



Excerpt from the notice of call

Extraordinary Shareholders' Meeting

4 May 2026

**EXCERPT FROM THE NOTICE OF CALL OF THE
EXTRAORDINARY SHAREHOLDERS' MEETING**
pursuant to Article 125-bis, paragraph 1, of Legislative Decree No. 58/1998

The Extraordinary Shareholders' Meeting of UniCredit S.p.A. (the "Company" or "UniCredit") is convened in **Milan, at Tower A, Piazza Gae Aulenti, 3, in a single call, on 4 May 2026, at 10.00 a.m.**

The Company - in accordance with the provisions of Article 106 of Decree Law no. 18/2020 converted by Law no. 27/2020 and subsequent amendments and additions ("Decree") - has decided to make use of the right to provide that **the Shareholders' attendance in the Shareholders' Meeting shall be made exclusively through the Company-Designated Proxy Holder pursuant to Article 135-undecies of Legislative Decree no. 58/98, without physical participation by the shareholders.**

The Shareholders' Meeting is convened to decide on the following

AGENDA

Extraordinary Part

1. Proposal to grant the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, with the power, to be exercised within 31 December 2027, to increase the share capital, in one or more tranches and in a divisible form, without pre-emption right pursuant to Article 2441, paragraph 4, first sentence, of the Italian Civil Code, for a maximum nominal amount of Euro 6,704,080,000, plus share premium, by issuing maximum no. 470,000,000 ordinary shares, with ordinary rights and the same characteristics as the shares already outstanding on the issue date, whose issuance price shall be determined by the Board of Directors pursuant to applicable laws, to be paid up by way of contribution in kind reserved to a voluntary public takeover offer for all the ordinary shares of COMMERZBANK Aktiengesellschaft not directly held by UniCredit; subsequent amendment of Art. 6 of the Company's by-laws; related and subsequent resolutions.

Information concerning the share capital and shares with voting rights as well as information concerning the manners, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting, by proxy, **exclusively by means of the Company's designated representative, Computershare S.p.A.** (please note that the record date falls on **22 April 2026**, and that the proxy form must be submitted **on 29 April 2026**, or **by 12:00 p.m. on 30 April 2026**, if using the specific web application provided and managed directly by Computershare S.p.A.);
- the exercise of the right to add items to the agenda and to submit further resolution proposals on items already on the agenda as per Article 126-bis of the TUF;
- the right to submit individual proposals for resolutions;
- the exercise of the right to ask questions prior to the Shareholders' Meeting regarding items on the agenda (please note that questions must be received by the Company **no later than 22 April 2026**);

is given in the notice of call, available on the Company website www.unicreditgroup.eu/eqm4may2026, to the full content of which you are invited to refer for any other information concerning the Shareholders' Meeting and the exercise of the rights of the Shareholders.

UniCredit S.p.A. informs that it has made available to the public at the company's registered office, on the website of the authorized storage mechanism "eMarket STORAGE" managed by Teborsa S.r.l. (www.emarketstorage.it/en), as well as on the UniCredit website (www.unicreditgroup.eu/eqm4may2026) the documentation relating to the agenda, including the notice of call and the information document prepared pursuant to Article 70 of the Issuers' regulations with respect to the delegation to the Board to increase the share capital.

Milan, 2 April 2026

THE CHAIRMAN OF THE BOARD OF DIRECTORS

Pietro Carlo Padoan