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## Summary Report of the Votes

**April 15, 2021**

Ordinary and Extraordinary Shareholders' Meeting

UNICREDIT S.p.A.

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING  
15<sup>TH</sup> OF APRIL 2021

Attendance to the meeting: no. 2,001 Shareholders in person or by proxy  
representing no. 1,356,691,153 ordinary shares corresponding to 60.470723% of the ordinary share capital.

SUMMARY REPORT OF THE VOTES ON THE AGENDA OF THE MEETING

Approval of the 2020 financial statements

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,971	1,328,062,912	97.890247	97.890247	59.194699
Against	5	31,984	0.002358	0.002358	0.001426
Abstentions	8	22,563,735	1.663151	1.663151	1.005716
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Allocation of the result of the year 2020

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,963	1,339,021,374	98.697985	98.697985	59.683142
Against	16	8,802,171	0.648800	0.648800	0.392332
Abstentions	5	2,835,086	0.208971	0.208971	0.126366
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Increase of the legal reserve

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,974	1,347,777,423	99.343385	99.343385	60.073418
Against	6	65,275	0.004811	0.004811	0.002909
Abstentions	4	2,815,933	0.207560	0.207560	0.125512
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Elimination of so-called "negative reserves" for components not subject to change by means of their definitive coverage

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,975	1,347,840,622	99.348043	99.348043	60.076235
Against	5	2,076	0.000153	0.000153	0.000093
Abstentions	4	2,815,933	0.207560	0.207560	0.125512
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Distribution of a dividend from profit reserves

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,962	1,337,959,067	98.619393	98.619393	59.635793
Against	20	9,888,631	0.728879	0.728879	0.440758
Abstentions	3	2,814,933	0.207485	0.207485	0.125468
Not Voting	15	6,026,992	0.444243	0.444243	0.268636
<b>Total</b>	<b>2,000</b>	<b>1,356,689,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470655</b>
Non counted	1	1,530	0.000113	0.000113	0.000068

#### Authorisations to purchase treasury shares aimed at Shareholders' remuneration

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,957	1,335,401,454	98.430874	98.430874	59.521794
Against	21	8,875,263	0.654185	0.654185	0.395590
Abstentions	7	6,385,914	0.470698	0.470698	0.284634
Not Voting	15	6,026,992	0.444243	0.444243	0.268636
<b>Total</b>	<b>2,000</b>	<b>1,356,689,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470655</b>
Non counted	1	1,530	0.000113	0.000113	0.000068

#### Determination of the number of members of the Board of Directors

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,946	1,343,959,518	99.061679	99.061679	59.903246
Against	40	5,124,013	0.377685	0.377685	0.228389
Abstentions	4	2,834,086	0.208897	0.208897	0.126321
Not Voting	6	4,772,000	0.351739	0.351739	0.212699
<b>Total</b>	<b>1,996</b>	<b>1,356,689,617</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470655</b>
Non counted	5	1,536	0.000113	0.000113	0.000068

#### Appointment of the Directors

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
LISTA 1	1,440	1,035,271,775	76.308893	76.308893	46.144351
LISTA 2	504	308,682,808	22.752715	22.752715	13.758675
Against	24	6,005,698	0.442674	0.442674	0.267687
Abstentions	24	6,428,799	0.473861	0.473861	0.286546
Not Voting	3	296,537	0.021857	0.021857	0.013217
<b>Total</b>	<b>1,995</b>	<b>1,356,685,617</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470476</b>
Non counted	6	5,536	0.000408	0.000408	0.000247

### Determination of the remuneration of Directors

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,951	1,337,068,253	98.553621	98.553621	59.596087
Against	30	10,779,440	0.794539	0.794539	0.480463
Abstentions	4	2,816,331	0.207588	0.207588	0.125530
Not Voting	16	6,027,129	0.444252	0.444252	0.268642
<b>Total</b>	<b>2,001</b>	<b>1,356,691,153</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470723</b>
Non counted	0	0	0.000000	0.000000	0.000000

