



Country by Country Reporting

art. 89 CRD IV

at December 31, 2013

Information/Country	Unicredit Group Financial Institutions, Insurance Institutions, Banks, Other Non Financial Institutions										
	ITALY	GERMANY	AUSTRIA	POLAND	AUSTRALIA	AZERBAIJAN	BELGIUM	BERMUDA	BOSNIA AND HERCEGOVINA	BRAZIL	BULGARIA
b) Turnover (euro/000)	10,197,800	4,170,282	1,983,082	1,812,792	25	12,100	(75)	6,529	142,581	55	386,114
c) Number of employees on a full time equivalent basis	48,515	16,232	8,680	18,465	1	348	-	1	1,753	-	4,760

follow:

Information/Country	Unicredit Group Financial Institutions, Insurance Institutions, Banks, Other Non Financial Institutions										
	GAYMAN ISLANDS	CHINA	CROATIA	CYPRUS	CZECH REPUBLIC	FRANCE	HUNGARY	INDIA	IRELAND	JAPAN	KAZAKHSTAN
b) Turnover (euro/000)	(7,881)	23	572,521	(7)	529,984	(3,724)	379,764	1,984	22,341	(1,171)	3
c) Number of employees on a full time equivalent basis	-	2	4,447	-	3,695	-	2,224	91	631	-	-

follow:

Information/Country	Unicredit Group Financial Institutions, Insurance Institutions, Banks, Other Non Financial Institutions										
	KIRGHIZSTAN	LATVIA	LITHUANIA	LUXEMBOURG	NETHERLANDS	ROMANIA	RUSSIA	SERBIA	SLOVAKIA	SLOVENIA	TAIWAN
b) Turnover (euro/000)	1	25,314	217	793,795	13,393	433,015	1,128,160	133,760	89,368	91,399	314
c) Number of employees on a full time equivalent basis	-	155	-	202	16	3,694	4,621	1,095	212	606	25

follow:

Information/Country	Unicredit Group Financial Institutions, Insurance Institutions, Banks, Other Non Financial Institutions				
	TURKEY	U.S.A.	UKRAINE	UNITED KINGDOM	Total
b) Turnover (euro/000)	1,202,753	204,106	1,984	79,468	24,402,169
c) Number of employees on a full time equivalent basis	6,520	612	7,564	-	135,167

With regard to the criteria adopted for such reporting we would like to underline that data presented for each country:

- refer to Unicredit consolidated financial statements as of 31 December 2013, which have been audited by Deloitte & Touche S.p.A., thus no further review has been specifically requested to the above mentioned auditing firm with regard to this report;
- derive from the package delivered by each legal entity for Unicredit consolidation purposes as of 31 December 2013 (thus might not necessarily be aligned with local results);
- have been aggregated by the main economic sectors in which the Group is active, due to the large number of consolidated legal entities (> 750);
- are net of intercompany relationships and of relevant consolidation entries (eg. goodwill impairment), where directly attributable or related to the relevant country;
- have been aggregated by country of residence of the relevant legal Head Office (ie. Foreign Branches are generally presented within the relevant parent company).

Please also note that the attached data have not been / are not being presented with the same criteria within Unicredit's officially approved and published financials and do not reflect Management view for business purposes.

Information/Country	ITALY	GERMANY	AUSTRIA	POLAND	AZERBAIJAN	BOSNIA AND HERCEGOVINA	BRAZIL	BULGARIA	CAYMAN ISLANDS	CHINA	CROATIA
Banks											
b) Turnover (euro/000)	8,934,935	3,738,856	1,865,534	1,615,131	12,100	137,378	55	326,364	(5,566)	(111)	545,592
c) Number of employees on a full time equivalent basis	47,123	14,761	8,247	17,340	348	1,701	-	4,072	-	-	3,635

follow:

