



# Annual Information Document

Year 2008

**Pursuant to art. 54 of the Consob Resolution n.  
11971/99 (Regulation on Issuers)**

## **ANNUAL INFORMATION DOCUMENT**

### **Pursuant to art. 54 of the Consob Resolution n. 11971/99 (Regulation on Issuers)**

The following document includes all the information that has been made available to the public by UniCredit in the twelve months preceding May 8 2008 (the approving date of UniCredit 2007 Annual Report by the Shareholders' Meeting) in one or more Member States or in non-EU countries in accordance with the provisions issued by the European Union and national legislators governing listed securities, issuers of listed securities and securities markets.

The following document indicates the subject, the date of publication and show where to find the information<sup>1</sup>.

The document is available on UniCredit Website link:

[http://www.unicreditgroup.eu/DOC/jsp/navigation/include\\_content.jsp?parCurrentId=0b0030398030fc0a&parCurrentPage=corporate\\_governance\\_documents.html&parLocale=eu](http://www.unicreditgroup.eu/DOC/jsp/navigation/include_content.jsp?parCurrentId=0b0030398030fc0a&parCurrentPage=corporate_governance_documents.html&parLocale=eu)

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#### <sup>1</sup> LEGEND:

NIS = Document available by sending to NIS (Network Information System)

TLX = Document available by sending to TLX

WEBSITE = Document available on UniCredit Website (www.unicreditgroup.eu)

HVB = Document send to Bayerische Hypo- und Vereinsbank AG, München ("HVB") pursuant to Frankfurt Stock Exchange rules

WSE = Warsaw Stock Exchange

ESPI = Document available by sending to "Electronic Information Transmission System (ESPI)" pursuant to WSE "Warsaw Stock Exchange" rules

NDS = Polish National Depository for Securities

## INDEX:

<b>1. NOTICE</b>	<b>Pag. 4</b>
1.a Notice in the newspapers	Pag. 4
1.b Notice to Borsa Italiana and TLX	Pag. 7
<b>2. CORPORATE DOCUMENTS</b>	<b>Pag. 9</b>
<b>3. INTERNAL DEALING</b>	<b>Pag. 12</b>
<b>4. PRESS RELEASES</b>	<b>Pag. 14</b>
4.a Year 2008	Pag. 14
4.b Year 2007	Pag. 16
<b>5. PRESENTATIONS TO THE FINANCIAL COMMUNITY</b>	<b>Pag. 20</b>
<b>6. FINANCIAL REPORTS</b>	<b>Pag. 22</b>
<b>7. OFFERING AND/OR QUOTATION PROSPECTUSES</b>	<b>Pag. 23</b>
<b>8. NIS COMMUNICATIONS TO BORSA ITALIANA RELATED TO COVERED WARRANT AND CERTIFICATES ISSUED AND QUOTED BY UNICREDIT ON SEDEX MARKET OF BORSA ITALIANA</b>	<b>Pag. 26</b>
<b>9. UNICREDIT S.P.A. DOMESTIC BOND ISSUES</b>	<b>Pag. 42</b>
9.a Notice in the newspapers	Pag. 42
9.b Publicly disclosed offers of Bonds– filing with Consob	Pag. 43
9.c Publicly disclosed offers of Bonds – notice to the investors	Pag. 55
<b>10. UNICREDIT'S INTERNATIONAL NOTES ISSUES</b>	<b>Pag. 56</b>
<b>11. LISTING OF UNICREDIT ORDINARY SHARES ON THE "WARSAW STOCK EXCHANGE (WSE)"</b>	<b>Pag. 63</b>

# 1. NOTICE

## 1.a Notice in the newspapers

The documents indicate as available on Website may be found on UniCredit Website section "Governance/Shareholders' Meeting/UniCredit Shareholders' meeting calendar"

(link:[http://www.unicreditgroup.eu/DOC/jsp/navigation/gruppi\\_assemblee\\_content.jsp?parCurrentId=0b0030398031070e&parCurrentPage=assembleeProfilo.html&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/gruppi_assemblee_content.jsp?parCurrentId=0b0030398031070e&parCurrentPage=assembleeProfilo.html&parLocale=en))

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
May 5 2008	Modification of the loan rate ISIN: IT0003652390		TLX		
April 30 2008	Modification of the loan rate ISIN: IT0003833230		TLX		
April 26 2008	Modification of the loan rate ISIN: IT0003463822		TLX		
April 22 2008	Shareholders' Meeting on April 28 2008: notice	NIS	TLX	Website	
April 18 2008	Modification of the loan rate ISIN: IT0004033053		TLX		
April 15 2008	Special Shareholders' Meeting on April 18 2008: notice	NIS	TLX	Website	
April 12 2008	Modification of the loan rate ISIN: IT0004032444		TLX		
April 11 2008	Modification of the loan rate ISIN: IT0004355480		TLX		
April 11 2008	Modification of the loan rate ISIN: IT0003647937		TLX		
April 5 2008	Modification of the loan rate ISIN: IT0001323796		TLX		
April 3 2008	Notice of modification of the loan coupon XS0189530990	NIS			
March 31 2008	Notice of the deposit of 2007 Draft Annual Report	NIS	TLX		
March 27 2008	Notice of modification of the loan coupon IT0004012586	NIS			

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
March 27 2008	Notice of modification of the loan coupon IT0004012552	NIS			
March 26 2008	Modification of the loan rate ISIN: IT0003632699		TLX		
March 26 2008	Notice of call of Ordinary and Extraordinary Shareholders' Meeting on April 28 2008	NIS	TLX	Website	ESPI
March 17 2008	Notice of call of Special Shareholders' Meeting	NIS	TLX	Website	
March 13 2008	Modification of the loans rates ISIN: IT0003630404, IT0003629802, IT0004007578		TLX		
February 29 2008	Notice of modification of the loan coupon IT0003406284	NIS	TLX		
February 26 2008	Modification of the loans rates ISIN: IT0003812143 e IT0003620694		TLX		
February 21 2008	Modification of the loan rate ISIN: IT0003622716		TLX		
February 13 2008	Notice of Quarterly Report at December 31 2007	NIS	TLX		ESPI
January 30 2008	Modification of the loan rate ISIN: IT0003694442	NIS			
January 29 2008	Modification of the loan rate ISIN: IT0003605745		TLX		
January 28 2008	Modification of the loan rate ISIN: IT0003802847		TLX		
January 25 2008	Modification of the loan rate ISIN: IT0003794176		TLX		
January 24 2008	Modification of the loan rate ISIN: IT0003993737		TLX		
January 10 2008	Modification of the loan rate ISIN: IT0003687065		TLX		
January 10 2008	Placement of the UniCredit S.p.A. shares deriving from the exchange of Capitalia S.p.A. shares on which withdrawal rights were exercised	NIS	TLX		
January 3 2008	Modification of the loan rate ISIN: XS0189530990	NIS	TLX		

DATE	DESCRIPTION OF THE DOCUMENT			ACCESSIBILITY		
December 31 2007	Modification of the loan rate ISIN: IT0003498919	NIS	TLX			
December 27 2007	Modification of the loan rate ISIN: IT0003605414		TLX			
December 27 2007	Convenzione Capitalia / Regione Siciliana		TLX			
December 21 2007	Modification of the loan rate ISIN: IT0004010416		TLX			
December 21 2007	Modification of the loans rates ISIN: IT0003950893, IT0003482038		TLX			
December 21 2007	Modification of the loan rate ISIN: IT0003585293		TLX			
December 4 2007	Modification of the loan rate ISIN: IT0001289310		TLX			
November 29 2007	Modification of the loan rate ISIN: IT0003754915	NIS	TLX			
November 26 2007	Re-branding of Capitalia bonds		TLX			
November 23 2007	Modification of the loans rates ISIN: IT0003561047, IT0003561674, IT0004116353, IT0003932180		TLX			
November 19 2007	Notice of new coupon IT0003998470		TLX			
November 13 2007	Notice of the deposit of Quarterly Report at September 30 2007	NIS	TLX			
October 17 2007	Notice of the deposit of First Half Report at June 30 2007	NIS	TLX			
October 15 2007	Merger by incorporation of Capitalia into UniCredit: purchase price for share fractions October 8/12 2007	NIS	TLX			
October 11 2007	Merger by incorporation of Capitalia into UniCredit: results of the offer pursuant to Sect. 2437-quater of the Italian Civil Code	NIS	TLX			
October 9 2007	Convenzione Capitalia / Regione Siciliana	NIS	TLX			
October 3 2007	Notice of modification of the loan coupon XS0189530990	NIS	TLX			

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
October 1 2007	Merger by incorporation of Capitalia into UniCredit: purchase price of the share fractions	NIS	TLX		
September 28 2007	Merger by incorporation of Capitalia into UniCredit: notice to the bond-holders	NIS	TLX		
September 27 2007	Merger by incorporation of Capitalia into UniCredit: notice to the shareholders	NIS	TLX		
July 27 2007	Shareholders' Meeting on July 28 2007 – notice	NIS	TLX	Website	
July 13 2007	Shareholders' Meeting on July 28 2007 – notice of the deposit of documentation	NIS	TLX	Website	
July 3 2007	Notice of modification of the loan coupon XS0189530990	NIS	TLX		
June 19 2007	Resolution of Shareholders' Agreement "Patto di Consultazione Assicurazioni Generali"	NIS			
June 18 2007	Notice of modification of the loan coupon XS0200780905	NIS	TLX		
May 30 2007	Supplementary agreement in the context of the merger by incorporation of Capitalia into UniCredit	NIS	TLX		
May 14 2007	Notice of the deposit of Quarterly Report at March 31 2007	NIS	TLX		

### **1.b Notice to Borsa Italiana and TLX**

DATE	DESCRIPTION OF THE OPERATION	ACCESSIBILITY		
May 8 2008	Notice of the deposit of 2007 Annual Report	NIS	TLX	
March 7 2008	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	
February 13 2008	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	

