



# Annual Information Document

Year 2011

**Pursuant to Sect. 54 of the Consob  
Resolution n. 11971/99 (Regulation  
on Issuers)**

## **ANNUAL INFORMATION DOCUMENT**

### **Pursuant to sect. 54 of the Consob Resolution n. 11971/99 (Regulation on Issuers)**

The following document includes all the information that has been published or made available to the public by UniCredit during the period between April 22, 2010 (the day the 2010 Annual Information Document was last updated) and April 29, 2011 (the approving date of UniCredit 2010 Financial Statements by the Shareholders' Meeting) in one or more Member States or in non-EU countries in accordance with the obligations imposed on the issuers by the European Union and national legislators governing securities, issuers and trading markets.

The following document specifies the nature and publication date of such information and where it can be obtained<sup>1</sup>.

The document is available on the UniCredit Website link:

[http://www.unicreditgroup.eu/en/Governance/policies\\_nd\\_documents.htm](http://www.unicreditgroup.eu/en/Governance/policies_nd_documents.htm)

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#### <sup>1</sup> LEGEND:

NIS = Document available by sending to NIS (Network Information System)

EuroTLX = Document available by sending to EuroTLX ([www.eurotlx.com](http://www.eurotlx.com))

WEBSITE = Document available on UniCredit Website ([www.unicreditgroup.eu](http://www.unicreditgroup.eu))

HVB = Document send to UniCredid Bank AG, München ("HVB") pursuant to Frankfurt Stock Exchange rules. The name of such company was Bayerische Hypo- und Vereinsbank AG until December 15, 2009

WSE = Document available by sending to "Electronic Information Transmission System (ESPI)" or EIB System pursuant to Warsaw Stock Exchange rules ([www.gpwinfostrefa.pl](http://www.gpwinfostrefa.pl))

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## 1. NOTICES PUBLISHED IN THE NEWSPAPERS

The documents indicate as available on Website may be found on the UniCredit Website section "Governance/Shareholders' Meeting"

(Link: [http://www.unicreditgroup.eu/en/Governance/Shareholder\\_meetings.htm](http://www.unicreditgroup.eu/en/Governance/Shareholder_meetings.htm))

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
April 21, 2011	Shareholders' Meeting on April 29, 2011: notice	NIS	EuroTLX	Website	Il Sole 24 Ore, Milano Finanza, Financial Times (European edition) and Frankfurter Allgemeine Zeitung
April 8, 2011	Notice of call of the Special Shareholders' Meeting holding saving shares on May 10, 2011			Website	Il Sole 24 Ore and Milano Finanza
March 31, 2011	Notice of new coupon ISIN code IT0004345242				Il Sole 24 Ore
March 30, 2011	Notice of new coupons ISIN codes: IT0004012552 and IT0004012586				Il Sole 24 Ore
March 28, 2011	Notice of call of the Ordinary and Extraordinary Shareholders' Meeting on April 27, 2011			Website	Il Sole 24 Ore, Financial Times (European edition) and Frankfurter Allgemeine Zeitung  Milano Finanza (March 29, 2011)

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
March 26, 2011	Notice of new coupons ISIN codes: IT0004383169 and IT0004295728				II Sole 24 Ore
March 11, 2011	Notice of adjustment of bond coupon ISIN code IT0004147945				II Sole 24 Ore
March 5, 2011	Notice of adjustment of bond coupon ISIN code IT0004365489				II Sole 24 Ore
February 28, 2011	Notice of new coupons ISIN codes: IT0004428238, IT0004289770, IT0004325665, IT0004325673 and IT0004325699				II Sole 24 Ore
February 11, 2011	Notice of new coupon ISIN code IT0004310626				II Sole 24 Ore
January 29, 2011	Notice of new coupons ISIN codes: IT0004354244, IT0004352248 and IT0004416886				II Sole 24 Ore
January 10, 2011	Notice of new coupon ISIN code IT0004350598				II Sole 24 Ore
January 5, 2011	Notice of new coupon ISIN code XS0189530990				II Sole 24 Ore
December 27, 2010	Notice of new coupons ISIN codes: IT0004383169 and IT0004295728				La Repubblica
December 22, 2010	Notice of new coupon ISIN code IT0004010416				II Sole 24 Ore
December 20, 2010	Notice of new coupons ISIN codes: IT0004332570, IT0004296767 and IT0004296833				II Sole 24 Ore
December 7, 2010	Notice on bond ISIN code IT0003035299				Italian Official Gazette – Section II dated December 7, 2010 and II Sole 24 Ore

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
December 3, 2010	Notice of new coupon ISIN code IT0004365489				II Sole 24 Ore
November 23, 2010	Notice of new coupon ISIN code IT0003998470		EuroTLX		II Sole 24 Ore
November 17, 2010	Notice re: filing of the Minutes of the Board of Director's resolutions of November 9, 2010				II Sole 24 Ore
November 12, 2010	Notice re: filing of the Consolidated interim Report as at September 30, 2010				II Sole 24 Ore and Milano Finanza
October 1, 2010	Notice of new coupon ISIN code XS0189530990				II Sole 24 Ore
September 20, 2010	Notice of new coupon ISIN code IT0004332570				II Sole 24 Ore
September 6, 2010	Notice of new coupon ISIN code IT0004365489				II Sole 24 Ore
August 30, 2010	Notice of new coupon ISIN code IT0004289770				II Sole 24 Ore
August 28, 2010	Notice of new coupons ISIN codes: IT0004323843, IT0004325665, IT0004428238, IT0004325673 and IT0004325699				II Sole 24 Ore
August 26, 2010	Notice re: filing of the Consolidated First Half Report as at June 30, 2010				II Sole 24 Ore and Milano Finanza
July 30, 2010	Notice of new coupons ISIN codes: IT0004352248 and IT0004310253				II Sole 24 Ore
July 29, 2010	Notice of new coupon ISIN code IT0004354244				II Sole 24 Ore
June 30, 2010	Notice of new coupons ISIN codes: IT0003866412 and IT0004345242				II Sole 24 Ore
June 26, 2010	Notice of new coupons ISIN codes: IT0004383169 and IT0004295728				II Sole 24 Ore

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
June 20, 2010	Notice of new coupon ISIN code IT0004332570				II Sole 24 Ore
May 30, 2010	Notice of new coupon ISIN code IT0004289770				II Sole 24 Ore
May 28, 2010	Notice of new coupon ISIN code IT0004428238				II Sole 24 Ore
May 13, 2010	Notice re: filing of the Consolidated interim Report as at March 31, 2010				II Sole 24 Ore and Milano Finanza
May 7, 2010	Notice of new coupon ISIN code IT0004166663				II Sole 24 Ore and Milano Finanza
May 5, 2010	Notice re: filing of the Minutes of the Shareholders' Meeting of April 22, 2010				II Sole 24 Ore and Milano Finanza
April 23, 2010	Notice re: filing of the 2009 Financial Statements of UniCredit				II Sole 24 Ore, Milano Finanza and Frankfurter Allgemeine Zeitung



## 2. CORPORATE DOCUMENTS

Documents available, unless otherwise indicated, on the UniCredit Website sections "Governance/Shareholder meetings"

(Link: [http://www.unicreditgroup.eu/en/Governance/Shareholder\\_meetings.htm](http://www.unicreditgroup.eu/en/Governance/Shareholder_meetings.htm))

and "Investors/Financial reports" (only for the financial reports)

(Link: [http://www.unicreditgroup.eu/en/Investors/financial\\_reports.htm](http://www.unicreditgroup.eu/en/Investors/financial_reports.htm))

as well as on the Borsa Italiana Website (Link: <http://www.borsaitaliana.it>)

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
April, 22 2011	Special Shareholders' Meeting holding saving shares: Proposed appointment of a Common Representative (document only available on the UniCredit Website Section "Governance/Shareholders' Meeting")			
April 22, 2011	Special Shareholders' Meeting holding saving shares: Report of UniCredit S.p.A. Savings Shareholders Common Representative on the proposals regarding the items on the agenda for the Special Meeting of May 10, 2011 (document only available on the UniCredit Website Section "Governance/Shareholders' Meeting")			
April 8, 2011	Special Shareholders' Meeting holding saving shares: Statements of Accounts of the Common Fund ex Section 146 of the Legislative Decree no. 58/1998	NIS	EuroTLX	
April 8, 2011	Special Shareholders' Meeting holding saving shares: UniCredit Directors' Report	NIS	EuroTLX	
April 5, 2011	Report on Corporate Governance and ownership structures	NIS	EuroTLX	WSE

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE HVB
April, 5 2011	Annual Financial Report as at December 31, 2010, containing the Draft Financial Statements of UniCredit and the Group Consolidated Financial Statements, together with the 2010 Board of Statutory Auditors' Report and the Reports of the External Auditors on UniCredit Financial Statements and Group Consolidated Financial Statements	NIS	EuroTLX	WSE HVB
March 31, 2011	Articles of Association amended following a resolution passed by the Board of Directors on March 22, 2011	NIS	EuroTLX	
March 29, 2011	Execution of the 2007 and 2010 Group employee long term incentive plans	NIS	EuroTLX	
March 28, 2011	Directors' reports and proposals concerning the items on the agenda for the Ordinary and Extraordinary Shareholders' Meeting of April 27, 2011	NIS	EuroTLX	WSE
March 28, 2011	2011 compensation systems based on financial instruments for UniCredit Group employees	NIS	EuroTLX	
November 18, 2010	Articles of Association amended following a resolution passed by the Board of Directors on November 9, 2010	NIS	EuroTLX	
November 17, 2010	Minutes of the Board of Directors' resolutions of November 9, 2010 approving, pursuant to Article 2365, sub-section two, of the Italian Civil Code and Clause 23, sub-section three, of the Articles of Association, the amendments to Clauses 10, 12, 13, 20 and 30 of the UniCredit Articles of Association	NIS	EuroTLX	
November 12, 2010	Consolidated Interim Report as at September 30, 2010	NIS	EuroTLX	WSE
August 26, 2010	Consolidated First Half Report as at June 30, 2010	NIS	EuroTLX	WSE

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	
August 4, 2010	Minutes of the Board of Directors' resolutions of August 3, 2010 approving the "One for clients" Project: Merger into UniCredit of UniCredit Banca S.p.A., UniCredit Banca di Roma S.p.A., Banco di Sicilia S.p.A., UniCredit Corporate Banking S.p.A., UniCredit Private Banking S.p.A., UniCredit Family Financing Bank S.p.A. and UniCredit Bancassurance Management & Administration S.c.r.l. (document available on the UniCredit Website Section "Governance/Corporate merger transactions")	NIS	EuroTLX	
August, 4 2010	Minutes of the Board of Directors' resolutions of August 3, 2010 approving the merger into UniCredit of UniCredit Partecipazioni S.r.l. (document available on the UniCredit Website Section "Governance/Corporate merger transactions")	NIS	EuroTLX	
June 30, 2010	"One for clients" Project: Merger plan into UniCredit of UniCredit Banca S.p.A., UniCredit Banca di Roma S.p.A., Banco di Sicilia S.p.A., UniCredit Corporate Banking S.p.A., UniCredit Private Banking S.p.A., UniCredit Family Financing Bank S.p.A. and UniCredit Bancassurance Management & Administration S.c.r.l. and financial statements (document available on the UniCredit Website Section "Governance/Corporate merger transactions")	NIS	EuroTLX	
June 30, 2010	Merger into UniCredit S.p.A. of UniCredit Partecipazioni S.r.l.: Merger Plan and financial statements (document available on the UniCredit Website Section "Governance/Corporate merger transactions")	NIS	EuroTLX	
May 13, 2010	Consolidated Interim Report as at March 31, 2010	NIS	EuroTLX	WSE
May 11, 2010	Annual Information Document pursuant to Section 54 of the Consob Regulation on Issuers	NIS	EuroTLX	
May 5, 2010	Minutes of the Ordinary and Extraordinary Shareholders' Meeting of April 22, 2010	NIS	EuroTLX	
May 5, 2010	Articles of Association amended following a resolution passed by the Extraordinary Shareholders' Meeting on April 22, 2010	NIS	EuroTLX	
April 23, 2010	2009 UniCredit Financial Statements approved by the Shareholders' Meeting and Group Consolidated Financial Statements	NIS	EuroTLX	HVB WSE

