

A large grey circle containing the text "Make it simple. It's *easy* with UniCredit." The word "easy" is in italics and "UniCredit" is in red.

Make it simple. It's *easy* with UniCredit.

Annual Information Document

Year 2010

Pursuant to art. 54 of the Consob Resolution
n. 11971/99 (Regulation on Issuers)

ANNUAL INFORMATION DOCUMENT

Pursuant to art. 54 of the Consob Resolution n. 11971/99 (Regulation on Issuers)

The following document includes all the information that has been made available to the public by UniCredit in the twelve months preceding 22 April 2010 (the approving date of UniCredit 2009 Financial Statements by the Shareholders' Meeting) in one or more Member States or in non-EU countries in accordance with the provisions issued by the European Union and national legislators governing listed securities, issuers of listed securities and securities markets.

The following document indicates the subject, the date of publication and show where to find the information¹.

The document is available on UniCredit Website link:

http://www.unicreditgroup.eu/en/Governance/policies_nd_documents.htm

¹ LEGEND:

NIS = Document available by sending to NIS (Network Information System)

TLX = Document available by sending to TLX (www.eurotlx.com). The company TLX S.p.A., manager of the regulated market "TLX" and of the Multilateral Trading Facility "EuroTLX", has changed its legal name in EuroTLX SIM S.p.A since January 1, 2010 and has closed the regulated market maintaining only the MTF

EuroTLX = Document available by sending to EuroTLX (www.eurotlx.com)

WEBSITE = Document available on UniCredit Website (www.unicreditgroup.eu)

HVB = Document send to UniCredit Bank AG, München ("HVB") pursuant to Frankfurt Stock Exchange rules. The name of such company was Bayerische Hypo- und Vereinsbank AG until December 15, 2009

WSE = Document available by sending to "Electronic Information Transmission System (ESPI)" or EIB System pursuant to Warsaw Stock Exchange rules (www.gpwinfostrefa.pl)

INDEX:

1. NOTICES IN THE NEWSPAPERS	Pag. 5
2. CORPORATE DOCUMENTS	Pag. 8
3. INTERNAL DEALING	Pag. 11
4. PRESS RELEASES	Pag. 13
4.a Year 2010	Pag. 13
4.b Year 2009	Pag. 17
5. PRESENTATIONS TO THE FINANCIAL COMMUNITY	Pag. 25
6. FINANCIAL REPORTS	Pag. 26
7. OFFERING AND/OR QUOTATION PROSPECTUSES	Pag. 27
8. COMMUNICATIONS TO BORSA ITALIANA RELATED TO COVERED WARRANT AND CERTIFICATES ISSUED AND LISTED BY UNICREDIT ON SEDEX MARKET OF BORSA ITALIANA	Pag. 31
9. DOMESTIC BONDS	Pag. 47
9.a Notices in the newspapers	Pag. 47
9.b Notices to Borsa Italiana	Pag. 49
9.c Notices to EUOTLX	Pag. 50
9.d Filing with Consob	Pag. 55
9.d.1 Prospectuses and Supplements	Pag. 55

9.d.2 Final Terms and Notices	Pag. 57
9.e Notices to the investors	Pag. 62
10. EURO MEDIUM TERM NOTES	Pag. 69
10.a Prospectuses and Supplements	Pag. 69
10.b Final Terms	Pag. 71
10.c Notices	Pag. 73
10.d Notices to EUROTLX	Pag. 74
11. COVERED BONDS AND ASSET BACKED SECURITIES	Pag. 75
11.a Notices in the newspapers	Pag. 75
11.b Prospectuses and Supplements	Pag. 76
11.c Final Terms	Pag. 77
11.d Notices	Pag. 78
12. WARRANTS	Pag. 79
12.a Notices	Pag. 79

1. NOTICES IN THE NEWSPAPERS

The documents indicate as available on Website may be found on UniCredit Website section "Governance/Shareholders' Meeting"

(link: http://www.unicreditgroup.eu/en/Governance/Shareholder_meetings.htm)