DATE	DESCRIPTION OF THE OPERATION	ACCESSIBILITY		
January 18 2008	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	Website
January 4 2008	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	
December 21 2007	Notice of modification of the loan coupon IT0003812523	NIS	TLX	
December 19 2007	Updating of the market report on the Capitalia Group incentives plans published on September 17 2007 following the merger of Capitalia S.p.A. into UniCredit S.p.A.	NIS	TLX	
December 17 2007	Notice of modification of the loan coupon IT0003724066	NIS		
December 4 2007	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	
November 8 2007	Share capital increase pursuant to the exercise of Stock Rights	NIS	TLX	
October 16 2007	Notice of modification of the loan coupon IT0003748313	NIS	TLX	
October 1 2007	Share capital increase pursuant to the merger by incorporation of Capitalia into UniCredit	NIS	TLX	
September 5 2007	Notice of amortization IT0003022701	NIS		
September 4 2007	Notice of amortization and periodical rate IT0003022701	NIS		
August 9 2007	Notice of Quarterly Report on June 30 2007	NIS	TLX	
June 4 2007	Notice of call of Shareholders' Meeting on 28-29-30 July 2007	NIS	TLX	
May 10 2007	Notice of the deposit of 2006 Annual Report	NIS	TLX	
May 9 2007	Notice of the deposit of the Board of Directors resolution of March 21 2007	NIS	TLX	



## 2. CORPORATE DOCUMENTS

Documents available, unless otherwise indicated, on UniCredit Website section “Governance”

(link: [http://www.unicreditgroup.eu/DOC/jsp/navigation/governance\\_content.jsp?parCurrentId=0b0030398030d39b&parCurrentPage=governance.html&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/governance_content.jsp?parCurrentId=0b0030398030d39b&parCurrentPage=governance.html&parLocale=en))

and on Borsa Italiana Website (link <http://www.borsaitaliana.it>)

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
		NIS	TLX	
April 16 2008	Candidates' appointment of Director (integration)	NIS	TLX	
April 14 2008	Candidates' appointment of Director	NIS	TLX	
April 11 2008	Reports of the Auditors on 2007 Annual Report and Consolidated Annual Report	NIS	TLX	
April 11 2008	2007 Board of Statutory Auditors' Report	NIS	TLX	
April 7 2008	Directors' Reports and proposals concerning the items on the agenda of the Shareholders' Meeting on April 28 2008	NIS	TLX	ESPI
April 7 2008	Corporate Governance Report	NIS	TLX	
March 31 2008	2007 Draft of the Annual Report and Consolidated Annual Report	NIS	TLX	HVB ESPI
March 17 2008	Directors' Reports of the Special Shareholders' Meeting	NIS	TLX	
March 12 2008	Minutes of the Shareholders' Meeting approving the merger plan by incorporation of UBM into UCI (document not available on UniCredit Website)	NIS	TLX	
March 7 2008	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	
February 13 2008	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
January 18 2008	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	
January 15 2008	Merger plan by incorporation of UniCredit Banca Mobiliare into UniCredit (document not available on UniCredit Website)	NIS	TLX	
January 4 2008	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	
December 4 2007	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	
November 14 2007	Capitalia Quarterly Report at September 30 2007 (document not available on UniCredit Website)	NIS	TLX	
November 14 2007	Quarterly Report at September 30 2007	NIS	TLX	
November 8 2007	Articles of Association amended pursuant to the exercise of Stock Rights	NIS	TLX	
October 18 2007	First Half Report at June 30 2007	NIS	TLX	
October 1 2007	Articles of Association amended pursuant to the merger by incorporation of Capitalia into UniCredit	NIS	TLX	
September 28 2007	Merger by incorporation of Capitalia into UniCredit: supplement to the Information Document	NIS	TLX	
August 14 2007	Minutes of Ordinary and Extraordinary Shareholders' Meeting on July 30 2007	NIS	TLX	
August 10 2007	Articles of Association as amended by Shareholders' Meeting on July 30 2007	NIS	TLX	
August 9 2007	Quarterly Report at June 30 2007	NIS	TLX	
July 18 2007	Information Document on merger by incorporation of Capitalia into UniCredit	NIS	TLX	
July 16 2007	Articles of Association as amended by Board of Directors on June 12 2007	NIS	TLX	
July 13 2007	Terms and Conditions of the Subscription Rights UniCredit ex Warrant Capitalia	NIS	TLX	

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER REPERIBILITA'		
July 13 2007	Curriculum of the candidate as Board Member	NIS	TLX	
June 28 2007	Merger plan by incorporation of Capitalia S.p.A. into UniCredit S.p.A and Director's Reports concerning the items on the agenda of the Shareholders' Meeting on July 28 2007	NIS	TLX	
June 15 2007	Articles of Association as amended by Shareholders' Meeting on May 10 2007	NIS	TLX	
May 22 2007	Minutes of the Ordinary and Extraordinary Shareholders' Meeting on May 10 2007	NIS	TLX	
May 17 2007	Annual Information Document pursuant to art. 54 of the Consob Regulation on issuers	NIS	TLX	
May 15 2007	Quarterly Report at March 31 2007	NIS	TLX	
May 14 2007	Articles of Association amended to clause 36	NIS	TLX	
May 11 2007	2006 Annual Report approved by the Shareholders' Meeting and Consolidated Annual Report	NIS	TLX	HVB
May 9 2007	Board of Directors Resolution (document not available on Website)	NIS	TLX	

### **3. INTERNAL DEALING**

**documents available on UniCredit Website section “Governance/internal dealings”**

**(link:[http://www.unicreditgroup.eu/DOC/jsp/navigation/dealing\\_content.jsp?parCurrentId=0b00303980388791&parCurrentPage=directors\\_dealing.html&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/dealing_content.jsp?parCurrentId=0b00303980388791&parCurrentPage=directors_dealing.html&parLocale=en))**

**on NIS, on Borsa Italiana Website (link <http://www.borsaitaliana.it>) and on ESPI (since January 2008)**

**March 19 2008**

Disclosure on “internal dealing” transactions

**March 14 2008**

Disclosure on “internal dealing” transactions

**February 8 2008**

Disclosure on “internal dealing” transactions

**February 6 2008**

Disclosure on “internal dealing” transactions

**January 31 2008**

Disclosure on “internal dealing” transactions

**January 23 2008**

Disclosure on “internal dealing” transactions

**January 22 2008**

Disclosure on “internal dealing” transactions

**November 15 2007**

Disclosure on “internal dealing” transactions

**November 14 2007**

Disclosure on “internal dealing” transactions

**October 26 2007**

Disclosure on "internal dealing" transactions

**October 24 2007**

Disclosure on "internal dealing" transactions

**October 18 2007**

Disclosure on "internal dealing" transactions

**October 17 2007**

Disclosure on "internal dealing" transactions

**August 21 2007**

Disclosure on "internal dealing" transactions

**August 10 2007**

Disclosure on "internal dealing" transactions

**July 17 2007**

Disclosure on "internal dealing" transactions

**July 17 2007**

Disclosure on "internal dealing" transactions

**July 17 2007**

Disclosure on "internal dealing" transactions

**July 6 2007**

Disclosure on "internal dealing" transactions

**June 14 2007**

Disclosure on "internal dealing" transactions

## 4. PRESS RELEASES

Documents available on UniCredit Website section "*Price Sensitive Press Releases*"

(indirizzo:[http://www.unicreditgroup.eu/DOC/jsp/navigation/comunicati\\_pricesensitive\\_content.jsp?parCurrentId=0b00303980001f58&parCurrentPage=comunicati\\_stampa\\_ir.html&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/comunicati_pricesensitive_content.jsp?parCurrentId=0b00303980001f58&parCurrentPage=comunicati_stampa_ir.html&parLocale=en))

### 4.a YEAR 2008

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
May 8 2008	The UniCredit Shareholder's Meeting approved the financial statements 2007	NIS	TLX	ESPI
May 8 2008	Consob Request dated March 5, 2008	NIS	TLX	ESPI
May 8 2008	UniCredit Group: consolidated results for first quarter 2008 approved	NIS	TLX	ESPI
May 6 2008	UniCredit Group: Moody's changes outlook on UniCredito Italiano to negative and affirms HVB's ratings	NIS	TLX	
April 23 2008	Statement	NIS	TLX	ESPI
April 22 2008	The incentive plan based on financial instruments	NIS	TLX	ESPI
April 11 2008	2008 long term incentive plans of UniCredit Group	NIS	TLX	ESPI
April 7 2008	Report Corporate Governance	NIS	TLX	ESPI
April 4 2008	UniCredit: Statement on Branches' Disposal	NIS	TLX	ESPI
April 1 2008	Société Générale completes the acquisition of Capitalia securities services business from UniCredit	NIS	TLX	ESPI

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
March 31 2008	UBM: merger into UniCredit effective as of today	NIS	TLX	ESPI
March 18 2008	Statement upon Consob request	NIS	TLX	
March 13 2008	UniCredit: Board of Directors resolutions	NIS	TLX	ESPI
March 13 2008	UniCredit Group: consolidated results for 2007 approved	NIS	TLX	ESPI
January 31 2008	Statement on today's ruling of the Regional Court of Munich	NIS	TLX	ESPI
January 23 2008	UniCredit Group: Bank Austria finalizes the acquisition of a majority stake in Ukrspotsbank	NIS	TLX	ESPI
January 22 2008	UniCredit and CNP Assurance to implement partnership in the bankassurance business	NIS	TLX	ESPI
January 21 2008	Result of placement on the MTA of the UniCredit's shares deriving from the exchange of Capitalia shares on which withdrawal rights were exercised	NIS	TLX	ESPI
January 18 2008	UniCredit sells RCS Mediagroup shares	NIS	TLX	ESPI
January 9 2008	Placement on the electronic stock market managed and organised by Borsa Italiana S.p.A. of the UniCredit S.p.A. shares deriving from the exchange of Capitalia S.p.A. shares on which withdrawal rights were exercised	NIS	TLX	ESPI

#### **4.b YEAR 2007**

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY	
December 14 2007	UniCredit sells a stake in Mediobanca	NIS	TLX
December 7 2007	UniCredit: statement on the shareholding in Fiat	NIS	TLX
November 14 2007	Capitalia quarterly report at September 30, 2007 approved	NIS	TLX
November 14 2007	UniCredit Group's consolidated results for third quarter 2007 approved	NIS	TLX
November 9 2007	UniCredit denies market rumors on a Fiat placement	NIS	TLX
November 7 2007	Exchangeable Notes Generali: UniCredit redeems in advance the exchangeable bond into Generali shares issued by Capitalia	NIS	TLX
October 29 2007	Sofipa Equity Fund: partial pro-quota capital distribution	NIS	TLX
October 16 2007	Statement of the UniCredit Board of Directors regarding derivatives	NIS	TLX
October 16 2007	UniCredit: consolidated results for first half 2007 approved	NIS	TLX
October 15 2007	Property closed-end Fund "UniCredito Immobiliare Uno"	NIS	TLX
October 15 2007	Merger by incorporation of Capitalia S.p.A. into UniCredito Italiano S.p.A.: negotiation of share fractions	NIS	TLX
October 12 2007	Sofipa Equity Fund and Sofipa Equity Fund II complete the sale of their participations in Teckal S.p.A.	NIS	TLX
October 11 2007	UniCredit served with the writ concerning the claim filed by some minority shareholders of HVB	NIS	TLX