### **3. INTERNAL DEALING**

**Documents available on the UniCredit Website section “Governance/Internal dealings/Transactions”  
(Link: <http://www.unicreditgroup.eu/en/Governance/Transactions.htm>)**

**on NIS, on Borsa Italiana Website (Link: <http://www.borsaitaliana.it>), as well as on WSE**

**June 30, 2010**

Disclosure on “internal dealing” transactions (nr. 1 notification)

**June 11, 2010**

Disclosure on “internal dealing” transactions (nr. 1 notification)

## 4. PRESS RELEASES

Documents available on the UniCredit Website section “Investors/Price Sensitive Press Releases”

(Link: [http://www.unicreditgroup.eu/en/Investors/Price\\_sensitive\\_press\\_releases.htm](http://www.unicreditgroup.eu/en/Investors/Price_sensitive_press_releases.htm))

### 4.a YEAR 2011

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
April 29, 2011	The UniCredit Shareholders' Meeting approved the 2010 Financial Statements	NIS	EuroTLX	WSE
April 29, 2011	Bond Issue – ISIN Code IT0004416886	NIS	EuroTLX	WSE
April 29, 2011	Bond Issue – ISIN Code IT0004352248	NIS	EuroTLX	WSE
April 28, 2011	Press release after the Board of Directors	NIS	EuroTLX	WSE
April 28, 2011	Bond Issue – ISIN Code IT0004354244	NIS	EuroTLX	WSE
April 21, 2011	UniCredit focuses on Pioneer Investments' organic growth	NIS	EuroTLX	WSE
April 20, 2011	Completion of placement of shares in Prysmian	NIS	EuroTLX	WSE
April 20, 2011	Placement of shares of Prysmian S.p.A.	NIS	EuroTLX	WSE
April 8, 2011	Bond issue - ISIN Code IT0004350598	NIS	EuroTLX	WSE
April 8, 2011	Notice of call	NIS	EuroTLX	WSE
April 5, 2011	Hedge Funds Claimants withdraw claim for EUR 17.35 bn brought against UniCredit in German courts	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
March 30, 2011	Bond issue - ISIN Code IT0004345242	NIS	EuroTLX	WSE
March 29, 2011	Bond issue - ISIN Code IT0004012586	NIS	EuroTLX	WSE
March 29, 2011	Bond issue - ISIN Code IT0004012552	NIS	EuroTLX	WSE
March 29, 2011	Execution of the 2007 and 2010 Group Employee Long Term Incentive Plans	NIS	EuroTLX	WSE
March 28, 2011	Convening of Shareholders' Meeting	NIS	EuroTLX	WSE
March 25, 2011	Bond issue - ISIN Code IT0004383169	NIS	EuroTLX	WSE
March 25, 2011	Bond issue - ISIN Code IT0004295728	NIS	EuroTLX	WSE
March 25, 2011	UniCredit: Composition of share capital	NIS	EuroTLX	WSE
March 23, 2011	UniCredit: Board of Directors Resolutions	NIS	EuroTLX	WSE
March 23, 2011	The UniCredit Group in 2010	NIS	EuroTLX	WSE
March 22, 2011	Agreement between UniCredit and Premafin	NIS	EuroTLX	WSE
March 22, 2011	UniCredit Board of Directors accepted the resignation of Mr. Salvatore Ligresti	NIS	EuroTLX	WSE
March 14, 2011	Notice to the noteholders - ISIN Code XS0249857094	NIS	EuroTLX	WSE
March 11, 2011	Press Release	NIS	EuroTLX	WSE
March 10, 2011	Bond issue - ISIN Code IT0004147945	NIS	EuroTLX	WSE
March 4, 2011	Bond issue - ISIN Code IT0004365489	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
February 25, 2011	Bond issue - ISIN Code IT0004428238	NIS	EuroTLX	WSE
February 25, 2011	Bond issue - ISIN Code IT0004325699	NIS	EuroTLX	WSE
February 25, 2011	Bond issue - ISIN Code IT0004325673	NIS	EuroTLX	WSE
February 25, 2011	Bond issue - ISIN Code IT0004325665	NIS	EuroTLX	WSE
February 25, 2011	Bond issue - ISIN Code IT0004289770	NIS	EuroTLX	WSE
February 10, 2011	Jean Pierre Mustier new Head of UniCredit Corporate & Investment Banking Division	NIS	EuroTLX	WSE
February 10, 2011	Bond issue - ISIN Code IT0004310626	NIS	EuroTLX	WSE
February 3, 2011	UniCredit: Fitch has upgraded the individual rating and revised the outlook to stable	NIS	EuroTLX	WSE
January 28, 2011	Bond Issue - ISIN Code IT0004416886	NIS	EuroTLX	WSE
January 28, 2011	Bond Issue - ISIN Code IT0004354244	NIS	EuroTLX	WSE
January 28, 2011	Bond Issue - ISIN Code IT0004352248	NIS	EuroTLX	WSE
January 7, 2011	Bond Issue - ISIN Code IT0004350598	NIS	EuroTLX	WSE
January 4, 2011	Bond Issue - ISIN Code XS0189530990	NIS	EuroTLX	WSE

#### **4.b YEAR 2010**

<b>DATE</b>	<b>RELEASE TITLE</b>	<b>FURTHER ACCESSIBILITY</b>		
December 30, 2010	Bond Issue - ISIN Code IT0004345242	NIS	EuroTLX	WSE
December 24, 2010	Bond Issue - ISIN Code IT0004295728	NIS	EuroTLX	WSE
December 24, 2010	Bond Issue - ISIN Code IT0004383169	NIS	EuroTLX	WSE
December 20, 2010	UniCredit: Signed contract with Poste Italiane for the disposal of 100% of UniCredit MedioCredito Centrale	NIS	EuroTLX	WSE
December 20, 2010	Bond Issue - "UNICREDITO ITALIANO S.p.A. – CPI FIXED-FLOATER 23.02.2013 – Serie 02/06" - (ISIN Code IT0004010416)	NIS	EuroTLX	WSE
December 17, 2010	Bond Issue - ISIN Code IT0004296833	NIS	EuroTLX	WSE
December 17, 2010	Bond Issue - ISIN Code IT0004296767	NIS	EuroTLX	WSE
December 17, 2010	Bond Issue - ISIN Code IT0004332570	NIS	EuroTLX	WSE
December 14, 2010	UniCredit: The Board of Directors approves the strategic guidelines	NIS	EuroTLX	WSE
December 6, 2010	Bond Issue - ISIN Code IT0003035299	NIS	EuroTLX	WSE
December 3, 2010	Bond Issue - ISIN Code IT0004365489	NIS	EuroTLX	WSE
November 26, 2010	Bond Issue - ISIN Code IT0004289770	NIS	EuroTLX	WSE
November 25, 2010	Bond Issue - ISIN Code IT0004428238	NIS	EuroTLX	WSE
November 19, 2010	Bond Issue - ISIN Code IT0003998470	NIS	EuroTLX	WSE



DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
November 16, 2010	Amendments to UniCredit's Articles of Association	NIS	EuroTLX	WSE
November 11, 2010	Consolidated Interim Report as at September 30, 2010	NIS	EuroTLX	WSE
November 10, 2010	UniCredit: Consolidated results for the nine months of 2010	NIS	EuroTLX	WSE
October 28, 2010	Bond Issue - ISIN Code IT0004416886	NIS	EuroTLX	WSE
October 28, 2010	Bond Issue - ISIN Code IT0004417389	NIS	EuroTLX	WSE
October 28, 2010	Bond Issue - ISIN Code IT0004415813	NIS	EuroTLX	WSE
October 28, 2010	Bond Issue - ISIN Code IT0004352248	NIS	EuroTLX	WSE
October 27, 2010	Bond Issue - ISIN Code IT0004354244	NIS	EuroTLX	WSE
October 26, 2010	UniCredit Board approves new Managerial Governance	NIS	EuroTLX	WSE
October 19, 2010	UniCredit's "One for Clients" Program	NIS	EuroTLX	WSE
October 19, 2010	Press Release	NIS	EuroTLX	WSE
October 11, 2010	Errata Corrige – Bond Issue – ISIN Code IT0004350598	NIS	EuroTLX	WSE
October 7, 2010	Bond Issue - ISIN Code IT0004350598	NIS	EuroTLX	WSE
October 6, 2010	Bond Issue - ISIN Code IT0004284672	NIS	EuroTLX	WSE
October 1, 2010	Bond Issue - ISIN Code XS0189530990	NIS	EuroTLX	WSE
September 30, 2010	UniCredit: Board of Directors reply to Bank of Italy on Libyan Shareholders	NIS	EuroTLX	WSE
September 30, 2010	Federico Ghizzoni appointed new Chief Executive Officer of UniCredit	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
September 28, 2010	Bond Issue - ISIN Code IT0004345242	NIS	EuroTLX	WSE
September 24, 2010	Bond Issue - ISIN Code IT0004295728	NIS	EuroTLX	WSE
September 23, 2010	Bond Issue - ISIN Code IT0004383169	NIS	EuroTLX	WSE
September 22, 2010	UniCredit: Decisions of Board of Directors	NIS	EuroTLX	WSE
September 17, 2010	Bond Issue - ISIN Code IT0004332570	NIS	EuroTLX	WSE
September 13, 2010	Potential offer for UniCredit MedioCredito Centrale S.p.A.	NIS	EuroTLX	WSE
September 3, 2010	Bond Issue - ISIN Code IT0004365489	NIS	EuroTLX	WSE
September 3, 2010	Notice to the noteholders	NIS	EuroTLX	WSE
September 3, 2010	Notice to the noteholders	NIS	EuroTLX	WSE
August 27, 2010	Bond Issue - ISIN Code IT0004428238	NIS	EuroTLX	WSE
August 27, 2010	Bond Issue - ISIN Code IT0004325673	NIS	EuroTLX	WSE
August 27, 2010	Bond Issue - ISIN Code IT0004289770	NIS	EuroTLX	WSE
August 27, 2010	Bond Issue - ISIN Code IT0004325665	NIS	EuroTLX	WSE
August 27, 2010	Bond Issue - ISIN Code IT0004323843	NIS	EuroTLX	WSE
August 27, 2010	Bond issue - ISIN Code IT0004325699	NIS	EuroTLX	WSE
August 25, 2010	Consolidated First Half Report as at June 30, 2010	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
August 9, 2010	Bond Issue - ISIN Code IT0004310626	NIS	EuroTLX	WSE
August 4, 2010	Merger into UniCredit S.p.A. of UniCredit Partecipazioni S.r.l.	NIS	EuroTLX	WSE
August 4, 2010	"One for clients" Project	NIS	EuroTLX	WSE
August 3, 2010	Consolidated results for first half 2010	NIS	EuroTLX	WSE
July 30, 2010	Bond Issue - ISIN Code T0004417389	NIS	EuroTLX	WSE
July 30, 2010	Bond Issue - ISIN Code IT0004416886	NIS	EuroTLX	WSE
July 30, 2010	Bond Issue - ISIN Code IT0004415813	NIS	EuroTLX	WSE
July 29, 2010	Bond Issue - ISIN Code IT0004310253	NIS	EuroTLX	WSE
July 29, 2010	Bond Issue - ISIN Code IT0004352248	NIS	EuroTLX	WSE
July 28, 2010	Bond Issue - ISIN Code IT0004354244	NIS	EuroTLX	WSE
July 23, 2010	UniCredit: Results of the 2010 Eu-wide stress test	NIS	EuroTLX	WSE
July 14, 2010	UniCredit Hybrid issues 9.375% Hybrid Tier 1	NIS	EuroTLX	WSE
July 14, 2010	UniCredit is launching Hybrid Tier 1 issue	NIS	EuroTLX	WSE
July 8, 2010	Bond Issue - ISIN Code IT0004350598	NIS	EuroTLX	WSE
July 1, 2010	Bond Issue - ISIN Code XS0189530990	NIS	EuroTLX	WSE
June 30, 2010	Merger into UniCredit S.p.A. of UniCredit Partecipazioni S.r.l.	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
June 30, 2010	"One for clients" Project	NIS	EuroTLX	WSE
June 29, 2010	Bond Issue - ISIN Code IT0004345242	NIS	EuroTLX	WSE
June 29, 2010	Bond Issue - ISIN Code IT0003866412	NIS	EuroTLX	WSE
June 24, 2010	Bond Issue - ISIN Code IT0004383169	NIS	EuroTLX	WSE
June 24, 2010	Bond Issue - ISIN Code IT0004295728	NIS	EuroTLX	WSE
June 19, 2010	Notice to the noteholders - ISIN Code XS0170806524	NIS	EuroTLX	WSE
June 18, 2010	Bond Issue - ISIN Code IT0004332570	NIS	EuroTLX	WSE
June 7, 2010	Notice to the Noteholders - ISIN Code XS0222426958	NIS	EuroTLX	WSE
June 3, 2010	Bond Issue - ISIN Code IT0004365489	NIS	EuroTLX	WSE
May 27, 2010	Bond Issue - ISIN Code IT0004289770	NIS	EuroTLX	WSE
May 27, 2010	Notice to the noteholders - ISIN Code XS0220921117	NIS	EuroTLX	WSE
May 26, 2010	Bond Issue - ISIN Code IT0004428238	NIS	EuroTLX	WSE
May 18, 2010	Bond Issue - ISIN Code IT0004362205	NIS	EuroTLX	WSE
May 12, 2010	Consolidated Interim Report as at March 31, 2010	NIS	EuroTLX	WSE
May 12, 2010	The UniCredit Group in First Quarter 2010	NIS	EuroTLX	WSE
May 5, 2010	Bond Issue - ISIN Code IT0004166663	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
May 5, 2010	Ordinary and Extraordinary Shareholders' Meeting on April 22, 2010	NIS	EuroTLX	WSE
April 29, 2010	Bond Issue - ISIN Code IT0004416886	NIS	EuroTLX	WSE
April 29, 2010	Bond Issue - ISIN Code IT0004415813	NIS	EuroTLX	WSE
April 29, 2010	Bond Issue - ISIN Code IT0004352248	NIS	EuroTLX	WSE
April 29, 2010	Bond Issue - ISIN Code IT0004417389	NIS	EuroTLX	WSE
April 28, 2010	Bond Issue - ISIN Code IT0004354244	NIS	EuroTLX	WSE
April 23, 2010	UniCredit: Standard & Poor's affirms the long-term and short-term ratings (A/A1). Outlook remains stable	NIS	EuroTLX	WSE
April 22, 2010	Annual financial report as at December 31, 2009	NIS	EuroTLX	WSE
April 22, 2010	The UniCredit Shareholder's Meeting approved the financial statements	NIS	EuroTLX	WSE

## **5. PRESENTATIONS TO THE FINANCIAL COMMUNITY**

available on the UniCredit Website sections

### **“Investors/Group Results”**

(Link: [http://www.unicreditgroup.eu/en/Investors/Group\\_Results.htm](http://www.unicreditgroup.eu/en/Investors/Group_Results.htm))

**March 23, 2011 – London**

UniCredit Group – 2010 Group Results

**November 10, 2010 – Milan**

UniCredit Group - 3rd Quarter 2010 Results

**August 3, 2010 - Milan**

UniCredit Group - 2nd Quarter 2010 Results

**May 12, 2010 – Milan**

UniCredit Group - 1st Quarter 2010 Results

### **“Investors/Group presentations/Other\_presentations”**

(Link: [http://www.unicreditgroup.eu/en/Investors/Other\\_presentations.htm](http://www.unicreditgroup.eu/en/Investors/Other_presentations.htm))

**April 4, 2011 - Milan**

Updated Presentation to fixed income investors

**December 2, 2010 – London**

Focus on CEE

## **6. FINANCIAL REPORTS**

Available on the UniCredit Website section “Investors/Financial reports”, link:

[http://www.unicreditgroup.eu/en/Investors/financial\\_reports.htm](http://www.unicreditgroup.eu/en/Investors/financial_reports.htm)

on NIS, on Borsa Italiana Website (Link: <http://www.borsaitaliana.it>) as well as on WSE

### **December 31 2010**

2010 Draft Financial Statements and Group Consolidated Financial Statements (filed on April 5, 2011)

### **September 30 2010**

Consolidated Interim Report (filed on November 12, 2010)

### **June 30 2010**

Consolidated First Half Report (filed on August 26, 2010)

### **March 31 2010**

Consolidated Interim Report (filed on May 13, 2010)

### **April 23, 2010**

2009 Financial Statements approved by the Shareholders' Meeting and Group Consolidated Financial Statements (filed on April, 23, 2010)

## 7. OFFERING AND/OR QUOTATION PROSPECTUSES

Quotation Prospectuses related to covered warrant issued and quoted by UniCredit on the SeDeX market of Borsa Italiana

All the following documents are available on the website [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it)

Date	Underlying	Prospectus	Further accessibility
March 31, 2011	Shares	Covered warrant Final Terms on shares expiring on September, December 2011 and December 2012	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
March 31, 2011	Indices	Covered warrant Final Terms on indices expiring on August, September, October, November and December 2011, December 2012, December 2014 and December 2015	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
February 17, 2011	Shares	Covered warrant Final Terms on shares expiring on June, September and December 2011	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
February 17, 2011	Indices	Covered warrant Final Terms on indices expiring on July, August and September 2011	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
February 17, 2011	Exchange Rates	Covered warrant Final Terms on exchange rates expiring on September 2011	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
February 17, 2011	Commodities	Covered warrant Final Terms on commodities expiring on August and September 2011	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
December 21, 2010	Shares	Covered warrant Final Terms on shares expiring on March, June and December 2011, December 2012	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )



<b>Date</b>	<b>Underlying</b>	<b>Prospectus</b>	<b>Further accessibility</b>
December 21, 2010	Indices	Covered warrant Final Terms on indices expiring on March, April, May, June, December 2011, December 2012, December 2013 and December 2015	Borsa Italiana Website (www.borsaitaliana.it)
December 21, 2010	Exchange Rates	Covered warrant Final Terms on exchange rates expiring on June 2011	Borsa Italiana Website (www.borsaitaliana.it)
December 21, 2010	Commodities	Covered warrant Final Terms on commodities expiring on March, May and June 2011	Borsa Italiana Website (www.borsaitaliana.it)
September 21, 2010	Shares	Covered warrant Final Terms on shares expiring on December 2010 and March 2011	Borsa Italiana Website (www.borsaitaliana.it)
September 21, 2010	Indices	Covered warrant Final Terms on indices expiring on December 2010, January, February and March 2011	Borsa Italiana Website (www.borsaitaliana.it)
September 21, 2010	Exchange Rates	Covered warrant Final Terms on exchange rates expiring on March 2011	Borsa Italiana Website (www.borsaitaliana.it)
September 21, 2010	Commodities	Covered warrant Final Terms on commodities expiring on December 2010, February and March 2011	Borsa Italiana Website (www.borsaitaliana.it)
June 21, 2010	Shares	Covered warrant Final Terms on shares expiring on December 2010	Borsa Italiana Website (www.borsaitaliana.it)
June 21, 2010	Indices	Covered warrant Final Terms on indices expiring on October, November and December 2010	Borsa Italiana Website (www.borsaitaliana.it)
June 21, 2010	Exchange Rates	Covered warrant Final Terms on exchange rates expiring on December 2010	Borsa Italiana Website (www.borsaitaliana.it)

<b>Date</b>	<b>Underlying</b>	<b>Prospectus</b>	<b>Further accessibility</b>
June 21, 2010	Commodities	Covered warrant Final Terms on commodities expiring on November and December 2010	Borsa Italiana Website (www.borsaitaliana.it)
May 6, 2010	Shares	Covered warrant Final Terms on shares expiring on September and December 2010	Borsa Italiana Website (www.borsaitaliana.it)
May 6, 2010	Indices	Covered warrant Final Terms on indices expiring on August, September, October, November, December 2010, December 2013, 2014 and 2015	Borsa Italiana Website (www.borsaitaliana.it)
May 6, 2010	Exchange Rates	Covered warrant Final Terms on exchange rates expiring on December 2010	Borsa Italiana Website (www.borsaitaliana.it)

<b>Date</b>	<b>Programmes and Supplements</b>	<b>Further Accessibility</b>
November 26, 2010	Base Prospectus related to the UniCredit S.p.A. Offering and Issuance Programme of Covered Warrant on Commodities, Indices, Exchange Rates, Shares, Government Bonds and Futures on Interest Rate	Borsa Italiana Website (www.borsaitaliana.it)
June 1, 2010	Supplement to the Base Prospectus related to the UniCredit S.p.A. Offering and Issuance Programme of Covered Warrant on Commodities, Indices, Exchange Rates and Shares of October 8, 2009	Borsa Italiana Website (www.borsaitaliana.it)

**8. COMMUNICATIONS TO BORSA ITALIANA RELATED TO THE COVERED WARRANT AND CERTIFICATES ISSUED AND LISTED BY UNICREDIT ON THE SEDEX MARKET OF BORSA ITALIANA**

