

Unlock your potential

1. Approval of the 2021 financial statements

Directors' Report

8 April 2022

Ordinary part Shareholders' Meeting

Approval of the 2021 Financial Statements

Dear Shareholders,

You have been called to the Shareholders' Annual General Meeting of UniCredit S.p.A. (the "Company" or "UniCredit") to approve, inter alia, the 2021 Financial Statements.

For a complete illustration and detailed analysis of the situation of the Company and the results of operations, please refer to the draft of financial statements approved by the Board of Directors on February 15, 2022 accompanied by the Report on operations and made available to the shareholders in the manner and with the deadlines prescribed by current legislative and regulatory provisions. Please note that the Legal Reserve currently amounts to €4,255,904,723.67.

Resolutions submitted to the Shareholders' Annual General Meeting

Dear Shareholders,

you are invited to adopt the following resolutions:

"The Shareholders' Meeting of UniCredit, in ordinary session, having acknowledged the contents of the draft of 2021 financial statements approved by the Board of Directors,

resolves

to approve the 2021 Financial Statements of UniCredit S.p.A., comprising the Balance Sheet, Income Statement, Statement of Comprehensive Income, Statement of Changes in Shareholders' Equity, Cash Flow Statement and Notes to the Accounts, as presented by the Board of Directors as a whole and with regard to the single entries".