DATE	RELEASE TITLE	FURTHER ACCESSIBILITY	
October 11 2007	Results of the offer in option of 82,703,400 shares of Capitalia S.p.A. pursuant to Sect. 2437- quater of the Italian Civil Code	NIS	TLX
October 9 2007	Sofipa Equity Fund and Sofipa Equity Fund II finalise add-on investment in wholesale tyre distribution: Pneuservice group acquires 100% of Pneufin Group	NIS	TLX
October 2 2007	UniCredit: Moody's confirms UniCredito Italiano's Aa2/B-ratings; outlook is stable	NIS	TLX
October 1 2007	Merger by incorporation of Capitalia S.p.A. into UniCredito Italiano S.p.A.: negotiation of share fractions	NIS	TLX
September 28 2007	Supplement to the Information Document concerning the merger of Capitalia S.p.A. into UniCredit S.p.A.	NIS	TLX
September 27 2007	Merger deed of Capitalia into UniCredit registered	NIS	TLX
September 25 2007	Merger deed of Capitalia into UniCredit signed	NIS	TLX
September 18 2007	UniCredit: Antitrust clears merger between UniCredit and Capitalia	NIS	TLX
September 18 2007	UniCredit: Resolutions of the Board of Directors	NIS	TLX
September 17 2007	Information to the market on UniCredit's incentive plans	NIS	TLX
August 29 2007	UniCredit acknowledges the results of the withdrawal right exercised on Capitalia shares	NIS	TLX
August 3 2007	UniCredit signs an agreement with GE Money	NIS	TLX
August 3 2007	UniCredit Board of Directors announces changes in Board composition and revision of Board Committees structure	NIS	TLX
August 3 2007	UniCredit: consolidated second quarter 2007 results approved	NIS	TLX
July 30 2007	The UniCredit Shareholders' Meeting approved the merger plan of Capitalia on the basis of an exchange ratio of 1.12 UniCredit new ordinary shares for each Capitalia ordinary share	NIS	TLX

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY	
July 30 2007	UniCredito Immobiliare Uno: Interim Report approved		TLX
July 20 2007	Paolo Vagnone leaves UniCredit's Board of Directors	NIS	TLX
July 17 2007	UniCredit Board of Directors appoints Sergio Ermotti, Paolo Fiorentino and Roberto Nicastro as Deputy CEOs	NIS	TLX
July 6 2007	UniCredit: Standard & Poor's affirms the ratings of the Group	NIS	TLX
July 5 2007	UniCredit: Bank Austria signs agreement to acquire majority shareholding in Ukrspotsbank in Ukraine	NIS	TLX
June 28 2007	Aeroflot-UBM consortium to withdraw from Alitalia Privatisation	NIS	TLX
June 27 2007	Aeroflot-UBM Consortium withdraws from Alitalia privatization	NIS	TLX
June 26 2007	Statement on the claim from some minority shareholders of HVB	NIS	TLX
June 22 2007	UniCredit: Fitch Ratings affirms the ratings of the Group	NIS	TLX
June 22 2007	UniCredit: Standard & Poor's affirms the ratings of the Group	NIS	TLX
June 21 2007	UniCredit: Bank Austria signs agreement to acquire majority shareholding in ATF Bank in the Republic of Kazakhstan	NIS	TLX
June 18 2007	Statement on the Alitalia privatization process	NIS	TLX
June 12 2007	Ad-hoc-Meldung / Ad hoc Release nach § 15 WpHG / pursuant to § 15 of the German Securities Trading Act : UniCredit's BoD has approved a capital increase linked to the Group Long Term Incentive Plan 2007	NIS	TLX

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY	
June 8 2007	Press release according to art. 114 of the TUF	NIS	TLX
May 21 2007	UniCredit: Moody's places on review the long-term deposit rating and the Bank Financial Strength Rating of the Group	NIS	TLX
May 21 2007	UniCredit: Standard & Poor's affirms the ratings of the Group	NIS	TLX
May 21 2007	UniCredit: Fitch Ratings affirms the ratings of the Group	NIS	TLX
May 20 2007	Merger of UniCredit and Capitalia	NIS	TLX
May 15 2007	UniCredit comments on Capitalia	NIS	TLX
May 15 2007	Warth & Klein confirms the Cash Compensation for the HVB Squeeze-out	NIS	TLX
May 10 2007	The UniCredit General Shareholder's Meeting approved the financial statements 2006	NIS	TLX
May 10 2007	UniCredit acquires a minority shareholding of Banco Sabadell	NIS	TLX
May 10 2007	UniCredit e Munich Re/Ergo: to extend co-operation to CEE region	NIS	TLX
May 10 2007	UniCredit Group: Consolidated first quarter 2007 results approved	NIS	TLX
May 9 2007	Squeeze out of HVB: cash consideration set at Euro 38.26 per HVB share	NIS	TLX

## **5. PRESENTATIONS TO THE FINANCIAL COMMUNITY**

available on UniCredit Website section “Investor Center”

([http://www.unicreditgroup.eu/DOC/jsp/navigation/large\\_include\\_content.jsp?parCurrentId=0b00303980001392&parCurrentPage=homePagePresentazioni.htm&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/large_include_content.jsp?parCurrentId=0b00303980001392&parCurrentPage=homePagePresentazioni.htm&parLocale=en))

### **May 8 2008 – Rome**

UniCredit Group - 1st Quarter 2008 Results

### **April 2 2008 - London**

Morgan Stanley European Banks & Financials Conference

### **March 13 2008 - London**

UniCredit Group - 2007 Group Results

### **February 1 2008 – Milan**

UBS Italian Financial Services Conference 2008

### **December 20 2007 – Warsaw**

Listing on the Warsaw Stock Exchange – UniCredit Group Presentation

### **November 14 2007 - Milan**

UniCredit Group - 3rd Quarter 2007 Results

### **October 10 2007 – London**

Building a Tier I European Player in Consumer Financing

### **October 3 2007 – London**

Merrill Lynch Banking & Insurance CEO Conference

**September 24 2007- Munich**

Meeting with analysts

**September 12 2007 – New York**

Lehman Brothers Financial Services Conference

**August 3 2007 - Milan**

UniCredit Group – 2nd Quarter 2007 Results

**July 19 2007 – Verona**

A Mid-Summer Play with UniCredit Corporate Division

**July 5 2007 – Milan**

Capital Markets Day 2007

**May 21 2007**

UniCredit - Capitalia

**May 10 2007 - Genova**

UniCredit Group - 1st Quarter 2007 Results

## **6. FINANCIAL REPORTS**

Available on UniCredit Website link:

**[http://www.unicreditgroup.eu/DOC/jsp/navigation/bilanci\\_IR\\_content.jsp?parCurrentId=0b003039800010b2&parCurrentPage=archivio.html&parLocale=en](http://www.unicreditgroup.eu/DOC/jsp/navigation/bilanci_IR_content.jsp?parCurrentId=0b003039800010b2&parCurrentPage=archivio.html&parLocale=en)**

on NIS, on Borsa Italiana Website (link <http://www.borsaitaliana.it>) and on ESPI (since January 2008)

### **December 31 2007**

Draft of the Annual Report and Consolidated Annual Report (deposited on March 31 2008)

### **September 30 2007**

Consolidated Quarterly Report (deposited on November 14 2007)

### **June 30 2007**

Consolidated First Half Report (deposited on October 18 2007)

### **June 30 2007**

Consolidated Quarterly Report (deposited on August 9 2007)

### **May 11 2007**

2006 Annual Report approved by Shareholders' Meeting and Consolidated Annual Report (deposited on May 11 2007)

### **March 31 2007**

Consolidated Quarterly Report (deposited on May 15 2007)

## 7. OFFERING AND/OR QUOTATION PROSPECTUSES

Quotation Prospectuses related to covered warrant issued and quoted by UniCredit on SeDeX market of Borsa Italiana.

All the following documents are available on the website [www.investimenti.unicreditmib.it](http://www.investimenti.unicreditmib.it).

Date	Size Eur	Underlying	Prospectus
April 21 2008	1,939,000	European, Italian, French Shares	Covered Warrant Final Terms
April 21 2008	6,049,000	Indices	Covered Warrant Final Terms
April 21 2008	966,000	Exchange Rates	Covered Warrant Final Terms
April 21 2008	1,055,700	Commodities	Covered Warrant Final Terms
March 17 2008	11,546,700	European, Italian, French Shares	Covered Warrant Final Terms
March 17 2008	48,656,200	Indices	Covered Warrant Final Terms
March 17 2008	33,520,300	Exchange Rates	Covered Warrant Final Terms
March 17 2008	17,564,700	Commodities	Covered Warrant Final Terms
August 27 2007	25,273,400	European, Italian, French and USA Shares	Covered Warrant Final Terms
August 27 2007	65,481,700	Indices	Covered Warrant Final Terms
August 27 2007	36,122,700	Exchange Rates	Covered Warrant Final Terms
August 27 2007	24,974,100	Commodities	Covered Warrant Final Terms

<b>Date</b>	<b>Programms and Supplements</b>
February 21 2008	SUPPLEMENT TO THE BASE PROSPECTUS related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Commodities
February 21 2008	SUPPLEMENT TO THE BASE PROSPECTUS related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Indices
February 21 2008	SUPPLEMENT TO THE BASE PROSPECTUS related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Exchange Rates
February 21 2008	SUPPLEMENT TO THE BASE PROSPECTUS related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on European, French, Italian and USA Shares
August 22 2007	Notice concerning changes in terms & conditions
June 28 2007	REGISTRATION DOCUMENT ON UNICREDITO ITALIANO S.p.A. AS ISSUER
June 28 2007	BASE PROSPECTUS – Synthesis note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on European, French, Italian and USA Shares
June 28 2007	BASE PROSPECTUS – Informative note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on European, French, Italian and USA Shares
June 28 2007	BASE PROSPECTUS - Synthesis note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Indices
June 28 2007	BASE PROSPECTUS - Informative note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Indices
June 28 2007	BASE PROSPECTUS - Synthesis note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Exchange Rates
June 28 2007	BASE PROSPECTUS - Informative note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Exchange Rates