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
April 16 2010	Shareholders' Meeting on April 20, 2010: notice	NIS	EuroTLX	Website	Milano Finanza (April 17 2010) Il Sole 24 Ore, Financial Times (European edition) and Frankfurter Allgemeine Zeitung (April 19 2010)
March 19 2010	Notice of call of the Ordinary and Extraordinary Shareholders' Meeting on April 20, 2010	NIS	EuroTLX	Website	Italian Official Gazette – Section II nr. 34 dated March 20, 2010 Il Sole 24 Ore, Milano Finanza, Financial Times (European edition) and Frankfurter Allgemeine Zeitung (March 20 2010)
February 5 2010	Rights offering in favour of holders of ordinary and savings shares - Offer on the Italian Stock Exchange of the unexercised option rights	NIS	EuroTLX		Il Sole 24 Ore, Milano Finanza and La Repubblica (February 6 2010)

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
January 8 2010	Notice of publication of the Prospectus relating to the capital increase	NIS	EuroTLX		Il Sole 24 Ore, Milano Finanza and La Repubblica (January 9 2010)
November 11 2009	Shareholders' Meeting on November 13, 2009; notice	NIS	TLX	Website	La Repubblica, Financial Times (European edition) and Frankfurter Allgemeine Zeitung (November 12 2009)
October 9 2009	Notice of call of the Extraordinary Shareholders' Meeting on November 13, 2009	NIS	TLX	Website	Italian Official Gazette – Section II nr. 117 dated October 10, 2009 La Repubblica, Financial Times (European edition) and Frankfurter Allgemeine Zeitung (October 10 2009)
September 1 2009	Notice of amortization ISIN code IT0003022701	NIS			
June 26 2009	Notice of call of the Special Shareholders' Meeting holding saving shares on July 28, 2009	NIS	TLX	Website	Italian Official Gazette – Section II nr. 73 dated June 27, 2009 Il Sole 24 Ore (June 27 2009)

DATE	DESCRIPTION OF THE DOCUMENT	ACCESSIBILITY			
May 14 2009	Notice of free capital increase	NIS	TLX	Website	La Repubblica
May 8 2009	Notice of new coupon ISIN code: IT0004321755		TLX		Il Sole 24 Ore
April 30 2009	Modification of bonds rates ISIN codes: IT0004316532, IT0004417389, IT0004415813, IT0004352248, IT0004416886		TLX		Il Sole 24 Ore
April 29 2009	Notice of the deposit of 2008 Financial Statements	NIS	TLX		La Repubblica (April 30 2009)
April 27 2009	Notice of new coupon ISIN code: IT0004354244		TLX		Il Sole 24 Ore
April 23 2009	Shareholders' Meeting on April 27, 2009: notice	NIS	TLX	Website	Il Sole 24 Ore, La Repubblica, Financial Times (European edition) and Frankfurter Allgemeine Zeitung (April 24 2009)

2. CORPORATE DOCUMENTS

Documents available, unless otherwise indicated, on UniCredit Website sections “Governance/Shareholder meetings”

(link: http://www.unicreditgroup.eu/en/Governance/Shareholder_meetings.htm)

and “Investors/Financial reports” (only for the financial reports)

(link: http://www.unicreditgroup.eu/en/Investors/financial_reports.htm)

as well as on Borsa Italiana Website (link <http://www.borsaitaliana.it>)

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	HVB WSE
April 15 2010	Replacement of 2009 Group Consolidated Financial Statements	NIS	EuroTLX	HVB WSE
April 8 2010	Candidates' appointment of the Board of the Statutory Auditors (Lists and relevant documentation) – List no. 1 and List no. 2	NIS	EuroTLX	
April 2 2010	Directors' Reports on the proposals concerning the items on the agenda of the Ordinary and Extraordinary Shareholders' Meeting on April 20, 2010	NIS	EuroTLX	WSE
April 2 2010	Annual Financial Report as at December 31, 2009, containing the Draft Financial Statements of UniCredit and the Group Consolidated Financial Statements, together with the 2009 Board of Statutory Auditors' Report and the Reports of the External Auditors on UniCredit Financial Statements and Group Consolidated Financial Statements	NIS	EuroTLX	HVB WSE
April 2 2010	Report on Corporate Governance and ownership structures	NIS	EuroTLX	WSE
March 31 2010	Articles of Association amended following a resolution passed by the Board of Directors on March 16 2010	NIS	EuroTLX	