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
April 29, 2011	Securitised Derivatives - Quantity Increase	NIS
April 28, 2011	Securitised Derivatives - Quantity Increase	NIS
April 27, 2011	Securitised Derivatives - Quantity Increase	NIS
April 26, 2011	Securitised Derivatives - Quantity Increase	NIS
April 21, 2011	Securitised Derivatives - Quantity Increase	NIS
April 20, 2011	Securitised Derivatives - Quantity Increase	NIS
April 19, 2011	Securitised Derivatives - Quantity Increase	NIS
April 18, 2011	Securitised Derivatives - Quantity Increase	NIS
April 15, 2011	Securitised Derivatives - Quantity Increase	NIS
April 14, 2011	Securitised Derivatives - Quantity Increase	NIS
April 13, 2011	Securitised Derivatives - Quantity Increase	NIS
April 12, 2011	Securitised Derivatives - Quantity Increase	NIS
April 11, 2011	Securitised Derivatives - Quantity Increase	NIS
April 8, 2011	Securitised Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
April 7, 2011	Securitized Derivatives - Quantity Increase	NIS
April 6, 2011	Securitized Derivatives - Quantity Increase	NIS
April 5, 2011	Securitized Derivatives - Quantity Increase	NIS
April 4, 2011	Securitized Derivatives - Quantity Increase	NIS
April 1, 2011	Securitized Derivatives - Quantity Increase	NIS
March 31, 2011	Securitized Derivatives - Quantity Increase	NIS
March 30, 2011	Securitized Derivatives - Quantity Increase	NIS
March 29, 2011	Securitized Derivatives - Quantity Increase	NIS
March 28, 2011	Securitized Derivatives - Quantity Increase	NIS
March 25, 2011	Securitized Derivatives - Quantity Increase	NIS
March 24, 2011	Securitized Derivatives - Quantity Increase	NIS
March 23, 2011	Securitized Derivatives - Quantity Increase	NIS
March 22, 2011	Securitized Derivatives - Quantity Increase	NIS
March 21, 2011	Securitized Derivatives - Quantity Increase	NIS
March 18, 2011	Securitized Derivatives - Quantity Increase	NIS
March 18, 2011	Securitized Derivatives - Quantity Increase	NIS
March 17, 2011	Securitized Derivatives - Quantity Increase	NIS
March 16, 2011	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
March 15, 2011	Securitized Derivatives - Quantity Increase	NIS
March 14, 2011	Securitized Derivatives - Quantity Increase	NIS
March 11, 2011	Securitized Derivatives - Quantity Increase	NIS
March 11, 2011	Securitized Derivatives - Quantity Increase	NIS
March 9, 2011	Securitized Derivatives - Quantity Increase	NIS
March 8, 2011	Securitized Derivatives - Quantity Increase	NIS
March 7, 2011	Securitized Derivatives - Quantity Increase	NIS
March 4, 2011	Securitized Derivatives - Quantity Increase	NIS
March 3, 2011	Securitized Derivatives - Quantity Increase	NIS
March 2, 2011	Securitized Derivatives - Quantity Increase	NIS
March 1, 2011	Securitized Derivatives - Quantity Increase	NIS
February 28, 2011	Securitized Derivatives - Quantity Increase	NIS
February 25, 2011	Securitized Derivatives - Quantity Increase	NIS
February 24, 2011	Securitized Derivatives - Quantity Increase	NIS
February 23, 2011	Securitized Derivatives - Quantity Increase	NIS
February 22, 2011	Securitized Derivatives - Quantity Increase	NIS
February 21, 2011	Securitized Derivatives - Quantity Increase	NIS
February 18, 2011	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
February 17, 2011	Securitized Derivatives - Quantity Increase	NIS
February 16, 2011	Securitized Derivatives - Quantity Increase	NIS
February 15, 2011	Securitized Derivatives - Quantity Increase	NIS
February 14, 2011	Securitized Derivatives - Quantity Increase	NIS
February 11, 2011	Securitized Derivatives - Quantity Increase	NIS
February 10, 2011	Securitized Derivatives - Quantity Increase	NIS
February 9, 2011	Securitized Derivatives - Quantity Increase	NIS
February 8, 2011	Securitized Derivatives - Quantity Increase	NIS
February 7, 2011	Securitized Derivatives - Quantity Increase	NIS
February 4, 2011	Securitized Derivatives - Quantity Increase	NIS
February 3, 2011	Securitized Derivatives - Quantity Increase	NIS
February 2, 2011	Securitized Derivatives - Quantity Increase	NIS
February 1, 2011	Securitized Derivatives - Quantity Increase	NIS
January 31, 2011	Securitized Derivatives - Quantity Increase	NIS
January 28, 2011	Securitized Derivatives - Quantity Increase	NIS
January 27, 2011	Securitized Derivatives - Quantity Increase	NIS
January 26, 2011	Securitized Derivatives - Quantity Increase	NIS
January 25, 2011	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
January 24, 2011	Securitised Derivatives - Quantity Increase	NIS
January 21, 2011	Securitised Derivatives - Quantity Increase	NIS
January 20, 2011	Securitised Derivatives - Quantity Increase	NIS
January 19, 2011	Securitised Derivatives - Quantity Increase	NIS
January 18, 2011	Securitised Derivatives - Quantity Increase	NIS
January 17, 2011	Securitised Derivatives - Quantity Increase	NIS
January 14, 2011	Adjustment on Covered Warrant / Certificates by UniCredit on BANCO POPOLARE ordinary shares	NIS
January 14, 2011	Securitised Derivatives - Quantity Increase	NIS
January 13, 2011	Securitised Derivatives - Quantity Increase	NIS
January 12, 2011	Securitised Derivatives - Quantity Increase	NIS
January 11, 2011	Securitised Derivatives - Quantity Increase	NIS
January 6, 2011	Securitised Derivatives - Quantity Increase	NIS
January 5, 2011	Securitised Derivatives - Quantity Increase	NIS
January 4, 2011	Securitised Derivatives - Quantity Increase	NIS
January 3, 2011	Securitised Derivatives - Quantity Increase	NIS
December 30, 2010	Securitised Derivatives - Quantity Increase	NIS
December 29, 2010	Securitised Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
December 29, 2010	Effect of the partial demerger of Fiat on the UniCredit Covered Warrant	NIS
December 28, 2010	Securitised Derivatives - Quantity Increase	NIS
December 27, 2010	Securitised Derivatives - Quantity Increase	NIS
December 23, 2010	Securitised Derivatives - Quantity Increase	NIS
December 22, 2010	Securitised Derivatives - Quantity Increase	NIS
December 22, 2010	Securitised Derivatives - Quantity Increase	NIS
December 20, 2010	Securitised Derivatives - Quantity Increase	NIS
December 17, 2010	Securitised Derivatives - Quantity Increase	NIS
December 16, 2010	Securitised Derivatives - Quantity Increase	NIS
December 15, 2010	Securitised Derivatives - Quantity Increase	NIS
December 14, 2010	Securitised Derivatives - Quantity Increase	NIS
December 13, 2010	Securitised Derivatives - Quantity Increase	NIS
December 10, 2010	Securitised Derivatives - Quantity Increase	NIS
December 9, 2010	Securitised Derivatives - Quantity Increase	NIS
December 8, 2010	Securitised Derivatives - Quantity Increase	NIS
December 7, 2010	Securitised Derivatives - Quantity Increase	NIS
December 6, 2010	Securitised Derivatives - Quantity Increase	NIS



<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
December 3, 2010	Securitized Derivatives - Quantity Increase	NIS
December 2, 2010	Securitized Derivatives - Quantity Increase	NIS
December 1, 2010	Securitized Derivatives - Quantity Increase	NIS
November 30, 2010	Securitized Derivatives - Quantity Increase	NIS
November 29, 2010	Securitized Derivatives - Quantity Increase	NIS
November 26, 2010	Securitized Derivatives - Quantity Increase	NIS
November 25, 2010	Securitized Derivatives - Quantity Increase	NIS
November 24, 2010	Securitized Derivatives - Quantity Increase	NIS
November 23, 2010	Securitized Derivatives - Quantity Increase	NIS
November 22, 2010	Securitized Derivatives - Quantity Increase	NIS
November 18, 2010	Securitized Derivatives - Quantity Increase	NIS
November 17, 2010	Securitized Derivatives - Quantity Increase	NIS
November 16, 2010	Securitized Derivatives - Quantity Increase	NIS
November 15, 2010	Securitized Derivatives - Quantity Increase	NIS
November 12, 2010	Securitized Derivatives - Quantity Increase	NIS
November 11, 2010	Securitized Derivatives - Quantity Increase	NIS
November 10, 2010	Securitized Derivatives - Quantity Increase	NIS
November 9, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
November 8, 2010	Securitized Derivatives - Quantity Increase	NIS
November 5, 2010	Securitized Derivatives - Quantity Increase	NIS
November 4, 2010	Securitized Derivatives - Quantity Increase	NIS
November 3, 2010	Securitized Derivatives - Quantity Increase	NIS
November 2, 2010	Securitized Derivatives - Quantity Increase	NIS
November 1, 2010	Securitized Derivatives - Quantity Increase	NIS
October 29, 2010	Securitized Derivatives - Quantity Increase	NIS
October 28, 2010	Securitized Derivatives - Quantity Increase	NIS
October 27, 2010	Securitized Derivatives - Quantity Increase	NIS
October 26, 2010	Securitized Derivatives - Quantity Increase	NIS
October 25, 2010	Securitized Derivatives - Quantity Increase	NIS
October 22, 2010	Securitized Derivatives - Quantity Increase	NIS
October 20, 2010	Securitized Derivatives - Quantity Increase	NIS
October 19, 2010	Securitized Derivatives - Quantity Increase	NIS
October 18, 2010	Securitized Derivatives - Quantity Increase	NIS
October 15, 2010	Securitized Derivatives - Quantity Increase	NIS
October 14, 2010	Securitized Derivatives - Quantity Increase	NIS
October 13, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
October 12, 2010	Securitized Derivatives - Quantity Increase	NIS
October 11, 2010	Securitized Derivatives - Quantity Increase	NIS
October 8, 2010	Securitized Derivatives - Quantity Increase	NIS
October 7, 2010	Securitized Derivatives - Quantity Increase	NIS
October 6, 2010	Securitized Derivatives - Quantity Increase	NIS
October 6, 2010	Securitized Derivatives - Quantity Increase	NIS
October 6, 2010	Securitized Derivatives - Quantity Increase	NIS
October 1, 2010	Securitized Derivatives - Quantity Increase	NIS
September 30, 2010	Securitized Derivatives - Quantity Increase	NIS
September 29, 2010	Securitized Derivatives - Quantity Increase	NIS
September 28, 2010	Securitized Derivatives - Quantity Increase	NIS
September 24, 2010	Securitized Derivatives - Quantity Increase	NIS
September 23, 2010	Securitized Derivatives - Quantity Increase	NIS
September 22, 2010	Securitized Derivatives - Quantity Increase	NIS
September 21, 2010	Securitized Derivatives - Quantity Increase	NIS
September 20, 2010	Securitized Derivatives - Quantity Increase	NIS
September 17, 2010	Securitized Derivatives - Quantity Increase	NIS
September 16, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
September 15, 2010	Securitized Derivatives - Quantity Increase	NIS
September 14, 2010	Securitized Derivatives - Quantity Increase	NIS
September 13, 2010	Securitized Derivatives - Quantity Increase	NIS
September 10, 2010	Securitized Derivatives - Quantity Increase	NIS
September 9, 2010	Securitized Derivatives - Quantity Increase	NIS
September 8, 2010	Securitized Derivatives - Quantity Increase	NIS
September 7, 2010	Securitized Derivatives - Quantity Increase	NIS
September 6, 2010	Securitized Derivatives - Quantity Increase	NIS
September 3, 2010	Securitized Derivatives - Quantity Increase	NIS
September 2, 2010	Securitized Derivatives - Quantity Increase	NIS
September 1, 2010	Securitized Derivatives - Quantity Increase	NIS
August 31, 2010	Securitized Derivatives - Quantity Increase	NIS
August 30, 2010	Securitized Derivatives - Quantity Increase	NIS
August 27, 2010	Securitized Derivatives - Quantity Increase	NIS
August 26, 2010	Securitized Derivatives - Quantity Increase	NIS
August 25, 2010	Securitized Derivatives - Quantity Increase	NIS
August 24, 2010	Securitized Derivatives - Quantity Increase	NIS
August 23, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
August 20, 2010	Securitized Derivatives - Quantity Increase	NIS
August 18, 2010	Securitized Derivatives - Quantity Increase	NIS
August 17, 2010	Securitized Derivatives - Quantity Increase	NIS
August 16, 2010	Securitized Derivatives - Quantity Increase	NIS
August 13, 2010	Securitized Derivatives - Quantity Increase	NIS
August 12, 2010	Securitized Derivatives - Quantity Increase	NIS
August 11, 2010	Securitized Derivatives - Quantity Increase	NIS
August 10, 2010	Securitized Derivatives - Quantity Increase	NIS
August 9, 2010	Securitized Derivatives - Quantity Increase	NIS
August 6, 2010	Securitized Derivatives - Quantity Increase	NIS
August 5, 2010	Securitized Derivatives - Quantity Increase	NIS
August 4, 2010	Securitized Derivatives - Quantity Increase	NIS
August 3, 2010	Securitized Derivatives - Quantity Increase	NIS
August 2, 2010	Securitized Derivatives - Quantity Increase	NIS
July 30, 2010	Securitized Derivatives - Quantity Increase	NIS
July 29, 2010	Securitized Derivatives - Quantity Increase	NIS
July 28, 2010	Securitized Derivatives - Quantity Increase	NIS
July 27, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
July 26, 2010	Securitized Derivatives - Quantity Increase	NIS
July 23, 2010	Securitized Derivatives - Quantity Increase	NIS
July 22, 2010	Securitized Derivatives - Quantity Increase	NIS
July 21, 2010	Securitized Derivatives - Quantity Increase	NIS
July 20, 2010	Securitized Derivatives - Quantity Increase	NIS
July 19, 2010	Securitized Derivatives - Quantity Increase	NIS
July 16, 2010	Securitized Derivatives - Quantity Increase	NIS
July 15, 2010	Securitized Derivatives - Quantity Increase	NIS
July 14, 2010	Securitized Derivatives - Quantity Increase	NIS
July 13, 2010	Securitized Derivatives - Quantity Increase	NIS
July 9, 2010	Securitized Derivatives - Quantity Increase	NIS
July 8, 2010	Securitized Derivatives - Quantity Increase	NIS
July 6, 2010	Securitized Derivatives - Quantity Increase	NIS
July 5, 2010	Securitized Derivatives - Quantity Increase	NIS
July 2, 2010	Securitized Derivatives - Quantity Increase	NIS
July 1, 2010	Securitized Derivatives - Quantity Increase	NIS
June 30, 2010	Securitized Derivatives - Quantity Increase	NIS
June 29, 2010	Securitized Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
June 28, 2010	Securitised Derivatives - Quantity Increase	NIS
June 25, 2010	Securitised Derivatives - Quantity Increase	NIS
June 24, 2010	Securitised Derivatives - Quantity Increase	NIS
June 23, 2010	Securitised Derivatives - Quantity Increase	NIS
June 22, 2010	Securitised Derivatives - Quantity Increase	NIS
June 21, 2010	Securitised Derivatives - Quantity Increase	NIS
June 18, 2010	Effect of the capital increase of UNIPOL on the UniCredit Covered Warrant	NIS
June 17, 2010	Securitised Derivatives - Quantity Increase	NIS
June 16, 2010	Securitised Derivatives - Quantity Increase	NIS
June 15, 2010	Securitised Derivatives - Quantity Increase	NIS
June 14, 2010	Securitised Derivatives - Quantity Increase	NIS
June 11, 2010	Securitised Derivatives - Quantity Increase	NIS
June 10, 2010	Securitised Derivatives - Quantity Increase	NIS
June 9, 2010	Securitised Derivatives - Quantity Increase	NIS
June 8, 2010	Securitised Derivatives - Quantity Increase	NIS
June 7, 2010	Securitised Derivatives - Quantity Increase	NIS
June 2, 2010	Securitised Derivatives - Quantity Increase	NIS