Date	Programms and Supplements
June 28 2007	BASE PROSPECTUS - Synthesis note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Commodities
June 28 2007	BASE PROSPECTUS - Informative note related to UniCredito Italiano S.p.A. Issuance Programme of Covered Warrant on Commodities

**8. NIS COMMUNICATIONS TO BORSA ITALIANA RELATED TO COVERED WARRANT AND CERTIFICATES ISSUED AND QUOTED BY UNICREDIT ON SEDEX MARKET OF BORSA ITALIANA**

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
08.05.2008	Securitised Derivatives - Quantitative Increase	NIS
07.05.2008	Securitised Derivatives - Quantitative Increase	NIS
06.05.2008	Securitised Derivatives - Quantitative Increase	NIS
05.05.2008	Securitised Derivatives - Quantitative Increase	NIS
02.05.2008	Securitised Derivatives - Quantitative Increase	NIS
30.04.2008	Securitised Derivatives - Quantitative Increase	NIS
29.04.2008	Securitised Derivatives - Quantitative Increase	NIS
28.04.2008	Securitised Derivatives - Quantitative Increase	NIS
25.04.2008	Adjustment Covered Warrant on Banca Monte dei Paschi di Siena	NIS
25.04.2008	Securitised Derivatives - Quantitative Increase	NIS
24.04.2008	Securitised Derivatives - Quantitative Increase	NIS
23.04.2008	Securitised Derivatives - Quantitative Increase	NIS
22.04.2008	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
21.04.2008	Securitised Derivatives - Quantitative Increase	NIS
18.04.2008	Securitised Derivatives - Quantitative Increase	NIS
17.04.2008	Securitised Derivatives - Quantitative Increase	NIS
15.04.2008	Securitised Derivatives - Quantitative Increase	NIS
14.04.2008	Securitised Derivatives - Quantitative Increase	NIS
11.04.2008	Securitised Derivatives - Quantitative Increase	NIS
10.04.2008	Securitised Derivatives - Quantitative Increase	NIS
09.04.2008	Securitised Derivatives - Quantitative Increase	NIS
08.04.2008	Securitised Derivatives - Quantitative Increase	NIS
07.04.2008	Securitised Derivatives - Quantitative Increase	NIS
03.04.2008	Securitised Derivatives - Quantitative Increase	NIS
02.04.2008	Securitised Derivatives - Quantitative Increase	NIS
01.04.2008	Securitised Derivatives - Quantitative Increase	NIS
31.03.2008	Securitised Derivatives - Quantitative Increase	NIS
28.3.2008	Adjustment Covered Warrant by UniCredit on PIRELLI & C.	NIS
27.03.2008	Securitised Derivatives - Quantitative Increase	NIS
26.03.2008	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
25.03.2008	Securitised Derivatives - Quantitative Increase	NIS
18.03.2008	Securitised Derivatives - Quantitative Increase	NIS
17.03.2008	Securitised Derivatives - Quantitative Increase	NIS
17.03.2008	Barrier Event on Securised Derivatives by UniCredit on S&P/MIB	NIS
14.03.2008	Securitised Derivatives - Quantitative Increase	NIS
13.03.2008	Securitised Derivatives - Quantitative Increase	NIS
12.03.2008	Securitised Derivatives - Quantitative Increase	NIS
11.03.2008	Securitised Derivatives - Quantitative Increase	NIS
10.03.2008	Securitised Derivatives - Quantitative Increase	NIS
07.03.2008	Securitised Derivatives - Quantitative Increase	NIS
06.03.2008	Securitised Derivatives - Quantitative Increase	NIS
05.03.2008	Securitised Derivatives - Quantitative Increase	NIS
04.03.2008	Securitised Derivatives - Quantitative Increase	NIS
03.03.2008	Securitised Derivatives - Quantitative Increase	NIS
29.02.2008	Securitised Derivatives - Quantitative Increase	NIS
28.02.2008	Securitised Derivatives - Quantitative Increase	NIS
26.02.2008	Securitised Derivatives - Quantitative Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
25.02.2008	Securitised Derivatives - Quantitative Increase	NIS
22.02.2008	Securitised Derivatives - Quantitative Increase	NIS
21.02.2008	Securitised Derivatives - Quantitative Increase	NIS
20.02.2008	Securitised Derivatives - Quantitative Increase	NIS
19.02.2008	Securitised Derivatives - Quantitative Increase	NIS
18.02.2008	Securitised Derivatives - Quantitative Increase	NIS
15.02.2008	Securitised Derivatives - Quantitative Increase	NIS
14.02.2008	Securitised Derivatives - Quantitative Increase	NIS
13.02.2008	Securitised Derivatives - Quantitative Increase	NIS
12.02.2008	Securitised Derivatives - Quantitative Increase	NIS
11.02.2008	Securitised Derivatives - Quantitative Increase	NIS
08.02.2008	Securitised Derivatives - Quantitative Increase	NIS
07.02.2008	Barrier Event on Securised Derivatives by UniCredit on UniCredit	NIS
07.02.2008	Securitised Derivatives - Quantitative Increase	NIS
06.02.2008	Securitised Derivatives - Quantitative Increase	NIS
05.02.2008	Securitised Derivatives - Quantitative Increase	NIS
04.02.2008	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
01.02.2008	Securitised Derivatives - Quantitative Increase	NIS
31.01.2008	Securitised Derivatives - Quantitative Increase	NIS
30.01.2008	Securitised Derivatives - Quantitative Increase	NIS
29.01.2008	Securitised Derivatives - Quantitative Increase	NIS
28.01.2008	Securitised Derivatives - Quantitative Increase	NIS
25.01.2008	Securitised Derivatives - Quantitative Increase	NIS
24.01.2008	Securitised Derivatives - Quantitative Increase	NIS
24.01.2008	Adjustment certificates by UniCredit on UniCredito Italiano	NIS
23.01.2008	Securitised Derivatives - Quantitative Increase	NIS
22.01.2008	Securitised Derivatives - Quantitative Increase	NIS
21.01.2008	Securitised Derivatives - Quantitative Increase	NIS
18.01.2008	Securitised Derivatives - Quantitative Increase	NIS
17.01.2008	Securitised Derivatives - Quantitative Increase	NIS
16.01.2008	Securitised Derivatives - Quantitative Increase	NIS
15.01.2008	Securitised Derivatives - Quantitative Increase	NIS
14.01.2008	Securitised Derivatives - Quantitative Increase	NIS
11.01.2008	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
11.01.2008	Adjustment Covered Warrant by UniCredit on TISCALI	NIS
10.01.2008	Securitised Derivatives - Quantitative Increase	NIS
09.01.2008	Securitised Derivatives - Quantitative Increase	NIS
08.01.2008	Securitised Derivatives - Quantitative Increase	NIS
07.01.2008	Securitised Derivatives - Quantitative Increase	NIS
04.01.2008	Securitised Derivatives - Quantitative Increase	NIS
03.01.2008	Securitised Derivatives - Quantitative Increase	NIS
02.01.2008	Securitised Derivatives - Quantitative Increase	NIS
28.12.2007	Adjustment Covered Warrant by UniCredit on AEM	NIS
28.12.2007	Securitised Derivatives - Quantitative Increase	NIS
27.12.2007	Securitised Derivatives - Quantitative Increase	NIS
21.12.2007	Securitised Derivatives - Quantitative Increase	NIS
20.12.2007	Securitised Derivatives - Quantitative Increase	NIS
19.12.2007	Securitised Derivatives - Quantitative Increase	NIS
18.12.2007	Securitised Derivatives - Quantitative Increase	NIS
17.12.2007	Securitised Derivatives - Quantitative Increase	NIS
14.12.2007	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
13.12.2007	Securitised Derivatives - Quantitative Increase	NIS
12.12.2007	Securitised Derivatives - Quantitative Increase	NIS
11.12.2007	Securitised Derivatives - Quantitative Increase	NIS
10.12.2007	Securitised Derivatives - Quantitative Increase	NIS
07.12.2007	Securitised Derivatives - Quantitative Increase	NIS
06.12.2007	Securitised Derivatives - Quantitative Increase	NIS
05.12.2007	Securitised Derivatives - Quantitative Increase	NIS
04.12.2007	Securitised Derivatives - Quantitative Increase	NIS
03.12.2007	Securitised Derivatives - Quantitative Increase	NIS
30.11.2007	Securitised Derivatives - Quantitative Increase	NIS
28.11.2007	Securitised Derivatives - Quantitative Increase	NIS
27.11.2007	Securitised Derivatives - Quantitative Increase	NIS
26.11.2007	Securitised Derivatives - Quantitative Increase	NIS
23.11.2007	Securitised Derivatives - Quantitative Increase	NIS
22.11.2007	Securitised Derivatives - Quantitative Increase	NIS
21.11.2007	Securitised Derivatives - Quantitative Increase	NIS
20.11.2007	Securitised Derivatives - Quantitative Increase	NIS



