Summary report of the votes

Extraordinary Shareholders' Meeting

21 September 2026

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UNICREDIT S.p.A.

EXTRAORDINARY SHAREHOLDERS' MEETING
21th OF SEPTEMBER 2026

Attendance to the meeting: no. 5,894 Shareholders by proxy representing no. 1,031,394,097 ordinary shares corresponding to 68.396965% of the ordinary share capital.

SUMMARY REPORT OF THE VOTES ON THE AGENDA OF THE MEETING

1. Amendments to the Articles of Association: amendment to Article 20 and insertion of new Article 20-bis.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	5,864	1,029,175,516	99.786216	99.786216	68.249840
Against	17	14,118	0.001369	0.001369	0.000936
Abstentions	15	2,190,813	0.212416	0.212416	0.145284
Not voting		0	0.000000	0.000000	0.000000
Total	**5,893**	**1,031,380,447**	**100.000000**	**100.000000**	**68.396060**
Non counted	1	13,650			

2. Proposal to authorize the BoD for 5 years to issue USD-denominated AT1 convertible bonds, reserved for institutional investors, with a related capital increase to serve conversion and consequent amendment of Art. 6 of the Articles of Association

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	5,835	1,004,442,995	97.387972	97.387972	66.609701
Against	47	6,593,649	0.639302	0.639302	0.437258
Abstentions	14	20,346,367	1.972727	1.972727	1.349271
Not voting		0	0.000000	0.000000	0.000000
Total	**5,893**	**1,031,383,011**	**100.000000**	**100.000000**	**68.396230**
Non counted	1	11,086			

3. Proposal to authorize the BoD, until 12/31/2027, to increase share capital, through the issuance of up to 10.603 million ordinary shares linked to Total Return Swap agreements, with a consequent amendment of Art. 6 of the Articles of Association

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	5,830	1,007,697,014	97.703418	97.703418	66.825492
Against	51	2,718,186	0.263548	0.263548	0.180257
Abstentions	15	20,968,386	2.033035	2.033035	1.390520
Not voting		0	0.000000	0.000000	0.000000
Total	**5,893**	**1,031,383,586**	**100.000000**	**100.000000**	**68.396268**
Non counted	1	10,511			