<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
June 1, 2010	Securitized Derivatives - Quantity Increase	NIS
May 31, 2010	Securitized Derivatives - Quantity Increase	NIS
May 28, 2010	Securitized Derivatives - Quantity Increase	NIS
May 27, 2010	Securitized Derivatives - Quantity Increase	NIS
May 26, 2010	Securitized Derivatives - Quantity Increase	NIS
May 25, 2010	Securitized Derivatives - Quantity Increase	NIS
May 24, 2010	Securitized Derivatives - Quantity Increase	NIS
May 21, 2010	Securitized Derivatives - Quantity Increase	NIS
May 20, 2010	Securitized Derivatives - Quantity Increase	NIS
May 19, 2010	Securitized Derivatives - Quantity Increase	NIS
May 18, 2010	Securitized Derivatives - Quantity Increase	NIS
May 17, 2010	Securitized Derivatives - Quantity Increase	NIS
May 14, 2010	Securitized Derivatives - Quantity Increase	NIS
May 13, 2010	Securitized Derivatives - Quantity Increase	NIS
May 12, 2010	Securitized Derivatives - Quantity Increase	NIS
May 11, 2010	Securitized Derivatives - Quantity Increase	NIS
May 10, 2010	Securitized Derivatives - Quantity Increase	NIS
May 7, 2010	Securitized Derivatives - Quantity Increase	NIS



<b>DATE</b>	<b>COMMUNICATION</b>	<b>ACCESSIBILITY</b>
May 7, 2010	Effect of the free capital increase of Campari on the UniCredit Covered Warrant	NIS
May 6, 2010	Securitised Derivatives - Quantity Increase	NIS
May 5, 2010	Securitised Derivatives - Quantity Increase	NIS
May 4, 2010	Securitised Derivatives - Quantity Increase	NIS
May 3, 2010	Securitised Derivatives - Quantity Increase	NIS
April 30, 2010	Securitised Derivatives - Quantity Increase	NIS
April 29, 2010	Securitised Derivatives - Quantity Increase	NIS
April 28, 2010	Securitised Derivatives - Quantity Increase	NIS
April 27, 2010	Securitised Derivatives - Quantity Increase	NIS
April 26, 2010	Securitised Derivatives - Quantity Increase	NIS
April 23, 2010	Securitised Derivatives - Quantity Increase	NIS
April 22, 2010	Securitised Derivatives - Quantity Increase	NIS

## 9. DOMESTIC BONDS

For press releases relating to UniCredit Domestic Bond Issues and Euro Medium Term Notes, see section 4 (Press Releases) of this Document

### 9.a Notices published in the newspapers

The documents indicate as available on Website may be found on the UniCredit Website section "Investors/Debt & Rating/Debt Structure/Retail Bonds - Condizioni Definitive"

(Link: [http://www.unicreditgroup.eu/en/Investors/Debt\\_structure.htm](http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm))

Description of the document	Date of publication	Accessibility	Further accessibility
Notice about the publication of the Base Prospectus related to the Offering and Listing Programme entitled «Programma di Offerta e/o Quotazione di Prestiti Obbligazionari Subordinati <i>Lower Tier</i> II di UniCredit S.p.A. con possibilità di rimborso anticipato o ammortamento, denominati: UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Fisso; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Fisso Crescente; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Variabile; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Misto»	February 4, 2011	Il Sole 24 Ore	
Announcement about the publication of a notice by Poste Italiane S.p.A. regarding the bond issue «UniCredito Italiano – ex Capitalia S.p.A. 2007/2013 "Reload3 BancoPosta Il collocamento 2007" legate all'andamento di cinque Indici azionari internazionali» (ISIN Code IT0004166663)	December 22, 2010	Il Sole 24 Ore	Website

Description of the document	Date of publication	Accessibility	Further accessibility
Notice to the holders of the bonds having UniCredit Banca S.p.A., Banco di Sicilia S.p.A. and UniCredit Corporate Banking S.p.A. as Issuers for the substitution of UniCredit S.p.A. as new Issuer due to the merger of seven subsidiaries, including those above mentioned, into the parent company UniCredit S.p.A.	November 4, 2010	II Sole 24 Ore	Italian Official Gazette - Section II nr. 133 dated November 9, 2010
Announcement about the publication of a notice by Poste Italiane S.p.A. regarding the bond issue «UniCredito Italiano – ex Capitalia S.p.A. 2007/2013 “Reload3 BancoPosta I collocamento 2007” legate all'andamento di cinque Indici azionari internazionali» (ISIN Code IT0004147945)	October 29, 2010	II Sole 24 Ore	Website
Notice about the publication of the Base Prospectus 2010-2011 related to the Offering and Listing Programme entitled «Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i> ; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. con cedole legate alla variazione dell'Indice dei Prezzi al Consumo con possibilità di <i>cap</i> e <i>floor</i> »	July 14, 2010	II Sole 24 Ore	
Notice about the publication of the UniCredit S.p.A. Registration Document and the First Supplement to the Base Prospectus 2009-2010 related to the Offering and Listing Programme entitled «Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di subordinazione e rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i> ; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. con cedole legate all'indice dei Prezzi al Consumo con possibilità di <i>cap</i> e <i>floor</i> »	June 1, 2010	II Sole 24 Ore	

## **9.b Notices on the EuroTLX**

The following documents are available on the EuroTLX market ([www.eurotlx.com](http://www.eurotlx.com))

