



*UniCredit S.p.A. - Registered Office: Via Alessandro Specchi no. 16 - 00186 Rome - Head Office: Piazza Gae Aulenti no. 3 - Tower A - 20154 Milan - Share Capital € 19,682,999,698.27, fully paid up - Registered with the National Register of Banks and with the Register of Banking Groups and Parent Company of the UniCredit Banking Group, code 02008.1 – ABI (Italian Banking Association) Code 02008.1 - Registration no. in the Rome Companies Register, fiscal code and VAT no. 00348170101 - Member of the Interbank Deposit Guarantee Fund and National Compensation Fund*

**EXCERPT FROM THE NOTICE OF CALL OF THE SPECIAL MEETING OF SAVING SHAREHOLDERS**

**(pursuant to Sec. 125-bis, paragraph 1, of Legislative Decree no. 58/1998)**

The Special Meeting of UniCredit S.p.A. Saving Shareholders is hereby convened on **6<sup>th</sup> June 2014** at 10:30 am in Milan - Via Fratelli Castiglioni corner Via Don Luigi Sturzo - in single call, to discuss and decide on the following

**AGENDA**

1. Approval of the statement of accounts envisaged by sec. 146, par. 1, no. c) of the Leg. Decree no. 58/1998;
2. Appointment of the saving shareholders' Representative for the 2014-2016 period, with term in office expiring at the date of the Annual General Meeting called for the approval of the Company's 2016 Financial Report;
3. Determination of the yearly remuneration of the Representative of the saving shareholders in the 2014-2016 period.

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Information concerning the share capital and shares with voting rights as well as information concerning manner, terms and procedures regarding:

- the right to attend and vote at the Special Meeting (please note that the record date falls on 28<sup>th</sup> May 2014);
- the right to attend, and vote at, the Special Meeting by proxy, also by means of the Company's designated representative (to that end, please note that the Company's designated representative is Computershare S.p.A.);
- the exercise of the right to add to the agenda and of the right to submit resolution proposals on items already on the agenda;
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Special Meeting (please note that questions must be received by the Company no later than 3<sup>rd</sup> June 2014);

- the availability of the explanatory Report and of the other documents concerning the items on the agenda,

are given in the notice of call available on the Company's internet website [www.unicreditgroup.eu/specialshareholdersmeeting2014](http://www.unicreditgroup.eu/specialshareholdersmeeting2014).

This extract is published on 7<sup>th</sup> May 2014 in the newspapers "Il Sole 24 Ore" and "MF".

Milan, 7<sup>th</sup> May 2014

THE CHAIRMAN OF THE BOARD OF DIRECTORS

*Signed by Giuseppe VITA*