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	
February 24 2010	Articles of Association amended following the execution of the increase in capital resolved by the Extraordinary Shareholders' Meeting on November, 16 2009	NIS	EuroTLX	
January 28/29 2010	Errata corrige of the English translation of the Prospectus relating to the capital increase (document available on UniCredit Website section "Governance/Capital Strengthening")	NIS	EuroTLX	HVB WSE
January 8 2010	Prospectus relating to the capital increase (document available on UniCredit Website section "Governance/Capital_Strengthening")	NIS	EuroTLX	HVB WSE
November 26 2009	Articles of Association amended following a resolution passed by the Extraordinary Shareholders' Meeting on November 16, 2009	NIS	TLX	
November 26 2009	Minutes of the Extraordinary Shareholders' Meeting on November 16, 2009	NIS	TLX	
November 13 2009	Consolidated interim Report as at September 30, 2009	NIS	TLX	WSE
October 21 2009	Directors' Report on the proposals included in the agenda of the Extraordinary Shareholders' Meeting on November, 13 2009	NIS	TLX	WSE
August 31 2009	Consolidated First Half Report as at June 30, 2009	NIS	TLX	WSE
July 13 2009	Report of UniCredit S.p.A. Savings Shareholders Common Representative for the Special Meeting on July 28, 2009	NIS	TLX	
July 13 2009	Directors' Report on the proposals included in the agenda of the Special Meeting of holders of savings shares convened by the Common Representative on July 28, 2009	NIS	TLX	
July 1 2009	Articles of Association amended following a resolution passed by the Board of Directors on June 23, 2009	NIS	TLX	

DATE	DESCRIPTION OF THE DOCUMENT	FURTHER ACCESSIBILITY		
June 8 2009	Articles of Association amended following a capital increase passed by the Extraordinary Shareholders' Meeting on April 29, 2009	NIS	TLX	
May 19 2009	Annual Information Document pursuant to article 54 of the Consob Regulation on Issuers	NIS	TLX	
May 14 2009	Consolidated interim Report as at March 31, 2009	NIS	TLX	WSE
May 14 2009	Minutes of the Ordinary and Extraordinary Shareholders' Meeting on April 29, 2009	NIS	TLX	
May 12 2009	Articles of Association amended following a resolution passed by the Extraordinary Shareholders' Meeting on April 29, 2009	NIS	TLX	
April 30 2009	2008 UniCredit Financial Statements approved by the Shareholders' Meeting and Group Consolidated Financial Statements	NIS	TLX	HVB WSE
April 22 2009	Integration amendments of Articles of Association	NIS	TLX	WSE

3. INTERNAL DEALING

**documents available on UniCredit Website section “Governance/Internal dealings/Transactions”
(link: <http://www.unicreditgroup.eu/en/Governance/Transactions.htm>)**

on NIS, on Borsa Italiana Website (link <http://www.borsaitaliana.it>), as well as on WSE

February 8 2010

Disclosure on “internal dealing” transactions (nr. 1 notification)

January 28 2010

Disclosure on “internal dealing” transactions (nr. 2 notifications)

January 20 2010

Disclosure on “internal dealing” transactions (nr. 4 notifications)

January 19 2010

Disclosure on “internal dealing” transactions (nr. 4 notifications)

January 18 2010

Disclosure on “internal dealing” transactions (nr. 6 notifications)

January 15 2010

Disclosure on “internal dealing” transactions (nr. 6 notifications)

January 14 2010

Disclosure on “internal dealing” transactions (nr. 3 notifications)

January 13 2010

Disclosure on “internal dealing” transactions (nr. 4 notifications)

January 12 2010

Disclosure on "internal dealing" transactions (nr. 3 notifications)

January 11 2010

Disclosure on "internal dealing" transactions (nr. 6 notifications)

November 16 2009

Disclosure on "internal dealing" transactions (nr. 1 notification)

October 2 2009

Disclosure on "internal dealing" transactions (nr. 1 notification)

4. PRESS RELEASES

Documents available on UniCredit Website section "Investors/Price Sensitive Press Releases", unless otherwise indicated

(link: http://www.unicreditgroup.eu/en/Investors/Price_sensitive_press_releases.htm)