DATE	COMMUNICATION	ACCESSIBILITY
19.11.2007	Securitised Derivatives - Quantitative Increase	NIS
16.11.2007	Adjustment Covered Warrant by UniCredit on TENARIS	NIS
16.11.2007	Securitised Derivatives - Quantitative Increase	NIS
15.11.2007	Securitised Derivatives - Quantitative Increase	NIS
15.11.2007	Adjustment Covered Warrant by UniCredit on TENARIS	NIS
14.11.2007	Securitised Derivatives - Quantitative Increase	NIS
13.11.2007	Securitised Derivatives - Quantitative Increase	NIS
12.11.2007	Securitised Derivatives - Quantitative Increase	NIS
09.11.2007	Adjustment Covered Warrant by UniCredit on BANCA ITALEASE	NIS
09.11.2007	Securitised Derivatives - Quantitative Increase	NIS
08.11.2007	Securitised Derivatives - Quantitative Increase	NIS
07.11.2007	Securitised Derivatives - Quantitative Increase	NIS
06.11.2007	Securitised Derivatives - Quantitative Increase	NIS
05.11.2007	Securitised Derivatives - Quantitative Increase	NIS
02.11.2007	Securitised Derivatives - Quantitative Increase	NIS
01.11.2007	Securitised Derivatives - Quantitative Increase	NIS
31.10.2007	Securitised Derivatives - Quantitative Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
30.10.2007	Securitised Derivatives - Quantitative Increase	NIS
29.10.2007	Securitised Derivatives - Quantitative Increase	NIS
26.10.2007	Securitised Derivatives - Quantitative Increase	NIS
25.10.2007	Securitised Derivatives - Quantitative Increase	NIS
24.10.2007	Securitised Derivatives - Quantitative Increase	NIS
23.10.2007	Securitised Derivatives - Quantitative Increase	NIS
22.10.2007	Securitised Derivatives - Quantitative Increase	NIS
19.10.2007	Securitised Derivatives - Quantitative Increase	NIS
19.10.2007	Adjustment Covered Warrant by UniCredit on Fastweb	NIS
18.10.2007	Barrier Event on Securised Derivatives by UniCredit on Mediaste	NIS
18.10.2007	Securitised Derivatives - Quantitative Increase	NIS
17.10.2007	Securitised Derivatives - Quantitative Increase	NIS
16.10.2007	Adjustment Covered Warrant by UniCredit on Fastweb	NIS
16.10.2007	Securitised Derivatives - Quantitative Increase	NIS
15.10.2007	Securitised Derivatives - Quantitative Increase	NIS
12.10.2007	Securitised Derivatives - Quantitative Increase	NIS
11.10.2007	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
10.10.2007	Securitised Derivatives - Quantitative Increase	NIS
09.10.2007	Securitised Derivatives - Quantitative Increase	NIS
08.10.2007	Securitised Derivatives - Quantitative Increase	NIS
05.10.2007	Securitised Derivatives - Quantitative Increase	NIS
04.10.2007	Securitised Derivatives - Quantitative Increase	NIS
03.10.2007	Securitised Derivatives - Quantitative Increase	NIS
02.10.2007	Securitised Derivatives - Quantitative Increase	NIS
01.10.2007	Securitised Derivatives - Quantitative Increase	NIS
28.09.2007	Securitised Derivatives - Quantitative Increase	NIS
27.09.2007	Adjustment Covered Warrant by UniCredit on Capitalia	NIS
27.09.2007	Securitised Derivatives - Quantitative Increase	NIS
26.09.2007	Securitised Derivatives - Quantitative Increase	NIS
25.09.2007	Securitised Derivatives - Quantitative Increase	NIS
24.09.2007	Securitised Derivatives - Quantitative Increase	NIS
21.09.2007	Securitised Derivatives - Quantitative Increase	NIS
20.09.2007	Securitised Derivatives - Quantitative Increase	NIS
19.09.2007	Securitised Derivatives - Quantitative Increase	NIS
18.09.2007	Securitised Derivatives - Quantitative Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
17.09.2007	Securitised Derivatives - Quantitative Increase	NIS
14.09.2007	Securitised Derivatives - Quantitative Increase	NIS
13.09.2007	Securitised Derivatives - Quantitative Increase	NIS
12.09.2007	Securitised Derivatives - Quantitative Increase	NIS
11.09.2007	Securitised Derivatives - Quantitative Increase	NIS
10.09.2007	Securitised Derivatives - Quantitative Increase	NIS
07.09.2007	Securitised Derivatives - Quantitative Increase	NIS
06.09.2007	Securitised Derivatives - Quantitative Increase	NIS
05.09.2007	Securitised Derivatives - Quantitative Increase	NIS
03.09.2007	Securitised Derivatives - Quantitative Increase	NIS
31.08.2007	Securitised Derivatives - Quantitative Increase	NIS
30.08.2007	Securitised Derivatives - Quantitative Increase	NIS
29.08.2007	Securitised Derivatives - Quantitative Increase	NIS
28.08.2007	Securitised Derivatives - Quantitative Increase	NIS
27.08.2007	Securitised Derivatives - Quantitative Increase	NIS
24.08.2007	Securitised Derivatives - Quantitative Increase	NIS
23.08.2007	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
22.08.2007	Securitised Derivatives - Quantitative Increase	NIS
21.08.2007	Securitised Derivatives - Quantitative Increase	NIS
20.08.2007	Securitised Derivatives - Quantitative Increase	NIS
17.08.2007	Securitised Derivatives - Quantitative Increase	NIS
16.08.2007	Securitised Derivatives - Quantitative Increase	NIS
14.08.2007	Securitised Derivatives - Quantitative Increase	NIS
13.08.2007	Securitised Derivatives - Quantitative Increase	NIS
10.08.2007	Securitised Derivatives - Quantitative Increase	NIS
09.08.2007	Securitised Derivatives - Quantitative Increase	NIS
09.08.2007	Barrier Event on Securised Derivatives by UniCredit on Telecom Italia	NIS
08.08.2007	Securitised Derivatives - Quantitative Increase	NIS
07.08.2007	Securitised Derivatives - Quantitative Increase	NIS
06.08.2007	Securitised Derivatives - Quantitative Increase	NIS
03.08.2007	Securitised Derivatives - Quantitative Increase	NIS
02.08.2007	Securitised Derivatives - Quantitative Increase	NIS
01.08.2007	Securitised Derivatives - Quantitative Increase	NIS
31.07.2007	Securitised Derivatives - Quantitative Increase	NIS
30.07.2007	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
27.07.2007	Securitised Derivatives - Quantitative Increase	NIS
26.07.2007	Securitised Derivatives - Quantitative Increase	NIS
25.07.2007	Securitised Derivatives - Quantitative Increase	NIS
24.07.2007	Securitised Derivatives - Quantitative Increase	NIS
23.07.2007	Securitised Derivatives - Quantitative Increase	NIS
20.07.2007	Securitised Derivatives - Quantitative Increase	NIS
19.07.2007	Securitised Derivatives - Quantitative Increase	NIS
18.07.2007	Securitised Derivatives - Quantitative Increase	NIS
17.07.2007	Securitised Derivatives - Quantitative Increase	NIS
16.07.2007	Securitised Derivatives - Quantitative Increase	NIS
13.07.2007	Securitised Derivatives - Quantitative Increase	NIS
12.07.2007	Securitised Derivatives - Quantitative Increase	NIS
11.07.2007	Securitised Derivatives - Quantitative Increase	NIS
10.07.2007	Securitised Derivatives - Quantitative Increase	NIS
09.07.2007	Securitised Derivatives - Quantitative Increase	NIS
06.07.2007	Securitised Derivatives - Quantitative Increase	NIS
05.07.2007	Securitised Derivatives - Quantitative Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
04.07.2007	Securitised Derivatives - Quantitative Increase	NIS
03.07.2007	Securitised Derivatives - Quantitative Increase	NIS
02.07.2007	Securitised Derivatives - Quantitative Increase	NIS
29.6.2007	Adjustment Covered Warrant by UniCredit on Banca Popolare Italiana	NIS
29.06.2007	Securitised Derivatives - Quantitative Increase	NIS
28.6.2007	Adjustment Covered Warrant by UniCredit on Banca Popolare Verona e Novara	NIS
28.06.2007	Securitised Derivatives - Quantitative Increase	NIS
27.06.2007	Securitised Derivatives - Quantitative Increase	NIS
26.06.2007	Securitised Derivatives - Quantitative Increase	NIS
25.06.2007	Securitised Derivatives - Quantitative Increase	NIS
22.06.2007	Securitised Derivatives - Quantitative Increase	NIS
21.06.2007	Securitised Derivatives - Quantitative Increase	NIS
20.06.2007	Securitised Derivatives - Quantitative Increase	NIS
19.06.2007	Securitised Derivatives - Quantitative Increase	NIS
18.06.2007	Securitised Derivatives - Quantitative Increase	NIS
15.06.2007	Securitised Derivatives - Quantitative Increase	NIS
14.06.2007	Securitised Derivatives - Quantitative Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
13.06.2007	Securitised Derivatives - Quantitative Increase	NIS
12.06.2007	Securitised Derivatives - Quantitative Increase	NIS
11.06.2007	Securitised Derivatives - Quantitative Increase	NIS
08.06.2007	Securitised Derivatives - Quantitative Increase	NIS
07.06.2007	Securitised Derivatives - Quantitative Increase	NIS
06.06.2007	Securitised Derivatives - Quantitative Increase	NIS
05.06.2007	Securitised Derivatives - Quantitative Increase	NIS
04.06.2007	Securitised Derivatives - Quantitative Increase	NIS
01.06.2007	Securitised Derivatives - Quantitative Increase	NIS
31.05.2007	Securitised Derivatives - Quantitative Increase	NIS
30.05.2007	Securitised Derivatives - Quantitative Increase	NIS
29.05.2007	Securitised Derivatives - Quantitative Increase	NIS
28.05.2007	Securitised Derivatives - Quantitative Increase	NIS
25.05.2007	Securitised Derivatives - Quantitative Increase	NIS
24.05.2007	Securitised Derivatives - Quantitative Increase	NIS
23.05.2007	Securitised Derivatives - Quantitative Increase	NIS
22.05.2007	Adjustment Covered Warrant by UniCredit on GENERALI	NIS



<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
22.05.2007	Securitised Derivatives – Quantitative Increase	NIS
21.05.2007	Securitised Derivatives - Quantitative Increase	NIS
18.05.2007	Securitised Derivatives - Quantitative Increase	NIS
17.05.2007	Securitised Derivatives - Quantitative Increase	NIS
16.05.2007	Securitised Derivatives - Quantitative Increase	NIS
15.05.2007	Securitised Derivatives - Quantitative Increase	NIS
14.05.2007	Securitised Derivatives - Quantitative Increase	NIS
11.05.2007	Securitised Derivatives - Quantitative Increase	NIS
10.05.2007	Securitised Derivatives - Quantitative Increase	NIS
09.05.2007	Securitised Derivatives - Quantitative Increase	NIS
08.05.2007	Securitised Derivatives - Quantitative Increase	NIS
07.05.2007	Securitised Derivatives - Quantitative Increase	NIS
07.05.2007	Certificate – Communication amount of liquidation	NIS

## 9. UNICREDIT S.P.A. DOMESTIC BOND ISSUES

### 9.a Notice in the newspapers

Description of the information	Date of publication	Accessibility
Notice about coupon ISIN IT0003142996 - ISIN IT0003143028 ( <i>securitization</i> Entasi)	November 26 2007	'd Worth
Notice about the publication of the Issuer's Registration Document and the Supplements to the Base Prospectuses related to the following Offering Programmes: (i) "Programma di Emissione di Obbligazioni a Tasso Fisso", (ii) "Programma di Emissione di Obbligazioni a Tasso Variabile", (iii) "Programma di Emissione di Obbligazioni <i>Zero Coupon</i> ", (iv) "Programma di Emissione di Obbligazioni <i>Step-Up</i> a tasso fisso" (v) "Programma di Emissione di Obbligazioni <i>Step-Up Multicallable</i> ", (vi) "Programma di Emissione di Obbligazioni <i>Constant Proportion Insurance</i> (CPPI)", (vii) Programma di Offerta di Strumenti Finanziari Diversi dai Titoli di Capitale relativo ai seguenti strumenti finanziari: obbligazioni <i>zero coupon</i> o con cedole fisse; obbligazioni a tasso variabile o misto; obbligazioni strutturate di tipo <i>call</i> legate all'apprezzamento di azioni, indici, tassi di interesse, <i>commodity</i> , fondi e tassi di cambio; obbligazioni strutturate con opzioni di tipo <i>spread</i> legate ad azioni, indici, tassi di interesse, <i>commodity</i> , fondi e tassi di cambio", (viii) "II Programma di Offerta di Strumenti Finanziari Diversi dai Titoli di Capitale"	October 5 2007	Il Sole 24 Ore

