



*UniCredit S.p.A. - A joint stock company -
Registered Office in Rome: Via Alessandro
Specchi, 16 – Head Office in Milan: Piazza
Cordusio - Share capital € 9.649.245.346,50, fully
paid in - Registered in the Register of Banking
Groups and Parent Company of the UniCredit
Banking Group, with cod. 02008.1 - Cod. ABI
02008.1 - Fiscal Code, VAT number and
Registration number with the Company Register
of Rome: 00348170101 - Member of the National
Interbank Deposit Guarantee Fund..*

**SPECIAL SHAREHOLDERS MEETING
ON 10th MAY 2011**

UniCredit S.p.A. informs its shareholders that, based on the available information regarding the notices received within the legally required deadline for the purposes of attending the meeting, it is likely that the necessary quorum will not be reached in first and in second call. Therefore, the meeting will presumably be held in third call, on **12th May 2011 at 11.00 am in Milan, via San Protaso, 1.**

UniCredit S.p.A.