4.a YEAR 2010

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	EuroTLX	WSE
April 22 2010	Annual financial report as at 31st December 2009	NIS	EuroTLX	WSE
April 22 2010	The UniCredit shareholder's meeting approved the financial statements	NIS	EuroTLX	WSE
April 9 2010	Bond Issue - cod Isin IT0004350598	NIS	EuroTLX	WSE
April 7 2010	Ordinary and Extraordinary Shareholders' Meeting on April 20, 2010	NIS	EuroTLX	WSE
April 7 2010	Application of Aiaf adjustment factor to Group long term incentive plans	NIS	EuroTLX	WSE
April 2 2010	2010 Medium-Long term Incentive Plans of UniCredit Group	NIS	EuroTLX	WSE
April 1 2010	Ordinary and Extraordinary Shareholders' Meeting on April 20, 2010	NIS	EuroTLX	WSE
April 1 2010	Bond Issue – ISIN code XS0189530990	NIS	EuroTLX	WSE
March 31 2010	UniCredit: Composition of share capital	NIS	EuroTLX	WSE
March 29 2010	Bond Issue – ISIN code IT 0004345242	NIS	EuroTLX	WSE
March 26 2010	Bond Issue – ISIN code IT0004012552	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
March 26 2010	Bond Issue – ISIN code IT0004012586	NIS	EuroTLX	WSE
March 25 2010	Bond Issue – ISIN code IT0004383169	NIS	EuroTLX	WSE
March 25 2010	Bond Issue – ISIN code IT0004295728	NIS	EuroTLX	WSE
March 19 2010	Convening of shareholders meeting	NIS	EuroTLX	WSE
March 18 2010	Bond Issue – ISIN code IT0004332570	NIS	EuroTLX	WSE
March 17 2010	Results press release integration	NIS	EuroTLX	WSE
March 17 2010	UniCredit sold its shareholding in Assicurazioni Generali S.p.A.	NIS	EuroTLX	WSE
March 17 2010	UniCredit: Board of Directors resolution	NIS	EuroTLX	WSE
March 17 2010	Placement of shares of Assicurazioni Generali S.p.A.	NIS	EuroTLX	WSE
March 17 2010	The UniCredit Group in 2009: Balance sheet and capital structure strengthened, constant improvement in costs: net profit of euros 1,702 million	NIS	EuroTLX	WSE
March 4 2010	Bond Issue – ISIN code IT 0004365489	NIS	EuroTLX	WSE
March 4 2010	Bond Issue – ISIN code IT 0004147945	NIS	EuroTLX	WSE
February 25 2010	Bond Issue - ISIN code IT0004289770	NIS	EuroTLX	WSE
February 25 2010	Bond Issue - ISIN code IT0004325699	NIS	EuroTLX	WSE
February 25 2010	Bond Issue - ISIN code IT0004325673	NIS	EuroTLX	WSE
February 25 2010	Bond Issue - ISIN code IT0004428238	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
February 25 2010	Bond Issue - ISIN code IT0004325665	NIS	EuroTLX	WSE
February 25 2010	Bond Issue - ISIN code IT0004323843	NIS	EuroTLX	WSE
February 24 2010	UniCredit: Composition of share capital	NIS	EuroTLX	WSE
February 19 2010	Final results of the rights offering in favour of holders of UniCredit S.p.A. ordinary and savings shares	NIS	EuroTLX	WSE
February 18 2010	Bond Issue - ISIN code IT0004362205	NIS	EuroTLX	WSE
February 9 2010	Bond Issue - ISIN code IT0004310626	NIS	EuroTLX	WSE
February 8 2010	Capital increase of UniCredit: all the unexercised option rights have been purchased during the first trading session	NIS	EuroTLX	WSE
February 5 2010	Rights offering in favour of holders of ordinary and savings shares - Offer on the Italian Stock Exchange of the unexercised option rights	NIS	EuroTLX	WSE
February 5 2010	Capital increase of UniCredit: offer on the Italian Stock Exchange of the unexercised option rights	NIS	EuroTLX	WSE
February 4 2010	Capital increase of UniCredit: completion of the subscription period	NIS	EuroTLX	WSE
February 1 2010	UniCredit grants a withdrawal right in connection with the offering in Germany and Poland	NIS	EuroTLX	WSE
January 28 2010	Errata Corrige Notice	NIS	EuroTLX	WSE
January 28 2010	Bond Issue - ISIN code IT0004417389	NIS	EuroTLX	WSE
January 28 2010	Bond Issue - ISIN code IT0004416886	NIS	EuroTLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
January 28 2010	Bond Issue - ISIN code IT 0004352248	NIS	EuroTLX	WSE
January 28 2010	Bond Issue - ISIN code IT0004415813	NIS	EuroTLX	WSE
January 28 2010	Bond Issue - ISIN code IT 0004310253	NIS	EuroTLX	WSE
January 27 2010	Bond Issue - ISIN code IT 0004354244	NIS	EuroTLX	WSE
January 8 2010	UniCredit: Prospectus	NIS	EuroTLX	WSE
January 8 2010	Bond Issue - ISIN code IT0004304728	NIS	EuroTLX	WSE
January 7 2010	UniCredit: Consob authorisation to publish the Prospectus	NIS	EuroTLX	WSE
January 7 2010	Bond Issue - ISIN code IT0004350598	NIS	EuroTLX	WSE
January 7 2010	The Board of Directors determines the conditions of the capital increase, subject to obtaining the regulatory approvals required by applicable laws	NIS	EuroTLX	WSE
January 5 2010	UniCredit: Timetable of the capital increase subject to the obtaining of the regulatory approvals required by applicable laws	NIS	EuroTLX	WSE

