Excerpt from the notice of call

Extraordinary Shareholders' Meeting

21 September 2026

UniCredit S.p.A.- Registered Office and Head Office: Piazza Gae Aulenti no. 3 - Tower A - 20154 Milan; Share Capital € 21,509,089,303 fully paid-up - Bank registered with the National Register of Banks and with the Register of Banking Groups and Parent Company of the UniCredit Banking Group, code 02008.1 - ABI (Italian Banking Association) Code 02008.1 – registration in the Milan-Monza-Brianza-Lodi Companies' Register, Fiscal Code and VAT no. 00348170101 - Member of the National Interbank Deposit Guarantee Fund and of the National Compensation Fund - Stamp duty paid virtually, if due - Auth. Agenzia delle Entrate, Ufficio di Roma 1, no. 143106/07 of 21.12.2007

EXCERPT FROM THE NOTICE OF CALL OF THE EXTRAORDINARY SHAREHOLDERS' MEETING

pursuant to Sec. 125-*bis*, paragraph 1, of Legislative Decree no. 58/1998

The Shareholders of UniCredit S.p.A. are hereby convened for the Extraordinary Shareholders' Meeting to be held on 21 September **2026, at 10 a.m.**, **at Tower A, Piazza Gae Aulenti, 3, in Milan, in a single call**.

The Company - in accordance with the provisions of Article 106 of Decree Law no. 18/2020 converted by Law no. 27/2020 and subsequent amendments and additions - has decided to make use of the right to provide that **the Shareholders' attendance in the Shareholders' Meeting shall be made exclusively through the Company-Designated Proxy Holder pursuant to Article 135-*undecies* of Legislative Decree no. 58/98 ("Consolidated Law on Finance" hereinafter referred to as "TUF"), without physical participation by the shareholders.**

The Meeting is convened to decide on the following

AGENDA

1. Amendments to the Articles of Association: amendment to Article 20 and insertion of new Article 20-bis.

2. Proposal to grant the Board of Directors, pursuant to Article 2420-ter of the Italian Civil Code, the power, to be exercised within 5 (five) years from the shareholders' resolution, to issue, pursuant to Article 2420-bis of the Italian Civil Code, in one or more occasions and with exclusion of pre-emption rights, bonds convertible into ordinary shares of UniCredit (Perpetual Contingent Convertible Additional Tier 1 Notes) denominated in USD for a maximum equivalent amount of Euro 5,000,000,000.00 calculated on the basis of the exchange rate in effect on the date of each issuance, addressed to institutional investors and, consequently, to increase the share capital with exclusion of pre-emption rights pursuant to Article 2441, fifth paragraph, of the Italian Civil Code, for an amount (including share premium) that may not exceed, for each convertible bond, the EUR equivalent of the Company's relevant debt at the time of such conversion, through the issuance of ordinary shares with regular dividend rights and having the same characteristics as the ones outstanding as of the issue date, whose issue price will be determined by the Board of Directors in accordance with Article 2441, sixth paragraph, of the Italian Civil Code; consequent amendment of Clause 6 of the Articles of Association; related and consequent resolutions.
3. Proposal to grant the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, with the power, to be exercised within 31 December 2027, to increase the share capital, in one or more tranches and in a divisible form, without pre-emption right pursuant to Article 2441, paragraph 5, of the Italian Civil Code, by issuing maximum no. 10,603,000 ordinary shares, with ordinary rights and the same characteristics as the shares already outstanding on the issue date, whose issuance price shall be determined by the Board of Directors pursuant to applicable laws, to be paid up by way of set-off of the receivables arising from certain Total Return Swap agreements; subsequent amendment of Art. 6 of the Company's Articles of Association; related and subsequent resolutions.

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Information concerning the share capital and shares with voting rights as well as information concerning the manners, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting by proxy, **exclusively by means of the Company's Designated Proxy Holder Computershare S.p.A.** (please note that the *record date* falls on **10 September 2026** and the proxy form must be submitted **by 12:00 noon on 18 September 2026**; alternatively, the proxy may be transmitted, **by 12:00 noon on 19 September 2026**, when using the specific web application prepared and managed directly by Computershare S.p.A.);
- the exercise of the right to add items to the agenda and to submit further resolution proposals on items already on the agenda as per Article 126-*bis* of the TUF;
- the right to submit individual resolution proposals;
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Shareholders' Meeting (please note that questions must be received by the Company **no later than 10 September 2026**);
- the availability of the explanatory Reports and of the other documents concerning the items on the agenda;

is given in the notice of call, available on the Company's website www.unicreditgroup.eu/egm21september2026, to the full content of which you are invited to refer for any other information concerning the Shareholders' Meeting and the exercise of the rights of the Shareholders.

The resolution proposals relating to the items on the agenda, together with the relevant explanatory Reports, have been made available to the public at the Company's Registered Office, on the website of the authorized storage mechanism "eMarket STORAGE" managed by Teleborsa S.r.l. (www.emarketstorage.it/en), as well as on the UniCredit website (www.unicreditgroup.eu/egm21september2026).

Milan, 22 July 2026

THE CHAIRMAN OF THE BOARD OF DIRECTORS

Pietro Carlo Padoan