

Unlock your potential

Excerpt from the notice of call

14 September 2022

Ordinary and Extraordinary Shareholders' Meeting

EXCERPT FROM THE NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

(pursuant to **Sec. 125-bis**, paragraph 1, of Legislative Decree no. 58/1998)

The Shareholders of UniCredit S.p.A. are hereby convened for the Ordinary and Extraordinary Shareholders' Meeting to be held on **14 September 2022, at 10 a.m., in Milan, UniCredit Tower Hall, via Fratelli Castiglioni 12, in a single call.**

The Meeting is convened to decide on the following

AGENDA

Ordinary part

1. Authorisation to purchase treasury shares aimed at remunerating the shareholders – update and integration of the resolution of 8 April 2022. Consequent and inherent resolutions

Extraordinary part

1. Cancellation of treasury shares with no reduction of share capital; consequent amendment to clause 5 of the Articles of Association. Consequent and inherent resolutions

Information concerning the share capital and shares with voting rights as well as information concerning the manners, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting, personally or by proxy, also by means of the Company's designated representative) (please note that the *record date* falls on **5 September 2022** and that the Company's designated representative is Computershare S.p.A.);
- the exercise of the right to add items to the agenda and to submit further resolution proposals on items already on the agenda as per Article 126-bis of the TUF;
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Shareholders' Meeting (please note that questions must be received by the Company **no later than 7 September 2022**);
- the availability of the explanatory Reports concerning the items on the agenda;

is given in the notice of call, available on the Company website www.unicreditgroup.eu/agm14september2022, to the full content of which you are invited to refer for any other information concerning the Shareholders' Meeting and the exercise of the rights of the Shareholders.

Milan, 27 July 2022

THE CHAIRMAN OF THE BOARD OF DIRECTORS

Signed by Pietro Carlo Padoan