4.b YEAR 2009

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
December 31 2009	Bond Issue - ISIN code XS0189530990	NIS	TLX	WSE
December 30 2009	Note for the Press	NIS	TLX	WSE
December 29 2009	Bond Issue - ISIN code IT0004345242	NIS	TLX	WSE
December 28 2009	Bond Issue - ISIN code IT0004295728	NIS	TLX	WSE
December 23 2009	"UniCredit S.p.A. 2008/2014 obbligazioni con cedole fisse e cedole variabili indicizzate al tasso euribor a 3 mesi più 0,12% II Serie 39/08 (cod. ISIN IT0004383169)"	NIS	TLX	WSE
December 18 2009	Bond Issue - "UniCredito Italiano S.p.A. - CPI fixed - floater 23.02.2013 - Serie 02/06"	NIS	TLX	WSE
December 17 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007/2015 obbligazione a otto anni con cedole variabili legate all'andamento del differenziale tra il tasso swap annuale euro a 10 anni e il tasso swap annuale euro a 2 anni"	NIS	TLX	WSE
December 17 2009	Bond Issue - "UniCredito Italiano S.p.A. - CPI fixed - floater 28.02.2011 - Serie 01/05"	NIS	TLX	WSE
December 17 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007/2016 obbligazione a nove anni con cedole variabili legate all'andamento del differenziale tra il tasso swap annuale euro a 10 anni e il tasso swap annuale euro a 2 anni"	NIS	TLX	WSE
December 17 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2011 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0,10%"	NIS	TLX	WSE
December 7 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007-2013 obbligazioni a sei anni step up callable - Serie 9"	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
December 3 2009	Bond Issue - "UniCredit S.p.A. 2008/2014 obbligazioni con cedole fisse e cedole variabili indicizzate al tasso Euribor a 3 mesi più 0,12%"	NIS	TLX	WSE
November 26 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazioni a tre anni con cedole trimestrali, con le prime due cedole fisse pari al tasso annuo del 4,10%"	NIS	TLX	WSE
November 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007/2011 - obbligazioni a tasso variabile cedole trimestrali - scadenza 30 novembre 2011"	NIS	TLX	WSE
November 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi"	NIS	TLX	WSE
November 24 2009	UniCredit launches hybrid Tier I issue	NIS	TLX	WSE
November 20 2009	Bond Issue - "UniCredito Italiano S.p.A. - CPI fixed floater 26.01.2013 - Serie 1/06"	NIS	TLX	WSE
November 18 2009	Bond Issue - "UniCredit S.p.A. 2008/2010 obbligazioni a due anni e tre mesi con cedole variabili trimestrali"	NIS	TLX	WSE
November 16 2009	The UniCredit Shareholder's Meeting approved the share capital increase	NIS	TLX	WSE
November 12 2009	Consolidated Interim Report as at 30th September 2009	NIS	TLX	WSE
November 11 2009	Consolidated results for the first nine months of 2009	NIS	TLX	WSE
November 10 2009	UniCredit sold its stake in Banco de Sabadell	NIS	TLX	WSE
November 10 2009	Placement of shares of Banco de Sabadell	NIS	TLX	WSE
November 10 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a due anni"	NIS	TLX	WSE
October 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2010 obbligazione a due anni con cedole variabili"	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
October 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazione a due anni e tre mesi con cedole trimestrali"	NIS	TLX	WSE
October 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2013 obbligazione a cinque anni con cedole trimestrali"	NIS	TLX	WSE
October 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazione a due anni e tre mesi con cedole trimestrali con le prime due cedole fisse pari al tasso annuo del 4,60%"	NIS	TLX	WSE
