



UniCredit S.p.A. - Registered Office: Via Alessandro Specchi no. 16 - 00186 Rome - Head Office: Piazza Gae Aulenti no. 3 - Tower A - 20154 Milan - Share Capital € 20,880,549,801.81, fully paid up - Registered with the National Register of Banks and with the Register of Banking Groups and Parent Company of the UniCredit Banking Group, code 02008.1 – ABI (Italian Banking Association) Code 02008.1 - Registration no. in the Rome Companies Register, fiscal code and VAT no. 00348170101 - Member of the Interbank Deposit Guarantee Fund and National Compensation Fund - Stamp duty paid virtually, if due - Auth. Agenzia delle Entrate, Ufficio di Roma 1, no. 143106/07 of 21.12.2007

EXCERPT FROM THE NOTICE OF CALL OF THE SPECIAL MEETING OF SAVING SHAREHOLDERS

(pursuant to Sec. 125-bis, paragraph 1, of Legislative Decree no. 58/1998)

The Special Meeting of UniCredit S.p.A. Saving Shareholders is hereby convened on **29th May 2017 at 3 p.m.** in Milan - Via Fratelli Castiglioni 12 (corner Via Don Luigi Sturzo) - **in single call**, to discuss and decide on the following

AGENDA

1. Approval of the statement of accounts envisaged by Sec. 146, subsec. 1, lett. c), of the Legislative Decree no. 58/1998;
2. Appointment of the Savings' Shareholders' Representative for the 2017-2019 period, with the term of office expiring at the date of the Annual General Meeting called upon to approve the Company's 2019 financial statements;
3. Determination of the yearly remuneration of the Representative of the Saving' Shareholders in the 2017-2019 period.

Information concerning the share capital and shares with voting rights as well as information concerning manner, terms and procedures regarding:

- the right to attend and vote at the Special Meeting (please note that the record date falls on 18th May 2017);
- the right to attend, and vote at, the Special Meeting by proxy, also by means of the Company's designated representative (to that end, please note that the Company's designated representative is Computershare S.p.A.);
- the exercise of the right to add to the agenda and of the right to submit resolution proposals on items already on the agenda;

- the exercise of the right to ask questions pertaining to items on the agenda prior to the Special Meeting (please note that questions must be received by the Company no later than 5 p.m., 26th May 2017);
- the availability of the explanatory Reports and of the other documents concerning the items on the agenda,

are given in the notice of call available on the Company's internet website www.unicreditgroup.eu/specialshareholdersmeeting2017.

This extract is published on 28th April 2014 in the newspapers "Il Sole 24 Ore" and "MF".

Milan, 28th April 2017

THE CHAIRMAN OF THE BOARD OF DIRECTORS
Signed by Giuseppe VITA

Shareholders having the right to attend the Shareholders' Meeting and to exercise their right to vote are kindly requested to arrive before the time scheduled for the beginning of the Meeting, bringing with them a copy of the statement requested to the relevant intermediary pursuant to Article 83-sexies of the TUF as well as a personal identification document, so as to facilitate the admission procedures and ensure the Meeting starts on time.

Shareholders who entertain an equity deposit agreement with the Bank and who can effect transactions by means of the UniCredit S.p.A. Internet Banking system may ask for the admittance tickets for the Meeting also through such means.

Information regarding how to take part in the Meeting can be obtained telephonically from the TOLL-FREE NUMBER 800.307.307, available on weekdays from 8.30am to 1pm and from 2pm to 5pm.