



# Excerpt from the notice of call

27 October 2023  
Ordinary and Extraordinary  
Shareholders' Meeting

**EXCERPT FROM THE NOTICE OF CALL OF THE  
ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING**  
(pursuant to **Sec. 125-bis**, paragraph 1, of Legislative Decree no. 58/1998)

The Shareholders of UniCredit S.p.A. are hereby convened for the Ordinary and Extraordinary Shareholders' Meeting to be held on **27 October 2023, at 10 a.m., in Milan, UniCredit Tower Hall, via Fratelli Castiglioni 12, in a single call.**

The Meeting is convened to decide on the following

**AGENDA**

**Ordinary part**

1. Authorisation to purchase treasury shares aimed at remunerating the shareholders. Consequent and inherent resolutions

**Extraordinary part**

1. Cancellation of treasury shares with no reduction of share capital; consequent amendment to clause 5 of the Articles of Association. Consequent and inherent resolutions

2. Amendments to the Articles of Association to adopt the one-tier corporate governance system

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Information concerning the share capital and shares with voting rights as well as information concerning the manners, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting, personally or by proxy, also by means of the Company's designated representative) (please note that the *record date* falls on **18 October 2023** and that the Company's designated representative is Computershare S.p.A.);
- the exercise of the right to add items to the agenda and to submit further resolution proposals on items already on the agenda as per Article 126-bis of the TUF;
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Shareholders' Meeting (please note that questions must be received by the Company **no later than 20 October 2023**);
- the availability of the explanatory Reports concerning the items on the agenda;

is given in the notice of call, available on the Company website [www.unicreditgroup.eu/agm27october2023](http://www.unicreditgroup.eu/agm27october2023), to the full content of which you are invited to refer for any other information concerning the Shareholders' Meeting and the exercise of the rights of the Shareholders.

Milan, 21 September 2023

THE CHAIRMAN OF THE BOARD OF DIRECTORS

*Signed by Pietro Carlo Padoan*