October 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2014 obbligazioni a sei anni con cedole variabili trimestrali"	NIS	TLX	WSE
October 28 2009	Bond Issue - UniCredit SpA (Ex Capitalia) 2004-2014 "VALORE REALE EUROPA"	NIS	TLX	WSE
October 28 2009	UniCredit S.p.A. "VALORE REALE EUROPA" Obbligazione a 10 anni	NIS	TLX	WSE
October 27 2009	Bond Issue - "UniCredit S.p.A. 2008/2013 obbligazioni a cinque anni con cedole variabili trimestrali indicizzate al tasso Usd Libor a 3 mesi più 0.05%"	NIS	TLX	WSE
October 21 2009	Extraordinary Shareholders' Meeting on November 13, 2009	NIS	TLX	WSE
October 8 2009	Bond Issue - "UniCredit S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi - Serie 23/08"	NIS	TLX	WSE
October 1 2009	UniCredit: Standard & Poor's affirms the long-term and short-term ratings (A/A1). Outlook remains stable	NIS	TLX	WSE
October 1 2009	Bond Issue - "UniCredito Italiano S.p.A. F.R. notes due April 2011"	NIS	TLX	WSE
September 29 2009	UniCredit: proposal for a capital increase of euro 4 billion approved	NIS	TLX	WSE
September 28 2009	Bond Issue - "UniCredit S.p.A. 2008/2018 obbligazioni a tasso variabile a 10 anni subordinata Lower Tier II callable"	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
September 24 2009	Bond Issue - "UniCredit S.p.A. 2008/2014 obbligazioni con cedole fisse e cedole variabili indicizzate al tasso Euribor a 3 mesi più 0,12% II"	NIS	TLX	WSE
September 24 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007/2017 obbligazioni a tasso variabile a 10 anni subordinata a lower Tier II callable"	NIS	TLX	WSE
September 21 2009	Note to the press	NIS	TLX	WSE
September 17 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2011 obbligazioni con cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0,10%"	NIS	TLX	WSE
September 10 2009	Bond Issue - "UniCredito Italiano S.p.A. di euro 70.000.000 step-up multicallable e scadenza 27 settembre 2012"	NIS	TLX	WSE
September 4 2009	Bond Issue - "UniCredit S.p.A. 2008/2014 obbligazioni con cedole fisse e cedole variabili indicizzate al tasso Euribor a 3 mesi più 0,12% serie 33/08"	NIS	TLX	WSE
September 2 2009	Financial Calendar (data available on UniCredit Website section "Investors/Financial Calendar")	NIS	TLX	
August 28 2009	Consolidated First Half Report as at 30th June 2009	NIS	TLX	WSE
August 27 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2014 Isin 4325699"	NIS	TLX	WSE
August 27 2009	Bond Issue - "UniCredito Italiano S.p.A. 2007/2011-obbligazioni a tasso variabile cedole trimestrali - scadenza 30 novembre 2011"	NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazioni a tre anni con cedole trimestrali - Serie 61/08"	NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2014 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0,20% - Serie 09/08"	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2013 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0,15% - Serie 10/08"	NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2012 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi più 0,10% - Serie 11/08"	NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 6 mesi - Serie 08/08"	NIS	TLX	WSE
August 26 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2010 obbligazioni a tasso fisso più cedole variabili indicizzate al tasso Euribor a 3 mesi meno 0,13% - Serie 06/08"	NIS	TLX	WSE
August 19 2009	Bond Issue - "UniCredit S.p.A. 2008/2010 obbligazioni a due anni e tre mesi con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi più 0,065% - Serie 31/08"	NIS	TLX	WSE