### Integration of the Board of Statutory Auditors by the appointment of a substitute Statutory Auditor (Mr. Ciro Di Carluccio)

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,918	1,295,178,408	95.466362	95.466362	57.728964
Against	30	2,153,041	0.158699	0.158699	0.095966
Abstentions	47	59,354,168	4.374939	4.374939	2.645546
Not Voting	0	0	0.000000	0.000000	0.000000
<b>Total</b>	<b>1,995</b>	<b>1,356,685,617</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470476</b>
Non counted	6	5,536	0.000408	0.000408	0.000247

### 2021 Group Incentive System

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,939	1,337,021,092	98.550145	98.550145	59.593985
Against	39	9,752,167	0.718820	0.718820	0.434676
Abstentions	7	3,890,765	0.286783	0.286783	0.173420
Not Voting	16	6,027,129	0.444252	0.444252	0.268642
<b>Total</b>	<b>2,001</b>	<b>1,356,691,153</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470723</b>
Non counted	0	0	0.000000	0.000000	0.000000

## 2021 Group Remuneration Policy

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	436	733,971,642	54.100127	54.100127	32.714738
Against	1,479	578,809,271	42.663304	42.663304	25.798808
Abstentions	74	35,544,111	2.619912	2.619912	1.584280
Not Voting	12	8,366,129	0.616657	0.616657	0.372897
<b>Total</b>	<b>2,001</b>	<b>1,356,691,153</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470723</b>
Non counted	0	0	0.000000	0.000000	0.000000

## Group Termination Payments Policy

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,441	986,782,899	72.734742	72.734742	43.983095
Against	535	360,026,768	26.537199	26.537199	16.047189
Abstentions	8	3,850,357	0.283806	0.283806	0.171619
Not Voting	16	6,027,129	0.444253	0.444253	0.268642
<b>Total</b>	<b>2,000</b>	<b>1,356,687,153</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470545</b>
Non counted	1	4,000	0.000295	0.000295	0.000178

## Remuneration Report (13)

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,931	1,338,033,390	98.625162	98.625162	59.639105
Against	46	8,734,476	0.643810	0.643810	0.389315
Abstentions	7	3,890,765	0.286785	0.286785	0.173420
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Authorisation to purchase and dispose of treasury shares for the purpose of delisting the UniCredit shares from the Warsaw Stock Exchange

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,969	1,343,279,431	99.011842	99.011842	59.872933
Against	8	993,286	0.073214	0.073214	0.044273
Abstentions	7	6,385,914	0.470700	0.470700	0.284634
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Delegation to the Board of Directors to carry out a free capital increase for a maximum amount of EUR 176,024,708 in order to execute the 2021 Group Incentive System and consequent amendments to the Articles of Association

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,921	1,334,093,985	98.334681	98.334681	59.463517
Against	61	13,751,243	1.013590	1.013590	0.612923
Abstentions	3	2,814,933	0.207486	0.207486	0.125468
Not Voting	15	6,026,992	0.444243	0.444243	0.268636
<b>Total</b>	<b>2,000</b>	<b>1,356,687,153</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470545</b>
Non counted	1	4,000	0.000295	0.000295	0.000178

Amendments to clause 6 of the Articles of Association

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,960	1,347,116,716	99.294685	99.294685	60.043969
Against	17	659,315	0.048597	0.048597	0.029387
Abstentions	7	2,882,600	0.212474	0.212474	0.128484
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246

Cancellation of treasury shares with no reduction of share capital; consequent amendment to clause 5 of the Articles of Association

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1,962	1,346,145,174	99.223074	99.223074	60.000665
Against	19	1,866,875	0.137606	0.137606	0.083211
Abstentions	3	2,646,582	0.195077	0.195077	0.117964
Not Voting	15	6,026,992	0.444244	0.444244	0.268636
<b>Total</b>	<b>1,999</b>	<b>1,356,685,623</b>	<b>100.000000</b>	<b>100.000000</b>	<b>60.470477</b>
Non counted	2	5,530	0.000408	0.000408	0.000246