## **9.b Publicly disclosed offers of Bonds– filing with Consob**

The following documents are filed with Consob and are available in digital format on the Website [www.unicreditgroup.eu](http://www.unicreditgroup.eu)

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice on the results of the publicly disclosed offer for the bond issue “UniCredito Italiano S.p.A. 2008 – 2014 obbligazioni a sei anni <i>Step-Up</i> ”, series number 26/08 - ISIN: IT0004354707	May 5 2008	Issuer’s Registered Office
Final Terms related to the bond issue “UniCredit S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi – II Tranche” series number 23/08 – ISIN: IT0004350598	April 30 2008	Issuer’s Registered Office
Notice to investors on bond issue “UniCredit S.p.A. 2008/2014 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi meno 0.05%” series number 24/08 ISIN: IT0004352248, for changing the business day convention	April 29 2008	Issuer’s Registered Office
Final Terms related to the bond issue “UniCredit S.p.A. 2008/2010 obbligazioni a due anni e tre mesi con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi più 0.065%” series number 31/08 ISIN: IT0004362205	April 29 2008	Issuer’s Registered Office
Notice on the results of the publicly disclosed offer for the bond issue “UniCredito Italiano S.p.A. 2008 – 2014 obbligazioni a sei anni tasso fisso” series number 22/08 ISIN: IT0004350192	April 29 2008	Issuer’s Registered Office
Notice on the results of the publicly disclosed offer for the bond issue “UniCredito Italiano S.p.A. 2008/2014 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a tre mesi meno 0.05%” series number 24/08 ISIN: IT0004352248	April 29 2008	Issuer’s Registered Office
Notice to investors on bond issue “UniCredit S.p.A. 2008/2013 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso USD Libor a 3 mesi più 0.05%” series number 25/08 ISIN: IT0004354244, for the accrued interest disclosure	April 28 2008	Issuer’s Registered Office

Description of the document	Date of publication	Further accessibility
Notice to investors on bond issue "UniCredit S.p.A. 2008/2013 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso USD Libor a 3 mesi più 0.05%" series number 25/08 ISIN: IT0004354244, for the extension of the subscription period	April 24 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008-2010 obbligazioni zero coupon" series number 29/08 ISIN: IT0004359771	April 18 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008-2014 obbligazioni a sei anni step-up" series number 26/08 ISIN: IT0004354707	April 11 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008 / 2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi" series number 23/08 ISIN: IT0004350598	April 10 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008/2013 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso USD Libor a 3 mesi più 0.05%" series number 25/08 ISIN: IT0004354244	April 8 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008/2014 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi meno 0.05%" series number 24/08 ISIN: IT0004352248	March 31 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.20%" II TRANCHE ISIN: IT0004325699	March 28 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.15%" II TRANCHE ISIN: IT0004325673	March 28 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2012 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.10%" II TRANCHE ISIN: IT0004325665	March 28 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2018 obbligazioni a tasso variabile a 10 anni subordinata	March 28 2008	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
<i>LOWER TIER II CALLABLE</i> " ISIN: IT0004345242		
Final Terms related to the bond issue "UniCredit S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi" series number 23/08 ISIN: IT0004350598	March 27 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008-2014 obbligazioni a sei anni tasso fisso" series number 22/08 ISIN: IT0004350192	March 26 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 0.065%" ISIN: IT0004345069	March 21 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0.10%", series number 16/08 ISIN: IT0004332570	March 19 2008	Issuer's Registered Office
Notice to investors on bond issue "UniCredit S.p.A. 2008/2018 obbligazioni a tasso variabile a 10 anni subordinata Lower Tier II callable" series number 19/08 ISIN: IT0004345242 for the increase of the notional amount from EUR 1,000,000,000.00 to EUR 1,500,000,000.00	March 17 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A.2008 – 2013 obbligazioni a cinque anni <i>Step-Up</i> , series number 14/08 ISIN: IT0004330046	March 14 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni <i>Zero Coupon</i> ", series number 15/08 ISIN: IT0004331697	March 14 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008/2018 obbligazioni a tasso variabile a 10 anni subordinata Lower Tier II callable" series number 19/08 – ISIN: IT0004345242	March 12 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredit S.p.A. 2008/2010 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 0.065%" series number 18/08 ISIN: IT0004345069	March 11 2008	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.20%" II Tranche series number 09/08 – ISIN: IT0004325699	March 4 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.15%" II Tranche series number 10/08 –ISIN: IT0004325673	March 4 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2012 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.10%" II Tranche series number 11/08 – ISIN: IT0004325665	March 4 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 6.5 bps" ISIN: IT0004316532 – II Tranche	February 29 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0.13%" ISIN: IT0004323348"	February 29 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2013 obbligazioni zero coupon" ISIN: IT0004323835	February 29 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi" ISIN: IT0004323843	February 29 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.20%" ISIN: IT0004325699	February 27 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.15%"ISIN: IT0004325673	February 27 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2012 obbligazioni a tasso fisso più cedole variabili indicizzate al	February 27 2008	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
tasso Euribor a 6 mesi più 0.10%" ISIN: IT0004325665		
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni step up" ISIN: IT0004326127	February 27 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0.10%" series number 16/08 ISIN: IT0004332570	February 25 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni zero coupon" series number 15/08 ISIN: IT0004331697	February 21 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni zero coupon" series number 03/08 – ISIN: IT0004312796	February 19 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni <i>step up</i> " series number 14/08 ISIN: IT0004330046	February 19 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008-2010 obbligazioni con cedole variabili indicizzate al tasso Euribor a tre mesi più 0.30%" ISIN: IT0004327612	February 19 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 6.5 bps" II Tranche series number 04/08 – ISIN: IT0004316532	February 15 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni con cedole variabili indicizzate al tasso Euribor a tre mesi più 0.30%" series number 13/08– ISIN: IT0004327612	February 13 2008	Issuer's Registered Office
Notice to investors on bond issue "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.20%" series number 09/08 – ISIN: IT0004325699, for the engagement of a further placer and for the door-to-door selling	February 13 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al	February 12 2008	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
tasso Euribor a 3 mesi più 0.065%" ISIN: IT0004321755		
<p>Notice to investors on bond issues:</p> <ul style="list-style-type: none"> <li>- "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0.13%" series number 06/08 – ISIN: IT0004323348</li> <li>- "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni zero coupon" series number 07/08– ISIN: IT0004323835</li> <li>- "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi" series number 08/08 – ISIN: IT0004323843</li> </ul> <p>for the engagement of a further placer and for the door-to-door selling</p>	February 12 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2016 obbligazioni a otto anni con cedole variabili legate all'Euribor a sei mesi più cedole fisse crescenti" ISIN: IT0004310626	February 11 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.15%" series number 10/08 – ISIN: IT0004325673	February 8 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2012 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.10%" series number 11/08 – ISIN: IT0004325665	February 8 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni step up" series number 12/08 – ISIN: IT0004326127	February 7 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0.20%" series number 09/08 – ISIN: IT0004325699	February 6 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al	January 31 2008	Issuer's Registered Office



