



# **Extraordinary and Ordinary Shareholders' Meeting 12<sup>th</sup> January 2017**

- **Summary report of the votes**

UNICREDIT S.p.A.

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING  
14<sup>TH</sup> OF APRIL 2016

Attendance to the meeting: no. 1,828 Shareholders in person or by proxy  
representing no. 3,217,463,672 ordinary shares corresponding to 52.080906% of the ordinary share capital.

SUMMARY REPORT OF THE VOTES ON THE AGENDA OF THE MEETING

Share capital increase

	NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	1660	3,108,426,664	96.623277	99.630921	50.315930
Against	143	5,811,518	0.180647	0.186270	0.094071
Abstentions	10	5,661,851	0.175995	0.181473	0.091648
Not Voting	5	41,675	0.001295	0.001336	0.000675
<b>Total</b>	<b>1818</b>	<b>3,119,941,708</b>	<b>96.981214</b>	<b>100.000000</b>	<b>50.502323</b>

Reverse stock split

	NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	1690	3,113,965,483	96.795447	99.808451	50.405586
Against	113	312,350	0.009709	0.010011	0.005056
Abstentions	11	5,662,200	0.176006	0.181484	0.091654
Not Voting	4	1,675	0.000052	0.000054	0.000027
<b>Total</b>	<b>1818</b>	<b>3,119,941,708</b>	<b>96.981214</b>	<b>100.000000</b>	<b>50.502323</b>

### Appointment of director Jean Pierre Mustier

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1640	3,084,263,557	96.487314	99.510600	49.924803
Against	45	9,650,085	0.301891	0.311350	0.156205
Abstentions	121	5,510,004	0.172374	0.177775	0.089190
Not Voting	7	8,532	0.000267	0.000275	0.000138
<b>Total</b>	<b>1813</b>	<b>3,099,432,178</b>	<b>96.961845</b>	<b>100.000000</b>	<b>50.170337</b>

### Appointment of director Sergio Balbinot

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1646	2,938,411,059	91.924501	94.804819	47.563897
Against	39	17,332,712	0.542232	0.559222	0.280564
Abstentions	122	143,681,767	4.494904	4.635745	2.325769
Not Voting	6	6,640	0.000208	0.000214	0.000107
<b>Total</b>	<b>1813</b>	<b>3,099,432,178</b>	<b>96.961845</b>	<b>100.000000</b>	<b>50.170337</b>

### Appointment of director Martha Dagmar Bockenfeld

	<b>NO. OF SHAREHOLDERS (IN PERSON OR BY PROXY)</b>	<b>NO. OF SHARES</b>	<b>% ON ORDINARY SHARES REPRESENTED</b>	<b>% ON SHARES ADMITTED TO VOTE</b>	<b>% ON ORDINARY SHARE CAPITAL</b>
In Favour	1682	2,956,075,844	92.477265	95.374907	47.849836
Against	4	30,558	0.000956	0.000986	0.000495
Abstentions	120	143,317,244	4.483507	4.623991	2.319868
Not Voting	5	3,576	0.000112	0.000115	0.000058
<b>Total</b>	<b>1811</b>	<b>3,099,427,222</b>	<b>96.961840</b>	<b>100.000000</b>	<b>50.170256</b>