August 10 2009	Bond Issue - "UniCredito Italiano S.p.A. obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 0,065%"	NIS	TLX	WSE
August 7 2009	Bond Issue - "UniCredit S.p.A. 2008/2016 obbligazioni a otto anni"	NIS	TLX	WSE
August 6 2009	UniCredit: Moody's rating update. Long/short term ratings unaffected, BFSR to C from C+	NIS	TLX	WSE
August 4 2009	UniCredit: consolidated results for first half 2009 approved	NIS	TLX	WSE
July 30 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazione a due anni e tre mesi con cedole trimestrali"	NIS	TLX	WSE
July 30 2009	Bond Issue - "UniCredit S.p.A. 2008/2013 obbligazione a 5 anni con cedole trimestrali"	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
		NIS	TLX	WSE
July 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2011 obbligazione a due anni e tre mesi con cedole trimestrali con la prima cedola fissa pari al tasso annuo del 5,15% e le successive cedole variabili legate al tasso Euribor a 3 mesi"	NIS	TLX	WSE
July 29 2009	Bond Issue - "UniCredit S.p.A. 2008/2010 obbligazioni a due anni con cedole variabili indicizzate al tasso Euribor a 3 mesi più 6.5 BPS"	NIS	TLX	WSE
July 28 2009	Bond Issue - "UniCredit S.p.A. 2008/2014 obbligazioni a sei anni"	NIS	TLX	WSE
July 28 2009	Bond Issue - "UniCredito Italiano S.p.A. 2008/2011 obbligazioni a tasso fisso"	NIS	TLX	WSE
July 27 2009	Bond Issue - "UniCredit S.p.A. 2008/2013 obbligazioni a 5 anni"	NIS	TLX	WSE
July 16 2009	Group Core Tier 1 Ratio as of March 31, 2009 restated to 6.69% (+31 basis points)	NIS	TLX	WSE
July 9 2009	Bond Issue - UniCredit S.p.A 2008/2013	NIS	TLX	WSE
July 2 2009	Bond Issue - UniCredito Italiano S.p.A. F.R. notes due April 2011 (rectified on July 3, 2009)	NIS	TLX	WSE
June 30 2009	"UniCredit S.p.A. 2004/2014 con cedole a tasso fisso/variabile con cap subordinato Lower Tier II callable o amortising"	NIS	TLX	WSE
June 30 2009	UniCredit: Capital increase post issued performance shares	NIS	TLX	WSE
June 29 2009	Bond Issue - Capitalia S.p.A. 2005/2015	NIS	TLX	WSE
June 29 2009	Bond Issue - UniCredit S.p.A 2008/2018	NIS	TLX	WSE
June 26 2009	Convening of a special shareholders meeting	NIS	TLX	WSE
June 26 2009	Bond Issue - UniCredito Italiano S.p.A. 2007/2017	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
June 25 2009	Bond Issue - UniCredit S.p.A. 2008/2014	NIS	TLX	WSE
June 23 2009	UniCredit has approved a capital increase linked to the long term incentive plan	NIS	TLX	WSE
June 19 2009	Bond Issue - UniCredito Italiano S.p.A. 2008/2011	NIS	TLX	WSE
June 18 2009	UniCredit: Moody's confirms the long and the short-term rating and the outlook remains stable	NIS	TLX	WSE
June 4 2009	Bond Issue - UniCredit S.p.A. - 2008/2014	NIS	TLX	WSE
May 28 2009	Bond Issue - UniCredito Italiano S.p.A. 2007/2011	NIS	TLX	WSE
May 26 2009	Bond Issue	NIS	TLX	WSE
May 26 2009	Bond Issue	NIS	TLX	WSE
May 21 2009	Free capital increase pursuant to section 2442 of the Italian Civil Code	NIS	TLX	WSE
May 19 2009	Bond Issue	NIS	TLX	WSE
May 18 2009	Free capital increase pursuant to section 2442 of the Italian Civil Code – Purchase price for the fractions	NIS	TLX	WSE
May 14 2009	Ordinary and extraordinary Shareholders' Meeting on 29th April 2009	NIS	TLX	WSE
May 14 2009	Interim management statement on 31st March 2009	NIS	TLX	WSE
May 13 2009	Free capital increase	NIS	TLX	WSE
May 13 2009	Appointment of the members of the Board's Committees	NIS	TLX	WSE
May 13 2009	UniCredit Group: consolidated results for first quarter 2009 approved	NIS	TLX	WSE