Description of the document	Date of publication	Further accessibility
tasso euribor a 6 mesi" up to nominal EUR 250,000,000.00 - ISIN IT0004310253		
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 6.5 bps", series number 04/08 up to nominal EUR 150,000,000.00 - ISIN: IT0004316532	January 31 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0.13%" series number 06/08 – ISIN: IT0004323348	January 30 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni zero coupon" series number 07/08– ISIN: IT0004323835	January 30 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi" series number 08/08 – ISIN: IT0004323843	January 30 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 0.065%" series number 05/08 – ISIN: IT0004321755	January 25 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni <i>Step-Up Callable</i> ", series number 10" up to nominal EUR 150,000,000.00 - ISIN IT0004304728	January 25 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 6.5 bps" series number 04/08 – ISIN: IT0004316532	January 22 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni zero coupon" series number 03/08 – ISIN: IT0004312796	January 14 2008	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi" series number 01/08– ISIN: IT0004310253	January 4 2008	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008/2016 obbligazioni a otto anni con cedole variabili legate all'Euribor a sei mesi più cedole fisse crescenti" series number 02/08 – ISIN: IT0004310626	January 4 2008	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2007/2009 obbligazioni a tasso fisso più cedole variabili in USD", series number 11 of nominal USD 35,500,000 - ISIN IT0004306392	December 31 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2007-2013 obbligazioni a sei anni <i>Step-Up Callable</i> " series number 9 - up to nominal EUR 150,000,000 - ISIN IT0004299779	December 27 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2007-2017 obbligazioni a tasso variabile a 10 anni subordinata lower tier II callable" series number 5 up to nominal EUR 1,200,000,000 - ISIN IT0004295728	December 27 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni a otto anni con cedole variabili legate all'andamento del differenziale tra il tasso swap annuale Euro a 10 anni ed il tasso swap annuale euro a 2 anni" series number 7 up to nominal EUR 50,000,000 - ISIN IT0004296767	December 21 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni a nove anni con cedole variabili legate all'andamento del differenziale tra il tasso swap annuale Euro a 10 anni ed il tasso swap annuale Euro a 2 anni" series number 8 up to nominal EUR 250,000,000 - ISIN IT0004296833	December 21 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2008-2013 obbligazioni a cinque anni <i>step up callable</i> " series number 10 – ISIN: IT0004304728	December 20 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007/2009 obbligazioni a tasso fisso più cedole variabili in USD", series number 11 of nominal USD 35,500,000 - ISIN IT0004306392	December 19 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007-2013 obbligazioni a sei anni step up callable" series number 9 – ISIN: IT0004299779	December 6 2007	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
Notice to investors on bond issue "UniCredito Italiano S.p.A. 2007/2017 obbligazioni a tasso variabile a 10 anni subordinata <i>Lower Tier II callable</i> " series number 5 - ISIN IT0004295728, for the increase of the notional amount	December 4 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. Obbligazioni a tasso fisso con scadenza 28 novembre 2009" up to nominal EUR 50,000,000 ISIN IT0004295710	December 3 2007	Issuer's Registered Office
<p>Correcting Final Terms related to the bond issues:</p> <ul style="list-style-type: none"> <li>- "UniCredito Italiano S.p.A. 2007-2015 obbligazione a otto anni con cedole variabili legate all'andamento del differenziale tra il tasso Swap annuale Euro a 10 anni ed il tasso Swap annuale Euro a 2 anni" ISIN IT0004296767</li> <li>- "UniCredito Italiano S.p.A. 2007-2016 obbligazione a nove anni con cedole variabili legate all'andamento del differenziale tra il tasso Swap annuale Euro a 10 anni ed il tasso Swap annuale Euro a 2 anni" ISIN IT0004296833</li> </ul> <p>for the increase of the notional amount</p>	November 26 2007	Issuer's Registered Office
Notice to investors on bond issue "UniCredito Italiano S.p.A. Obbligazioni a tasso fisso con scadenza 28 novembre 2009" ISIN IT0004295710 for the extension of the subscription period	November 26 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni a tasso variabile con scadenza 30 novembre 2011" up to nominal EUR 200,000,000 - ISIN IT0004289770	November 26 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. Obbligazioni a tasso fisso con scadenza 28 novembre 2009" ISIN IT0004295710	November 26 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007-2015 obbligazione a otto anni con cedole variabili legate all'andamento del differenziale tra il tasso Swap annuale Euro a 10 anni ed il tasso Swap annuale Euro a 2 anni" ISIN IT0004296767	November 23 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007-2016	November 23 2007	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
obbligazione a nove anni con cedole variabili legate all'andamento del differenziale tra il tasso Swap annuale Euro a 10 anni ed il tasso Swap annuale Euro a 2 anni" ISIN IT0004296833		
Notice to investors on bond issue "UniCredito Italiano S.p.A. 2007/2017 obbligazioni a tasso variabile a 10 anni subordinata <i>Lower Tier II callable</i> " series number 5 ISIN IT0004295728 for the increase of the notional amount	November 21 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. 2007-2012 Obbligazione a cinque anni con rendimento legato al tasso di cambio Euro/Dollaro – V" series number 07SD05 ISIN: IT0004289929	November 21 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007/2017 obbligazioni a tasso variabile a 10 anni subordinata <i>Lower Tier II callable</i> " series number 5 – ISIN: IT0004295728	November 19 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. obbligazioni a tasso variabile con scadenza 30 novembre 2011" ISIN IT0004289770	November 5 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni <i>Step-Up Multicallable</i> con scadenza 30 Ottobre 2013" up to nominal EUR 150,000,000 - ISIN IT0004284672	October 31 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. 2007/2012 obbligazioni a cinque anni con rendimento legato al tasso di cambio Euro/Dollaro – V" series number 07SD05 ISIN IT0004289929	October 29 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. obbligazioni <i>Step-Up Multicallable</i> con scadenza 30 Ottobre 2013" ISIN IT0004284672	October 11 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni a tasso fisso con scadenza 27 settembre 2010" up to nominal EUR 60,000,000 - ISIN IT0004275662	October 5 2007	Issuer's Registered Office
Notice on the results of the publicly disclosed offer for the bond issue "UniCredito Italiano S.p.A. obbligazioni <i>Step-Up Multicallable</i> con scadenza 27 settembre 2012" up to nominal EUR 70,000,000 - ISIN IT0004275688	October 5 2007	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
Issuer's Registration Document	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni a Tasso Fisso"	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni a Tasso Variabile"	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Zero Coupon</i> "	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Step-Up</i> a tasso fisso"	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Step-Up Multicallable</i> "	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Constant Proportion Portfolio Insurance (CPPI)</i> "	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Strumenti Finanziari Diversi dai Titoli di Capitale relativo ai seguenti strumenti finanziari: obbligazioni <i>zero coupon</i> o con cedole fisse; obbligazioni a tasso variabile o misto; obbligazioni strutturate di tipo <i>call</i> legate all'apprezzamento di azioni, indici, tassi di interesse, <i>commodity</i> , fondi e tassi di cambio; obbligazioni strutturate con opzioni di tipo <i>spread</i> legate ad azioni, indici, tassi di interesse, <i>commodity</i> , fondi e tassi di cambio"	October 4 2007	Issuer's Registered Office and Issuer's General Management
Supplement to the Base Prospectus related to the Offering Programme "II Programma di Offerta di Strumenti Finanziari Diversi dai Titoli di Capitale"	October 4 2007	Issuer's Registered Office and Issuer's General Management
Final Terms related to the bond issue "UniCredito Italiano S.p.A. obbligazioni <i>Step-Up Multicallable</i> con scadenza 27 settembre 2012" ISIN IT0004275688	September 7 2007	Issuer's Registered Office
Final Terms related to the bond issue "UniCredito Italiano S.p.A. obbligazioni a tasso fisso con scadenza 27 settembre 2010" ISIN IT0004275662	September 7 2007	Issuer's Registered Office

Description of the document	Date of publication	Further accessibility
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Step-up Multicallable</i> di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office
Securities Note related to the Offering Programme "Programma di Offerta di Obbligazioni <i>Constant Proportion Portfolio Insurance</i> (CPPI) di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Step-Up</i> a tasso fisso di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni a tasso fisso di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni a tasso variabile di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office
Supplement to the Base Prospectus related to the Offering Programme "Programma di Emissione di Obbligazioni <i>Zero Coupon</i> di UniCredito Italiano S.p.A."	July 25 2007	Issuer's Registered Office

### **9.c Publicly disclosed offers of Bonds – notice to the investors**

Documents available in digital format on Website [www.unicreditgroup.eu](http://www.unicreditgroup.eu)

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice to the investors on bond issues - "UniCredito Italiano S.p.A. 2007/2009 obbligazioni a tasso fisso più cedole variabili in USD" series number 11 – ISIN: IT0004306392 - "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi" series number 01/08– ISIN: IT0004310253 - "UniCredito Italiano S.p.A. 2008/2016 obbligazioni a otto anni con cedole variabili legate all'Euribor a sei mesi più cedole fisse crescenti" series number 02/08 – ISIN: IT0004310626 for changing the business day convention	February 15 2008	Issuer's Registered Office

## 10. UNICREDIT'S INTERNATIONAL NOTES ISSUES

Documents available in digital format on the website [www.unicreditgroup.eu](http://www.unicreditgroup.eu)

Description of the information	Date of publication
Supplement to the Base Prospectus Euro Medium Term Programme UniCredito Italiano S.p.A. and UniCredit Bank Ireland p.l.c. dated November 12 2007 € 60,000,000,000	March 18 2008
Base Prospectus Euro Medium Term Note Programme UniCredito Italiano S.p.A. and UniCredito Italiano Bank (Ireland) p.l.c. € 60,000,000,000	November 12 2007
Third Supplement to the Base Prospectus Euro Medium Term Note Programme UniCredito Italiano S.p.A., UniCredito Italiano Bank (Ireland) p.l.c. and UniCredit International Bank (Luxembourg) S.A. dated November 17 2006 € 50,000,000,000	October 19 2007
Base Prospectus Medium Term Note Programme UniCredit Luxembourg Finance S.A. and other designated subsidiaries of UniCredito Italiano S.p.A. US\$ 10,000,000,000	October 18 2007
Supplement to the Base Prospectus Euro Medium Term Note Programme UniCredito Italiano S.p.A., UniCredito Italiano Bank (Ireland) p.l.c. and UniCredit International Bank (Luxembourg) S.A. dated November 17 2006 € 50,000,000,000	August 3 2007
Supplement to the Base Prospectus Euro Medium Term Note Programme UniCredito Italiano S.p.A., UniCredito Italiano Bank (Ireland) p.l.c. and UniCredit International Bank (Luxembourg) S.A. dated November 17 2006 € 50,000,000,000	May 30 2007



**UniCredit's Notes Issues under UniCredit's EMTN Programme, published on Bourse de Luxembourg website [www.borse.lu](http://www.borse.lu)**

<b>Description of the information</b>	<b>Date of publication</b>
UCI 3Y Zero Coupon 05.05.11 (05-may-08 / 05-may-11), ISIN Code XS0352975451, currency EUR	05-may-08
UCI Index Basket Linked Note 3Y Worst of Digital+3Y Fixed Coupons (30-april-08 / 30-april-14), ISIN Code XS0356908599, currency EUR	30-april-08
UCI Index Basket Linked Note 3Y Fixed Coupons+3Y Worst of Digital (30-april-08 / 30-april-14), ISIN Code XS0356908169, currency EUR	30-april-08
UCI 10 Year CMS Participation with Floor LTII (24-april-08 / 24-april-18), ISIN Code XS0356629369, currency EUR	24-april-08
Re-issue UCI Subordinated Lower Tier II CMS-Participation (24-april-08 / 04-december-17), ISIN Code XS0332831485, currency EUR	24-april-08
UCI 6Y Zero Coupon 16.04.14 (16-april-08 / 16-april-14), ISIN Code XS0348631218, currency EUR	16-april-08
UCI 7Y Reverse Floater Note (14-april-08 / 14-april-15), ISIN Code XS0356353192, currency EUR	14-april-08
UCI 4Y Zero Coupon 04.10.12 (04-april-08 / 04-october-12), ISIN Code XS0343781182, currency EUR	04-april-08
UCI JPY FRN due Oct 2009 (01-april-08 / 01-october-09), ISIN Code XS0355195057, currency JPY	01-april-08
UCI 4Y Zero Coupon 01.04.12 (01-april-08 / 01-april-12), ISIN Code XS0346645442, currency EUR	01-april-08
UCI EUR 5Y Cliquet 31.03.2013 Tranche 3 (31-march-08 / 31-march-13), ISIN Code XS0336449227, currency EUR	31-march-08
UCI 4Y Zero Coupon 28.09.12, (31-march-08 / 28-september-12), ISIN Code XS0346457954, currency EUR	31-march-08