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice of coupon rate ISIN Code IT0004566193	April 28, 2011	
Notice of coupon rate ISIN Code IT0004643000	April 28, 2011	
Notice of coupon rate ISIN Code IT0004644602	April 28, 2011	
Notice of coupon rate ISIN Code IT0004669575	April 28, 2011	
Notice of coupon rate ISIN Code IT0004620867	April 28, 2011	
Notice of coupon rate ISIN Code IT0004060841	April 19, 2011	
Notice of coupon rate ISIN Code IT0004557218	April 13, 2011	
Notice of coupon rate ISIN Code IT0004591456	April 13, 2011	
Notice of coupon rate ISIN Code IT0004033053	April 12, 2011	
Notice of coupon rate ISIN Code IT0004536162	April 7, 2011	
Notice of coupon rate ISIN Code IT0004587496	March 30, 2011	
Notice of coupon rate ISIN Code IT0004616014	March 30, 2011	
Notice of coupon rate ISIN Code IT0004436975	March 30, 2011	
Notice of coupon rate ISIN Code IT0004638653	March 28, 2011	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN Code IT0004024474	March 25, 2011	
Notice of coupon rate ISIN Code IT0004497076	March 24, 2011	
Notice of coupon rate ISIN Code IT0004466329	March 23, 2011	
Notice of coupon rate ISIN Code IT0004633001	March 18, 2011	
Notice of coupon rate ISIN Code IT0004551419	March 16, 2011	
Notice of coupon rate ISIN Code IT0004628548	March 8, 2011	
Notice of coupon rate ISIN Code IT0004518582	March 4, 2011	
Notice of coupon rate ISIN Code IT0001365821	March 2, 2011	
Notice of coupon rate ISIN Code IT0004546955	February 25, 2011	
Notice of coupon rate ISIN Code IT0004607302	February 25, 2011	
Notice of coupon rate ISIN Code IT0004574023	February 25, 2011	
Notice of coupon rate ISIN Code IT0004565781	February 14, 2011	
Notice of coupon rate ISIN Code IT0003997878	February 9, 2011	
Notice of coupon rate ISIN Code IT0004508922	February 3, 2011	
Notice of coupon rate ISIN Code IT0004167679	January 31, 2011	
Notice of coupon rate ISIN Code IT0004620867	January 27, 2011	
Notice of coupon rate ISIN Code IT0004566193	January 27, 2011	
Notice of coupon rate ISIN Code IT0004644602	January 27, 2011	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN Code IT0004643000	January 27, 2011	
Notice of coupon rate ISIN Code IT0004163462	January 24, 2011	
Notice of coupon rate ISIN Code IT0004557218	January 13, 2011	
Notice of coupon rate ISIN Code IT0004591456	January 13, 2011	
Notice of coupon rate ISIN Code IT0004536162	January 7, 2011	
Notice of coupon rate ISIN Code IT0004587496	December 29, 2010	
Notice of coupon rate ISIN Code IT0004436975	December 29, 2010	
Notice of coupon rate ISIN Code IT0004616014	December 29, 2010	
Notice of coupon rate ISIN Code IT0004638653	December 28, 2010	
Notice of coupon rate ISIN Code IT0004466329	December 24, 2010	
Notice of coupon rate ISIN Code IT0004497076	December 24, 2010	
Notice of coupon rate ISIN Code IT0004010416	December 20, 2010	
Notice of coupon rate ISIN Code IT0004296767	December 17, 2010	
Notice of coupon rate ISIN Code IT0004296833	December 17, 2010	
Notice of coupon rate ISIN Code IT0003795637	December 17, 2010	
Notice of coupon rate ISIN Code IT0004551419	December 17, 2010	
Notice of coupon rate ISIN Code IT0004518582	December 6, 2010	
Notice of coupon rate ISIN Code IT0001289310	December 6, 2010	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN Code IT0004546955	November 29, 2010	
Notice of coupon rate ISIN Code IT0004607302	November 29, 2010	
Notice of coupon rate ISIN Code IT0004574023	November 26, 2010	
Notice of coupon rate ISIN Code IT0004565781	November 15, 2010	
Notice of early redemption ISIN Code IT0004119720	November 11, 2010	
Notice of early redemption ISIN Code IT0003934806	November 11, 2010	
Notice of early redemption ISIN Code IT0004508922	November 5, 2010	
Notice of early redemption ISIN Code IT0004116353	October 29, 2010	
Notice of early redemption ISIN Code IT0004620867	October 29, 2010	
Notice of early redemption ISIN Code IT0004566193	October 28, 2010	
Notice of early redemption ISIN Code IT00043955157	October 20, 2010	
Notice of early redemption ISIN Code IT0004137060	October 15, 2010	
Notice of early redemption ISIN Code IT0003940944	October 15, 2010	
Notice of coupon rate ISIN Code IT0004591456	October 14, 2010	
Notice of coupon rate ISIN Code IT0004557218	October 14, 2010	
Notice of coupon rate ISIN Code IT0004536162	October 7, 2010	
Notice of coupon rate ISIN Code IT0001323796	October 4, 2010	
Notice of coupon rate ISIN Code IT0003918700	October 1, 2010	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN Code IT0004616014	September 28, 2010	
Notice of coupon rate ISIN Code IT0004587496	September 28, 2010	
Notice of coupon rate ISIN Code IT0004436975	September 28, 2010	
Notice of coupon rate ISIN Code IT0004433816	September 27, 2010	
Notice of coupon rate ISIN Code IT0004497076	September 23, 2010	
Notice of coupon rate ISIN Code IT0004466329	September 23, 2010	
Notice of coupon rate ISIN Code IT0004551419	September 16, 2010	
Notice of coupon rate ISIN Code IT0004518582	September 6, 2010	
Notice of coupon rate ISIN Code IT0004424443	August 26, 2010	
Notice of coupon rate ISIN Code IT0004546955	August 26, 2010	
Notice of coupon rate ISIN Code IT0004246747	August 25, 2010	
Notice of coupon rate ISIN Code IT0004574023	August 24, 2010	
Notice of coupon rate ISIN Code IT0004565781	August 12, 2010	
Notice of coupon rate ISIN Code IT0004092984	August 9, 2010	
Notice of coupon rate ISIN Code IT0003881841	August 4, 2010	
Notice of coupon rate ISIN Code IT0004508922	August 2, 2010	
Notice of coupon rate ISIN Code IT0004566193	July 27, 2010	
Notice of coupon rate ISIN Code IT0004557218	July 13, 2010	



Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN Code IT0004587496	June 29, 2010	
Notice of coupon rate ISIN Code IT0004436975	June 28, 2010	
Notice of coupon rate ISIN Code IT0004433816	June 25, 2010	
Notice of coupon rate ISIN Code IT0004060577	June 24, 2010	
Notice of coupon rate ISIN Code IT0004497076	June 24, 2010	
Notice of coupon rate ISIN Code IT0004466329	June 24, 2010	
Notice of coupon rate ISIN Code IT0004551419	June 17, 2010	
Notice of coupon rate ISIN Code IT0004518582	June 4, 2010	
Notice of coupon rate ISIN Code IT0001289310	June 4, 2010	
Notice of coupon rate ISIN Code IT0003848162	June 4, 2010	
Notice of coupon rate ISIN Code IT0004424443	May 26, 2010	
Notice of coupon rate ISIN Code IT0004049026	May 14, 2010	
Notice of coupon rate ISIN Code IT0004048507	May 7, 2010	
Notice of coupon rate ISIN Code IT0004508922	April 30, 2010	
Notice of coupon rate ISIN Code IT0003836548	April 27, 2010	
Notice of coupon rate ISIN Code IT0004566193	April 27, 2010	

## 9.c Filing with Consob

The following documents are filed with Consob and are available at the UniCredit Registered Office and Head Office as well as, in digital format, on the respective UniCredit Website sections “Investors/Debt & Rating/Debt Structure/Retail Bond - Prospetti e Supplementi” and “Investors/Debt & Rating/Debt Structure/Retail Bond - Condizioni Definitive”)

(Link: [http://www.unicreditgroup.eu/en/Investors/Debt\\_structure.htm](http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm))

### 9.c.1 Prospectuses and Supplements

Description of the document	Date of publication	Further accessibility
Base Prospectus related to the Offering and Listing Programme entitled «Programma di Offerta e/o Quotazione di Prestiti Obbligazionari Subordinati <i>Lower Tier</i> II di UniCredit S.p.A. con possibilità di rimborso anticipato o ammortamento, denominati: UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Fisso; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Fisso Crescente; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Variabile; UniCredit S.p.A. Obbligazioni Subordinate <i>Lower Tier</i> II Tasso Misto»	February 3, 2011	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )
Base Prospectus 2010-2011 related to the Offering and Listing Programme entitled «Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i> ; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. con cedole legate alla variazione dell'Indice dei Prezzi al Consumo con possibilità di <i>cap</i> e <i>floor</i> »	July 14, 2010	
First Supplement to the Base Prospectus 2009-2010 related to the Offering and Listing Programme entitled «Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di subordinazione	June 1, 2010	Borsa Italiana Website ( <a href="http://www.borsaitaliana.it">www.borsaitaliana.it</a> )

Description of the document	Date of publication	Further accessibility
e rimborso anticipato, denominati: UniCredit S.p.A. Zero Coupon; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i> ; UniCredit S.p.A. con cedole legate all'indice dei Prezzi al Consumo con possibilità di <i>cap</i> e <i>floor</i> »		
UniCredit S.p.A. - Issuer's Registration Document	June 1, 2010	Borsa Italiana Website (www.borsaitaliana.it)

### 9.c.2 Final Terms and Notices

Description of the document	Date of publication	Further accessibility
Final Terms of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con Margine positivo crescente e valore massimo (cap) pari al 5,00% annuo" Series number 13/11 – ISIN Code IT0004713852	April 15, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 3,47% annuo e valore massimo (cap) pari al 5,00% annuo" Series number 12/11 – ISIN Code IT0004708472	March 29, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2013 Obbligazioni a due anni con Tasso Fisso annuale pari al 3,50%" Series number 11/11 – ISIN Code IT0004707953	March 29, 2011	
Notice to the investors of bond issue "UniCredit S.p.A. 2011-2018 Obbligazioni Subordinate Lower Tier II a sette anni a Tasso Misto con ammortamento" Series number 09/11 – ISIN Code IT0004698418, regarding the amendment of a calculation	March 2, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2018 Obbligazioni Subordinate Lower Tier II a sette anni a Tasso Misto con ammortamento" Series number 09/11 – ISIN Code IT0004698418	March 2, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2018 Obbligazioni Subordinate Lower Tier II a sette anni a Tasso Fisso Crescente con ammortamento" Series number 08/11 – ISIN Code IT0004698426	March 1, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2016 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 3,105% annuo e valore massimo (cap) pari al 5,00% annuo" Series number 07/11 – ISIN Code IT0004697022	February 28, 2011	

Description of the document	Date of publication	Further accessibility
Notice to the investors of bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,10% annuo e valore massimo ( <i>cap</i> ) pari al 6,00% annuo" Series number 03/11 - ISIN Code IT0004680804, regarding the early termination of the subscription period	February 11, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,355% annuo e valore massimo ( <i>cap</i> ) pari al 6,65% annuo" Series number 04/11 – ISIN Code IT0004690092	February 9, 2011	
Notice to the investors of bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,65% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 02/11 - ISIN Code IT0004669575, regarding the early termination of the subscription period	January 26, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,10% annuo e valore massimo ( <i>cap</i> ) pari al 6,00% annuo" Series number 03/11 – ISIN Code IT0004680804	January 24, 2011	
Notice to the investors of bond issue "UniCredit S.p.A. 2011-2018 obbligazioni a sette anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,17% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 01/11 - ISIN Code IT0004669393, regarding the extension of the subscription period and the increase of the notional amount of the offer	January 14, 2011	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,65% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 02/11 – ISIN Code IT0004669575	December 14, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2011-2018 obbligazioni a sette anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3	December 13, 2010	

Description of the document	Date of publication	Further accessibility
mesi, con valore minimo ( <i>floor</i> ) pari al 3,17% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 01/11 – ISIN Code IT0004669393		
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,50% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 21/10 – ISIN Code IT0004644602	September 28, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2015 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,39% annuo e valore massimo ( <i>cap</i> ) pari al 4,05% annuo" Series number 20/10 – ISIN Code IT0004643000	September 17, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,35% annuo e valore massimo ( <i>cap</i> ) pari al 3,50% annuo" Series number 19/10 – ISIN Code IT0004638653	September 2, 2010	
Notice to investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,61% annuo e valore massimo ( <i>cap</i> ) pari al 4,75% annuo" Series number 16/10 – ISIN Code IT0004628548, for the increase of the notional amount of the offer	August 24, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2018 obbligazioni a otto anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, aumentato di un Margine pari allo 0,50% p.a., con valore minimo ( <i>floor</i> ) pari al 2,80% annuo e valore massimo ( <i>cap</i> ) pari al 7,00% annuo" Series number 17/10 – ISIN Code IT0004633001	August 17, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,61% annuo e valore massimo	July 30, 2010	

Description of the document	Date of publication	Further accessibility
(cap) pari al 4,75% annuo" Series number 16/10 – ISIN Code IT0004628548		
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,35% annuo e valore massimo (cap) pari al 4,00% annuo" Series number 15/10 - ISIN Code IT0004620867	June 30, 2010	
Notice to the investors of bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,10% annuo e valore massimo (cap) pari al 4,00% annuo - II" Series number 14/10 – ISIN Code IT0004616014, regarding the extension of the subscription period	June 28, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,10% annuo e valore massimo (cap) pari al 4,00% annuo - II" Series number 14/10 – ISIN Code IT0004616014	June 9, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2017 obbligazioni Subordinate Lower Tier II a sette anni a Tasso Fisso Crescente con ammortamento" Series number 13/10 – ISIN Code IT0004615305	June 4, 2010	
Notice to the investors of bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,10% annuo per i primi tre anni e valore massimo (cap) pari al 4,00% annuo per i successivi tre anni" Series number 12/10 - ISIN Code IT0004607302, regarding the extension of the subscription period	May 27, 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,10% annuo per i primi tre anni e valore massimo (cap) pari al 4,00% annuo per i successivi tre anni" Series number 12/10 – ISIN Code IT0004607302	May 3, 2010	

