>An audience with:</p> <p>Zoltán Cséfalvay, Minister of National Economy, Government of Hungary</p> <p><i>Innovation and Global Trends in Banking</i></p> <p>Iryna Ivaschenko, Resident Representative Hungary, IMF</p> <p>Batara Sianturi, Managing Director, Region Head – Hungary and the Balkan and Baltic Regions, Citi and Country Officer, Citibank Hungary</p> <p>Chaired by: Mark Johnson, Editor, Euromoney Conferences</p> <p><u>Czech Roundtable</u></p> <p><i>Strauss Room (Mezzanine Level)</i></p> <p>An audience with Miroslav Singer, Governor, Czech National Bank</p>
11.30-11.50	<p>Coffee Break</p> <p><i>Park Congress III</i></p>		
11.50-12.40	<p>Panel XI: The Economic Outlook</p> <p><i>Park Congress I&II</i></p>		
	<ul style="list-style-type: none"> • The effect of the Eurozone crisis • Credit and growth in the region • The role of investment from the East • Politics and growth in the region • Post FDI: rebooting domestic economies? • Pushing CEE economies up the value curve • Does the EU care anymore? 		
	<p>Moderator: Mark Johnson, Editor, Euromoney Conferences</p> <p>Speakers: Gianfranco Bisagni, Head of CEE Corporate Investment Banking, UniCredit</p> <p>Dhaval Joshi, Managing Editor, European Investment Strategy, BCA Research</p> <p>Theodore Karakasis, Alpha Eurobank</p> <p>Piroska Nagy, Director for Country Strategy and Policy, EBRD</p> <p>Mujtaba Rahman, Analyst, Eurasia Group</p>		
12.40-14.00	<p>Lunch</p>		

* TBC

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