Description of the information	Date of publication
UCI 5.5Y Zero Coupon 30.09.13, (31-march-08 / 30-september-13), ISIN Code XS0345439847, currency EUR	31-march-08
UCI 3Y Zero Coupon 25.03.11 (25-march-08 / 25-march-11), ISIN Code XS0354681966, currency EUR	25-march-08
UCI 3Y Zero Coupon 25.03.11 (25-march-08 / 25-march-11), ISIN Code XS0354751330, currency EUR	25-march-08
UCI Rainbow Note 2.5 Years (25-march-08 / 27-september-10), ISIN Code XS0339062423, currency EUR	25-march-08
UCI RUB Floating Rate Note 5Y (18-march-08 / 18-march-13), ISIN Code XS0350504006, currency RUB	18-march-08
UCI 15Y Bullet Subordinated Lower Tier II (03-march-08 / 03-march-23), ISIN Code XS0348222802, currency EUR	03-march-08
UCI Knock-out Event 2012 (29-february-08 / 07-march-12), ISIN Code XS0350229968, currency EUR	29-february-08
UCI EUR 5Y Cliquet 28.02.2008 Tranche 2 (28-february-08/ 28-february-13), ISIN Code XS0336447957, currency EUR	28-february-08
UCI 6Y Fixed Rate Notes (28-february-08 / 28-february-14), ISIN Code XS0341162450, currency EUR	28- february-08
UCI 2Y Floater 2010 (18-february-08 / 18-february-10), ISIN Code XS0344522619, currency EUR	18-february-08
UCI 18Month Floater Aug 2009 (18-february-08 / 19-august-09), ISIN Code XS0345197650, currency EUR	18-february-08
UCI Zero Coupon Note 5.5Y (15-february-08 / 15-august-13), ISIN Code XS0336911812, currency EUR	15-february-08

Description of the information	Date of publication
UCI Senior Fixed Rate 2013 2.5 bn 4.875 (12-february-08 / 12-february-13), ISIN Code XS0345986638, currency EUR	12-february-08
UCI GBP Floating Rate Note 18 Months (07-february-08 / 08-august-09), ISIN Code XS0345048143, currency GBP	07-february-08
UCI EUR 5Y Cliquet 31.01.2013 Tranche 1 (31-january-08 / 31-january-13), ISIN Code XS0336333942, currency EUR	31-january-08
UCI Floater EURCMS 3Y (28-january-08 / 28-january-11), ISIN Code XS0340227049, currency EUR	28-january-08
UCI Floating Rate 2008-2010 (25-january-08 / 25-january-10), ISIN Code XS0342824041, currency EUR	25-january-08
UCI CMS linked Switchable Note 2014 (21-january-08 / 21-january-14), ISIN Code XS0339564360, currency EUR	21-january-08
UCI Floating Rate 2008-2010 (18-january-08 / 18-january-10), ISIN Code XS0340323863, currency EUR	18-january-08
UCI Senior Floating Rate 2008-2011 (07-january-08 / 07-january-11), ISIN Code XS0337250434, currency EUR	07-january-08
UCI Zero Coupon Note 5Y (28-december-07 / 28-december-12), ISIN Code XS0325437233, currency EUR	28-december-07
UCI Floater EURCMS 3Y (21-december-07 / 21-december-10), ISIN Code XS0333716164, currency EUR	21-december-07
UCI Floating Rate 2007-2009 (21-december-07 / 21-december-09), ISIN Code XS0337168859, currency EUR	21-december-07
UCI JPY Fixed Rate due (19-december-07 / 19-december-09), ISIN Code XS0337390289, currency JPY	19-december-07

Description of the information	Date of publication
UCI Floater Subordinated Lower Tier IICMS-Participation WITH CAP (11-december-07 / 11-december-17), ISIN Code XS0334815601, currency EUR	11-december-07
UCI Senior Floater USD 2009 (07-december-07 / 07-december-09), ISIN Code XS0334891966, currency USD	07-december-07
UCI Zero Coupon Note 6Y (06-december-07 / 06-december-13), ISIN Code XS0307120567, currency EUR	06-december-07
UCI Subordinated Lower Tier II CMS-Participation (04-december-07 / 04-december-17), ISIN Code XS0332831485, currency EUR	04-december-07
UCI Zero Coupon Note 7Y (30-november-07 / 30-december-14), ISIN Code XS0325809639, currency EUR	30-november-07
UCI Memory Altipiano 2012 (30-november-07 / 30-november-12), ISIN Code XS0324363661, currency EUR	30-november-07
UCI Zero Coupon Note 6Y (23-november-07 / 23-november-13), ISIN Code XS0324275535, currency EUR	23-november-07
UCI Altipiano Memory Best Start 2013 (31-october-07 / 31-october-13), ISIN Code XS0324726305, currency EUR	31-october-07
UCI 7Year Global Warming Basket (30-october-07 / 30-october-14), ISIN Code XS0320758781, currency EUR	30-october-07
UCI Zero Coupon Note 11Y (29-october-07 / 19-october-18), ISIN Code XS0328280861, currency EUR	29-october-07
UCI Floater 10Y CMS (23-october-07 / 23-october-17), ISIN Code XS0325541729, currency EUR	23-october-07
UCI Callable Subordinated Lower Tier II GBP due 2018 (16-october-07 / 16-october-18), ISIN Code XS0326211801, currency GBP	16-october-07

Description of the information	Date of publication
UCI EUR Floating Rate Note due 2012 (16-october-07 / 16-october-12), ISIN Code XS0326208336, currency EUR	16-october-07
UCI CMS Participation Note 2017 (12-october-07 / 12-october-17), ISIN Code XS0324515948, currency EUR	12-october-07
UCI CMS linked Switchable Note 2017 (10-october-07 / 10-october-17), ISIN Code XS0324050532, currency EUR	10-october-07
UCI CMS Participation Note 2012 (10-october-07 / 10-october-12), ISIN Code XS0323640986, currency EUR	10-october-07
UCI CMS Participation Note 2017 (04-october-07 / 04-october-17), ISIN Code XS0323754563, currency EUR	04-october-07
UCI Subordinated Lower Tier II Fixed Rate Notes due 2017 (26-september-07 / 26-september-17), ISIN Code XS0322918565, currency EUR	26-september-07
UCI EUR Floating Rate Note due 2017 (21-august-07 / 21-august-17), ISIN Code XS0317281854, currency EUR	21-august-07
UCI Senior Floater 2012 (16-august-07 / 16-august-12), ISIN Code XS0316679090, currency EUR	16-august-07
UCI JPY Fixed Rate due Aug2009 (15-august-07 / 15-august-09), ISIN Code XS0316009108, currency JPY	15-august-07
UCI Zero Coupon Note 6Y (06-august-07 / 06-august-13), ISIN Code XS0308367407, currency EUR	06-august-07
UCI Zero Coupon Note 4Y (27-july-07 / 27-july-11), ISIN Code XS0308482172, currency EUR	27-july-07
UCI JPY Fixed Rate due 2009 (26-july-07 / 27-july-09), ISIN Code XS0312600868, currency JPY	26- july -07
UCI Zero Coupon Note 4Y (23-july-07 / 23-july-11), ISIN Code XS0304272114, currency EUR	23- july -07

Description of the information	Date of publication
UCI Senior Floater due 2010 (05-july-07 / 05-july-10), ISIN Code XS0308784692, currency EUR	05- july -07
UCI 6Y Growth & Income Call (26-june-07 / 26-june-13), ISIN Code XS0301348180, currency EUR	26-june-07
UCI 12Y CMS Linked Switchable Note (25-june-07 / 25-june-19), ISIN Code XS0306842906, currency EUR	25-june-07
UCI Fixed Rate 4.615 2010 (07-june-07 / 07-june-10), ISIN Code XS0304327207, currency EUR	07-june-07
UCI 6 Year Call Note on S&PMIB Index (31-may-07 / 31-may-13), ISIN Code XS0294023964, currency EUR	31-may-07
UCI Zero Coupon Note 4Y (31-may-07 / 31-may-11), ISIN Code XS0297962382, currency EUR	31-may-07
UCI Zero Coupon Note 6Y 5M (08-may-07 / 08-october-13), ISIN Code XS0297093782, currency EUR	08-may-07

## 11. LISTING OF UNICREDIT ORDINARY SHARES ON THE “WARSAW STOCK EXCHANGE (WSE)”

Date	Subject	Accessibility
January 10 2008	Current Report No. 2/2008 – Report on UniCredito Italiano S.p.A. notice of the non-application of certain corporate governance rules set forth in the document “Code of Best Practice of WSE Listed Companies”	WSE e Polish Press Agency Website <sup>2</sup> UniCredit Website
January 9 2008	Current Report No. 1/2008 – Report on the placement, on the electronic stock market managed and organized by Borsa Italiana S.p.A., of the UniCredito Italiano S.p.A. shares deriving from the exchange of Capitalia S.p.A. shares on which withdrawal rights were exercised	WSE e Polish Press Agency Website UniCredit Website
December 19 2007	Current Report No. 6/2007 – Report on WSE notification on introduction of UniCredito Italiano S.p.A. ordinary shares to trading on the WSE	WSE e Polish Press Agency Website
December 19 2007	Current Report No. 5/2007 – Report on NDS notification regarding registration of UniCredito Italiano S.p.A. shares with the NDS and on UniCredito Italiano S.p.A. filing an application with the WSE for the introduction of shares to trading	WSE e Polish Press Agency Website
December 19 2007	Current Report No. 4/2007 – Report on admission of UniCredito Italiano S.p.A. shares to trading on the WSE	WSE e Polish Press Agency Website

<sup>2</sup> WSE Website: [www.gpw.com.pl](http://www.gpw.com.pl); Polish Press Agency Website: [www.gpwinfostrefa.pl](http://www.gpwinfostrefa.pl)

<b>Date</b>	<b>Subject</b>	<b>Accessibility</b>
December 18 2007	Current Report No. 3/2007 – Report on UniCredito Italiano S.p.A. explanations concerning application of the Corporate Governance Rules of the WSE	WSE e Polish Press Agency Website
December 17 2007	Current Report No. 2/2007 – Report on the Polish National Depository for Securities (NDS) Resolution on conditional registration of UniCredito Italiano S.p.A. shares with NDS	WSE e Polish Press Agency Website
December 17 2007	Current Report No. 1/2007 – Report on UniCredito Italiano S.p.A. filing an application with the WSE for admitting its shares to trading on the WSE main market and joining the Electronic Information Transmission System (ESPI)	WSE e Polish Press Agency Website
December 10 2007	Information Memorandum <sup>3</sup> prepared in relation to an intended application for admission to trading on the regulated market operated by the WSE 13,342,782,900 ordinary shares of UniCredito Italiano S.p.A.	WSE Website UniCredit Website

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<sup>3</sup> The Information Memorandum had been disclosed on the WSE website ([www.gpw.com.pl](http://www.gpw.com.pl)) upon 31 March 2008.