

Press Release

Following the European Central Bank authorization, the following documents related to the partial non-proportional and asymmetric demerger of UniCredit Services S.C.p.A. in favor of UniCredit S.p.A. have been made available to the public today at the registered office in Milan:

1. project of partial non-proportional and asymmetric demerger drafted according to the provisions of Articles 2506-*bis*, 2501-*ter* and 2505-*bis* of the Italian Civil Code as referred to in Article 2506-*ter* clause 5 of the Italian Civil Code approved by the Board of Directors of the companies participating in the demerger respectively on February 4th 2019 and February 6th 2019.
2. 2018 Annual Report and Accounts General Meeting draft of the companies participating to the transaction as financial situations and the financial statements for years 2016, 2017 and 2018;
3. report of the administrative body.

The same documents are available on the internet website of UniCredit Services S.C.p.A. at the following address: www.unicreditgroup.eu/unicreditservices.

The project of partial non-proportional asymmetric demerger has been filed for registration with the Companies Register held by the Chamber of Commerce of Milan, Monza, Brianza, Lodi where the companies participating in the demerger have their registered office.

Milan, 31 May, 2019

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