Description of the document	Date of publication	Further accessibility
Final Terms of the bond issue "UniCredit S.p.A. 2010-2020 obbligazioni Subordinate <i>Lower Tier</i> II a dieci anni a Tasso Fisso Crescente con ammortamento" Series number 09/10 – ISIN Code IT0004605074	April 30, 2010	



#### 9.d Notices to the investors

The following documents are available, in digital format, on the UniCredit Website section "Investors/Debt & Rating/Debt Structure/Retail Bonds – Condizioni Definitive")

(Link: [http://www.unicreditgroup.eu/en/Investors/Debt\\_structure.htm](http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm))

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 2,65% annuo e valore massimo (cap) pari al 5,00% annuo" Series number 02/11 - ISIN Code IT0004669575, concerning the start of trading on EuroTLX	April 18, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2018 Obbligazioni Subordinate Lower Tier II a sette anni a Tasso Fisso Crescente con ammortamento" Series number 08/11 - ISIN Code IT0004698426	March 31, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2018 Obbligazioni Subordinate Lower Tier II a sette anni a Tasso Misto con ammortamento" Series number 09/11 - ISIN Code IT0004698418	March 31, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2016 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 3,105% annuo e valore massimo (cap) pari al 5,00% annuo" Series number 07/11 - ISIN Code IT0004697022	March 31, 2011	
Notice of variation of the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (floor) pari al 3,10% annuo e valore massimo (cap) pari al 6,00% annuo" Series number 03/11 - ISIN Code IT0004680804	March 2, 2011	

Description of the document	Date of publication	Further accessibility
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,355% annuo e valore massimo ( <i>cap</i> ) pari al 6,65% annuo" Series number 04/11 - ISIN Code IT0004690092	February 28, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,10% annuo e valore massimo ( <i>cap</i> ) pari al 6,00% annuo" Series number 03/11 - ISIN Code IT0004680804	February 15, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2018 obbligazioni a sette anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 3,17% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 01/11 - ISIN Code IT0004669393	February 11, 2011	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2011-2017 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,65% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 02/11 - ISIN Code IT0004669575	January 31, 2011	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,50% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 21/10 - ISIN Code IT0004644602, concerning the start date of trading on EuroTLX	January 25, 2011	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2015 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,39% annuo e valore massimo ( <i>cap</i> ) pari al 4,05% annuo" Series number 20/10 - ISIN Code IT0004643000, concerning the start date of trading on EuroTLX	January 25, 2011	

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,35% annuo e valore massimo ( <i>cap</i> ) pari al 3,50% annuo" Series number 19/10 - ISIN Code IT0004638653, concerning the start date of trading on EuroTLX	December 17, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2018 obbligazioni a otto anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, aumentato di un Margine pari allo 0,50% p.a., con valore minimo ( <i>floor</i> ) pari al 2,80% annuo e valore massimo ( <i>cap</i> ) pari al 7,00% annuo" Series number 17/10 - ISIN Code IT0004633001, concerning the start date of trading on EuroTLX	December 17, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,61% annuo e valore massimo ( <i>cap</i> ) pari al 4,75% annuo" Series number 16/10 - ISIN Code IT0004628548, concerning the start date of trading on EuroTLX	December 17, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,50% annuo e valore massimo ( <i>cap</i> ) pari al 5,00% annuo" Series number 21/10 – ISIN Code IT0004644602	October 29, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2015 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,39% annuo e valore massimo ( <i>cap</i> ) pari al 4,05% annuo" Series number 20/10 – ISIN Code IT0004643000	October 29, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,35% annuo e valore massimo ( <i>cap</i> ) pari al 4,00% annuo" Series number 15/10 - ISIN Code	October 26, 2010	

Description of the document	Date of publication	Further accessibility
IT0004620867, concerning the start date of trading on EuroTLX		
Notice of Early Redemption to the holders of "UniCredit S.p.A. 2006-2016 Target Redemption Note legato all'andamento del differenziale tra tasso Swap annuale Euro a 10 Anni e tasso Swap annuale Euro a 2 Anni" Series number 06ST20 – ISIN Code IT0004137060	October 11, 2010	
Notice of Early Redemption to the holders of "UniCredit S.p.A. 2005-2015 Target Redemption Note legato all'andamento del differenziale tra tasso Swap annuale Euro a 10 Anni e tasso Swap annuale Euro a 2 Anni - II" Series number 05ST24 - ISIN Code IT0003940944	October 11, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,35% annuo e valore massimo ( <i>cap</i> ) pari al 3,50% annuo" Series number 19/10 – ISIN Code IT0004638653	September 29, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo e valore massimo ( <i>cap</i> ) pari al 4,00% annuo - II" Series number 14/10 – ISIN Code IT0004616014, concerning the start date of trading on EuroTLX	September 21, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2018 obbligazioni a otto anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, aumentato di un Margine pari allo 0,50% p.a., con valore minimo ( <i>floor</i> ) pari al 2,80% annuo e valore massimo ( <i>cap</i> ) pari al 7,00% annuo" Series number 17/10 – ISIN Code IT0004633001	September 21, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,61% annuo e valore massimo ( <i>cap</i> ) pari al 4,75% annuo" Series number 16/10 – ISIN Code IT0004628548	September 14, 2010	

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2017 obbligazioni Subordinate <i>Lower Tier</i> II a sette anni a Tasso Fisso Crescente con ammortamento" Series number 13/10 – ISIN Code IT0004615305, concerning the start date of trading on EuroTLX	August 30, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo per i primi tre anni e valore massimo ( <i>cap</i> ) pari al 4,00% annuo per i successivi tre anni" Series number 12/10 – ISIN Code IT0004607302, concerning the start date of trading on EuroTLX	August 30, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2020 obbligazioni Subordinate <i>Lower Tier</i> II a dieci anni a Tasso Fisso Crescente con ammortamento" Series number 09/10 - ISIN Code IT0004605074, concerning the start date of trading on EuroTLX	August 30, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,35% annuo e valore massimo ( <i>cap</i> ) pari al 4,00% annuo" Series number 15/10 - ISIN Code IT0004620867	July 30, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) e valore massimo ( <i>cap</i> ) crescenti" Series number 07/10 - ISIN Code IT0004591456, concerning the start date of trading on EuroTLX	July 28, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo e valore massimo ( <i>cap</i> ) pari al 4,00% annuo - II" Series number 14/10 – ISIN Code IT0004616014	July 2, 2010	

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,00% annuo e valore massimo ( <i>cap</i> ) pari al 4,10% annuo" Series number 06/10 - ISIN Code IT0004587496, concerning the start date of trading on EuroTLX	June 21, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2017 obbligazioni Subordinate <i>Lower Tier</i> II a sette anni a Tasso Fisso Crescente con ammortamento" Series number 13/10 – ISIN Code IT0004615305	June 14, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo per i primi tre anni e valore massimo ( <i>cap</i> ) pari al 4,00% annuo per i successivi tre anni" Series number 12/10 – ISIN Code IT0004607302	June 10, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo per i primi tre anni e valore massimo ( <i>cap</i> ) pari al 4,00% annuo per i successivi tre anni" Series number 12/10 - ISIN Code IT0004607302, concerning the publication of the Supplement to the Base Prospectus and the right to withdraw acceptance for those investors who had already agreed to subscribe the bonds	June 1, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2020 obbligazioni Subordinate <i>Lower Tier</i> II a dieci anni a Tasso Fisso Crescente con ammortamento" Series number 09/10 - ISIN Code IT0004605074	May 31, 2010	
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,30% annuo e valore massimo ( <i>cap</i> ) pari al 4,15% annuo" Series number 05/10 - ISIN Code	May 28, 2010	

Description of the document	Date of publication	Further accessibility
IT0004574023, concerning the start date of trading on EuroTLX		
Notice to the investors of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) pari al 2,10% annuo e valore massimo ( <i>cap</i> ) pari al 4,00% annuo" Series number 02/10 - ISIN Code IT0004565781, concerning the start date of trading on EuroTLX	May 14, 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo ( <i>floor</i> ) e valore massimo ( <i>cap</i> ) crescenti" Series number 07/10 - ISIN Code IT0004591456	May 11, 2010	

## 10. EURO MEDIUM TERM NOTES

For press releases relating to UniCredit Domestic Bond Issues and Euro Medium Term Notes, see section 4 (Press Releases) of this Document

### 10.a Prospectuses and Supplements

The following documents are available at the UniCredit Registered Office, at the Luxembourg Paying Agent (KBL European Private Bankers S.A., 43 Boulevard Royal, L-2955 Luxembourg, Grand Duchy of Luxembourg) and, in digital format, on the UniCredit Website section "Investors/Debt & Rating/Debt Structure/EMTN Program"

(Link: [http://www.unicreditgroup.eu/en/Investors/Debt\\_structure.htm](http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm))

and on Luxembourg Exchange Website ([www.bourse.lu](http://www.bourse.lu))

Description of the document	Date of di publication	Further accessibility
Third Supplement to the Base Prospectus dated October 22, 2010 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	March 29, 2011	
Second Supplement to the Base Prospectus dated October 22, 2010 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	December 30, 2010	
First Supplement to the Base Prospectus dated October 22, 2010 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	October 29, 2010	



<b>Description of the document</b>	<b>Date of di pubblicazione</b>	<b>Further accessibility</b>
Base Prospectus relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	October 22, 2010	
Fourth Supplement to the Base Prospectus dated October 16, 2009 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	October 5, 2010	
Third Supplement to the Base Prospectus dated October 16, 2009 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	August 27, 2010	
Second Supplement to the Base Prospectus dated October 16, 2009 relating to UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	April 30, 2010	

## **10.b Final Terms**

The following documents are available at the UniCredit Registered Office, at the Luxembourg Paying Agent (KBL European Private Bankers S.A., 43 Boulevard Royal, L-2955 Luxembourg, Grand Duchy of Luxembourg) and, if indicated, on the Luxembourg Exchange Website ([www.bourse.lu](http://www.bourse.lu))

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
UniCredit S.p.A. Issue of EUR 10,000,000 Index Linked Notes due May 2021- Series number 455 – ISIN Code XS0620597889	April 28, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A - Issue of EUR 6,000,000 Floating Rate Notes due 3 May 2019 – Series number 441 – ISIN Code XS0569465353	April 27, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 1,000,000 Fixed Rate Notes due 1 July 2021 - Series number 439 Tranche II – ISIN Code XS0620292937 (to be fungible with ISIN Code XS0590762992)	April 21, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A - Issue of EUR 10,000,000 Floating Rate Notes due 20 April 2018 – Series number 452 – ISIN Code XS0619885725	April 19, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. - Issue of EUR 750,000,000 6.125 per cent. Fixed Rate Lower Tier II Subordinated Notes due 2021 – Series number 450 – ISIN Code XS0618847775	April 18, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 10,000,000 Floating Rate Notes due 6 April 2018 – Series number 448 – ISIN Code XS0614916434	April 5, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 18,000,000 Floating Rate Notes due 8 April 2019 – Series number 440 – ISIN Code XS0569187957	April 5, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 50,000,000 Floating Rate Notes due 25 March 2013 - Series number 446 – ISIN Code XS0609198956	March 23, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 5,000,000 Fixed Rate Notes due 1 July 2021	March 14, 2011	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>