Information/Country	CZECH REPUBLIC	FRANCE	HUNGARY	IRELAND	KAZAKHSTAN	KIRGHIZISTAN	LATVIA	LUXEMBOURG	NETHERLANDS	ROMANIA	RUSSIA
Banks											
b) Turnover (euro/000)	462,033	(6,786)	349,725	(13,733)	3	1	11,509	385,780	13,420	345,628	1,109,675
c) Number of employees on a full time equivalent basis	3,313	-	2,087	29	-	-	77	152	16	3,200	4,344

follow:

Information/Country	SERBIA	SLOVAKIA	SLOVENIA	TURKEY	U.S.A.	UKRAINE	UNITED KINGDOM	Total
Banks								
b) Turnover (euro/000)	129,409	63,964	81,867	1,123,202	58	662	23,934	21,250,619
c) Number of employees on a full time equivalent basis	1,040	-	553	6,328	-	7,482	-	125,848

Information/Country	ITALY	GERMANY	AUSTRIA	POLAND	AUSTRALIA	BELGIUM	BERMUDA	BOSNIA AND HERCEGOVINA	BULGARIA	CAYMAN ISLANDS	CHINA
Financial Institutions											
b) Turnover (euro/000)	1,257,616	391,263	109,427	197,769	25	(75)	7,534	5,203	59,750	(2,315)	134
c) Number of employees on a full time equivalent basis	1,219	699	302	1,121	1	-	1	52	688	-	2

follow:

Information/Country	CROATIA	CYPRUS	CZECH REPUBLIC	FRANCE	HUNGARY	INDIA	IRELAND	JAPAN	KAZAKHSTAN	LATVIA	LITHUANIA
Financial Institutions											
b) Turnover (euro/000)	27,490	(7)	67,405	3,062	29,651	1,984	35,925	(1,171)	-	13,805	217
c) Number of employees on a full time equivalent basis	156	-	381	-	137	91	602	-	-	76	-

follow:

Information/Country	LUXEMBOURG	NETHERLANDS	ROMANIA	RUSSIA	SERBIA	SINGAPORE	SLOVAKIA	SLOVENIA	SWITZERLAND	TURKEY	U.S.A.
Financial Institutions											
b) Turnover (euro/000)	408,015	(27)	87,651	23,309	4,764	-	25,525	9,532	314	74,881	206,477
c) Number of employees on a full time equivalent basis	50	-	493	118	54	-	212	53	25	192	612

follow:

Information/Country	UKRAINE	UNITED KINGDOM	Total
Financial Institutions			
b) Turnover (euro/000)	1,322	44,810	3,091,265
c) Number of employees on a full time equivalent basis	72	-	7,409

Information/Country	ITALY	BERMUDA	CROATIA	TURKEY	Total
Insurance Institutions					
b) Turnover (euro/000)	-	(1,005)	23	4,670	3,688
c) Number of employees on a full time equivalent basis	-	-	7	-	7

Information/Country	ITALY	GERMANY	AUSTRIA	POLAND	BULGARIA	CROATIA	CZECHREPUBLIC	HUNGARY	IRELAND	LATVIA	ROMANIA
Non Financial Institutions											
b) Turnover (euro/000)	5,249	40,163	8,121	(108)	-	(584)	546	388	149	-	(264)
c) Number of employees on a full time equivalent basis	173	772	131	4	-	649	1	-	-	2	1

follow:

Information/Country	RUSSIA	SERBIA	SLOVAKIA	U.S.A.	UKRAINE	UNITED KINGDOM	Total
Non Financial Institutions							
b) Turnover (euro/000)	(4,824)	(413)	(121)	(2,429)	-	10,724	56,597
c) Number of employees on a full time equivalent basis	159	1	-	-	10	-	1,903

Declaration by the Manager charged with preparing the financial reports

The undersigned, Marina Natale, in her capacity as the Manager charged with preparing UniCredit S.p.A.'s financial reports

DECLARES

that, pursuant to article 154-bis, paragraph 2, of the "Consolidated Law on Financial Intermediation", the information disclosed in this document corresponds to the accounting documents, and/or to the books and records.

July 1, 2014

Marina Natale