Description of the document	Date of publication	Further accessibility
- Series number 439 - ISIN Code XS0590762992		
UniCredit S.p.A. – Issue of EUR 10,000,000 Floating Rate Notes due 21 February 2014 - Series number 444 - ISIN Code XS0594232075	February 18, 2011	
UniCredit S.p.A. – Issue of EUR 1,250,000,000 3.625 per cent. Fixed Rate Notes due 2013 - Series number 443 – ISIN Code XS0592628746	February 18, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 1,000,000,000 Floating Rate Notes due 14 February 2013 - Series number 438 - ISIN Code XS0592127889	February 11, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 2,000,000,000 Floating Rate Notes due 15 August 2012 - Series number 437 - ISIN Code XS0592162100	February 11, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 8,000,000 Fixed Rate Notes due 13 August 2012 - Series number 434 - ISIN Code XS0590159074	February 8, 2011	
UniCredit S.p.A. – Issue of EUR 53,200,000 Fixed Rate Notes due 7 February 2014 - Series number 433 - ISIN Code XS0589576825	February 4, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 50,000,000 Floating Rate Notes due August 2012 - Series number 432 – ISIN Code XS0589645141	February 2, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 52,500,000 Floating Rate Notes due February 2013 - Series number 431 – ISIN Code XS0587568659	February 2, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of JPY 1,000,000,000 Fixed Rate Notes due 27 January 2014 - Series number 430 – ISIN Code XS0581108767	January 24, 2011	
UniCredit S.p.A. – Issue of EUR 1,250,000,000 Floating Rate Notes due 2012 - Series number 428 – ISIN Code XS0579221507	January 14, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 9,000,000 Floating Rate Notes due 6 July 2017 - Series number 427 – ISIN Code XS0544338675	January 4, 2011	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 5,000,000 Floating Rate Notes due 13 July 2017	January 4, 2011	Luxembourg Exchange Website

Description of the document	Date of publication	Further accessibility
2017 - Series number 426 – ISIN Code XS0529330721		<a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 3,000,000 Zero Coupon Notes due 1 December 2020 - Series number 425 – ISIN Code XS0530592285	October 29, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 10,000,000 Floating Rate Notes due 2 September 2013 - Series number 420 Tranche II – ISIN Code XS0542541726 (to be fungible with ISIN Code XS0538870402)	September 13, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 1,000,000,000 Floating Rate Notes due 2012 - Series number 422 – ISIN Code XS0541506365	September 10, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 240,000,000 Floating Rate Notes due 3 September 2012 - Series number 421 – ISIN Code XS0538699637	September 1, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 18,000,000 Floating Rate Notes due 2 September 2013 - Series number 420 – ISIN Code XS0538870402	August 31, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 200,000,000 4.35 per cent. Notes due August 2022 - Series number 419 – ISIN Code XS0534449623	August 23, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 100,000,000 3.879 per cent. Notes due August 2018 - Series number 418 – ISIN Code XS0533233325	August 19, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 480,000,000 Floating Rate Notes due 23 May 2016 – Series number 417 – ISIN Code XS0532911129	August 11, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 500,000,000 Floating Rate Notes due 4 July 2016 – Series number 416 – ISIN Code XS0532908687	August 11, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. – Issue of EUR 1,000,000,000 Floating Rate Notes due 26 September 2016 – Series number 415 – ISIN Code XS0532910402	August 11, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>
UniCredit S.p.A. - Issue of EUR 1,000,000,000 Floating Rate Notes due 16 July 2015 – Series number 413 – ISIN Code XS0527351497	July 14, 2010	Luxembourg Exchange Website <a href="http://www.bourse.lu">www.bourse.lu</a>

Description of the document	Date of publication	Further accessibility
UniCredit S.p.A. – Issue of EUR 50,000,000 Fixed Rate 5.16 per cent. Lower Tier II Subordinated Notes due June 2020 – Series number 412 - ISIN Code XS0515754587	June 10, 2010	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – EUR 100,000,000 Fixed to Index Linked Notes due June 2014 – Series number 387 - ISIN Code XS0427548622 (Final Terms for Listing on the Luxembourg Stock Exchange)	May 11, 2010	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 50,000,000 5.05 per cent. Notes due 2022 – Series number 411 - ISIN Code XS0504566414	April 22, 2010	Luxembourg Exchange Website <i>www.bourse.lu</i>
UniCredit S.p.A. – Issue of EUR 50,000,000 4.75 per cent. Notes due 2020 – Series number 410 - ISIN Code XS0503708280	April 22, 2010	Luxembourg Exchange Website <i>www.bourse.lu</i>

## 10.c Notices

The following documents are available, in digital format, on the Luxembourg Exchange Website ([www.bourse.lu](http://www.bourse.lu)) and, if indicated, on the UniCredit Website section "Investors/Price sensitive press release"

(Link: [http://www.unicreditgroup.eu/en/Investors/Price\\_sensitive\\_press\\_releases.htm](http://www.unicreditgroup.eu/en/Investors/Price_sensitive_press_releases.htm))

Description of the document	Date of publication	Further accessibility
Notice of Early Redemption to the holders of "Euro 400,000,000 Subordinated Lower Tier II Step-up Callable Floating Rate Notes" - ISIN Code XS0249857094	March 14, 2011	Financial Times (March 16, 2011) Luxemburger Wort Website
Notice of Early Redemption to the holders of "Euro 150,000,000 4.80 per cent. Callable Notes due 2023" - ISIN Code XS0170806524	June 21, 2010	Financial Times (June 19, 2010) Luxemburger Wort (June 19, 2010) Website (June 19, 2010)
Notice of switch option to the holders of "Euro 10,000,000.00 Fixed Rate to Floating Rate Switchable Notes due June 2019" – Series number 209 – ISIN Code XS0306842906	June 9, 2010	
Notice of Early Redemption to the holders of "Euro 300,000,000 Lower Tier II Step-Up Callable Subordinated Floating Rate Notes due June 2015" - ISIN Code XS0222426958	June 7, 2010	Financial Times Luxemburger Wort Website
Notice of Early Redemption to the holders of "Euro 500,000,000 Callable Lower Tier II Subordinated Floating Rate Notes due 2015" - ISIN Code	May 27, 2010	Financial Times

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
XS0220921117		Luxemburger Wort Website

#### **10.d Notices on the EuroTLX**

The following documents are available on the EuroTLX market ([www.eurotlx.com](http://www.eurotlx.com))

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice of coupon rate ISIN Code XS0579221507	April 15, 2011	
Notice of coupon rate ISIN Code XS0229318737	April 8, 2011	
Notice of coupon rate ISIN Code XS0215828756	April 1, 2011	
Notice of coupon rate ISIN Code XS0541506365	March 11, 2011	
Notice of coupon rate ISIN Code XS0212401920	February 16, 2011	
Notice of coupon rate ISIN Code XS0273441278	February 7, 2011	
Notice of coupon rate ISIN Code XS0285148598	February 4, 2011	
Notice of coupon rate ISIN Code XS0215828756	January 10, 2011	
Notice of coupon rate ISIN Code XS0249857094	January 10, 2011	
Notice of coupon rate ISIN Code XS0212401920	November 16, 2010	
Notice of early redemption ISIN Code XS0285148598	November 5, 2010	
Notice of coupon rate ISIN Code XS0249857094	October 6, 2010	
Notice of coupon rate ISIN Code XS0212401920	August 17, 2010	
Notice of coupon rate ISIN Code XS0285148598	August 4, 2010	



<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice of coupon rate ISIN Code XS0249857094	July 5, 2010	
Notice of early redemption ISIN Code XS0222426958	June 7, 2010	

## 11. COVERED BONDS AND ASSET BACKED SECURITIES

### 11.a Notices published in the newspapers

Description of the document	Date of publication	Accessibility	Further accessibility
Fixing notice for payment on May 25, 2011 - coupons ISIN Code IT0003142996 - ISIN Code IT0003143028 (securitization Entasi)	November 26, 2010	Luxemburger Wort	
Fixing notice for payment on November 25, 2010 - coupons ISIN Code IT0003142996 - ISIN Code IT0003143028 (securitization Entasi)	May 21, 2010	Luxemburger Wort	

## **11.b Prospectuses and Supplements**

The following documents are available at the UniCredit Registered Office, the Representative of the OBG Holders (Securitisation Services S.p.A., via Alfieri 1, 31015 Conegliano, Treviso) and the Paying Agent (BNP Paribas Securities Services S.A., Milan Branch, Via Ansperto 5, 20123 Milano) as well as, in digital format, on the Luxembourg Exchange Website (*www.bourse.lu*) and, if indicated, on the UniCredit Website section "Investors/Debt & rating/Debt Structure/ OBG Program"

(Link: [http://www.unicreditgroup.eu/en/Investors/Debt\\_structure](http://www.unicreditgroup.eu/en/Investors/Debt_structure))

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Supplement to the Base Prospectus dated January 31, 2011 relating to "UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l."	March 28, 2011	Website
Base Prospectus "UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l."	January 31, 2011	Website
Third Supplement to the Base Prospectus dated October 14, 2009 relating to "UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l."	October 1, 2010	
Second Supplement to the Base Prospectus dated October 14, 2009 relating to "UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l."	August 27, 2010	
Supplement to the Base Prospectus dated October 14, 2009 relating to "UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l."	April 30, 2010	

### **11.c Final Terms**

**The following documents are available at the UniCredit Registered Office and the Paying Agent (BNP Paribas Securities Services S.A., Milan Branch, via Ansperto 5, 20123 Milano) as well as, in digital format, on the Luxembourg Exchange Website ([www.bourse.lu](http://www.bourse.lu))**

<b>Description of information</b>	<b>Date of publication</b>	<b>Further accessibility</b>
"UniCredit S.p.A. Issue of EUR 1,250,000,000 Fixed Rate OBG due April 2023 becoming Floating Rate should the April 2024 Extendible Maturity Date be applicable" - Series number 2011/1 - ISIN Code IT0004689433	February 8, 2011	
"UniCredit S.p.A. Issue of EUR 1,000,000,000 Fixed Rate OBG due October 2017 becoming Floating Rate should the October 2018 Extendible Maturity Date be applicable" - Series number 2010/2 – ISIN Code IT0004648603	October 11, 2010	
"UniCredit S.p.A. Issue of EUR 1,250,000,000.00 Fixed Rate OBG due October 2015 becoming Floating Rate should the October 2016 Extendible Maturity be applicable" - Series number 2010/1 - ISIN Code IT0004638737	September 7, 2010	

## **11.d Notices**

The following documents are available, in digital format, on the Luxembourg Exchange Website (*www.bourse.lu*)

<b>Description of the document</b>	<b>Date of publication</b>	<b>Further accessibility</b>
Notice to the holders concerning the amendment to the "Intercreditor Agreement"	April 30, 2010	
Notice to the holders concerning the amendment to the "Portfolio Administration Agreement"	April 23, 2010	

## 12. NON-CUMULATIVE PREFERENCE SHARES

### 12.a Prospectuses

The following documents are available, in digital format, on the Luxembourg Exchange Website (*www.bourse.lu*)

Description of the document	Date of publication	Further Accessibility
Prospectus "UniCredit S.p.A. € 500,000,000 Non-cumulative Step-Up Fixed/Floating Rate Subordinated Notes" - ISIN Code XS0527624059	July 20, 2010	