DATE	RELEASE TITLE	FURTHER ACCESSIBILITY		
April 30 2009	UniCredit: appointment of company officers and of the members of the board's committees	NIS	TLX	WSE
April 30 2009	The UniCredit Shareholder's Meeting approved the financial statements 2008	NIS	TLX	WSE
April 28 2009	New appointments in UniCredit's top management team	NIS	TLX	WSE

5. PRESENTATIONS TO THE FINANCIAL COMMUNITY

available on UniCredit Website section “Investors/Group presentations”

(link: http://www.unicreditgroup.eu/en/Investors/Group_presentations.htm)

March 25 2010 – London

Focus on Corporate & Investment Banking: Sustainable Value Creation Leveraging on a Unique Client Franchise

March 17 2010 – London

UniCredit Group – 2009 Group Results

November 11 2009 – Milan

UniCredit Group - 3rd Quarter 2009 Results

September 30 2009 – London

Bank of America - Merrill Lynch, Banking & Insurance CEO Conference

August 4 2009 - Milan

UniCredit Group - 2nd Quarter 2009 Results

June 25 2009 – London

Focus on Cost Management: Cost Management - a key driver of earnings sustainability

May 13 2009 – Milan

UniCredit Group - 1st Quarter 2009 Results

6. FINANCIAL REPORTS

Available on UniCredit Website section “Investors/Financial reports”, link:

http://www.unicreditgroup.eu/en/Investors/financial_reports.htm

on NIS, on Borsa Italiana Website (link <http://www.borsaitaliana.it>) and on WSE

December 31 2009

2009 Draft Financial Statements and Group Consolidated Financial Statements (deposited on April 2, 2010)

September 30 2009

Consolidated Interim Report (deposited on November 13, 2009)

June 30 2009

Consolidated First Half Report (deposited on August 31, 2009)

March 31 2009

Consolidated Interim Report (deposited on May 14, 2009)

April 30, 2009

2008 Financial Statements approved by Shareholders’ Meeting and Group Consolidated Financial Statements (deposited on April, 30 2009)

7. OFFERING AND/OR QUOTATION PROSPECTUSES

Quotation Prospectuses related to covered warrant issued and quoted by UniCredit on SeDeX market of Borsa Italiana.

All the following documents are available on the website www.investimenti.unicreditmib.it.

Date	Size Eur	Underlying	Prospectus	Further accessibility
March 9 2010	8,336,700	Shares	Covered Warrant Final Terms (instruments expiring on June, September and December 2010; December 2011)	Borsa Italiana Website (www.borsaitaliana.it)
March 9 2010	17,537,300	Indices	Covered Warrant Final Terms (instruments expiring on June, July, August, September and December 2010)	Borsa Italiana Website (www.borsaitaliana.it)
March 9 2010	4,082,700	Exchange Rates	Covered Warrant Final Terms (instruments expiring on June and September 2010)	Borsa Italiana Website (www.borsaitaliana.it)
March 9 2010	11,127,000	Commodities	Covered Warrant Final Terms (instruments expiring on June, August and September 2010)	Borsa Italiana Website (www.borsaitaliana.it)
December 23 2009	3,927,500	Shares	Covered Warrant Final Terms (instruments expiring on March, June and December 2010)	Borsa Italiana Website (www.borsaitaliana.it)
December 23 2009	8,554,900	Indices	Covered Warrant Final Terms (instruments expiring on February, March, April and May 2010; December 2013, 2014 and 2015)	Borsa Italiana Website (www.borsaitaliana.it)
December 23 2009	10,313,488.27	Exchange Rates	Covered Warrant Final Terms (instruments expiring on June 2010)	Borsa Italiana Website (www.borsaitaliana.it)

Date	Size Eur	Underlying	Prospectus	Further accessibilità
December 23 2009	10,648,744.06	Commodities	Covered Warrant Final Terms (instruments expiring on June 2010)	Borsa Italiana Website (www.borsaitaliana.it)
September 21 2009	23,628,300	Shares	Covered Warrant Final Terms (instruments expiring on March and June 2010)	Borsa Italiana Website (www.borsaitaliana.it)
September 21 2009	10,756,800	Indices	Covered Warrant Final Terms (instruments expiring on January, February, March and June 2010)	Borsa Italiana Website (www.borsaitaliana.it)
September 21 2009	10,739,300	Exchange Rates	Covered Warrant Final Terms (instruments expiring on March 2010)	Borsa Italiana Website (www.borsaitaliana.it)
September 21 2009	8,632,500	Commodities	Covered Warrant Final Terms (instruments expiring on February and March 2010)	Borsa Italiana Website (www.borsaitaliana.it)
August 24 2009	3,607,300	Shares	Covered Warrant Final Terms (instruments expiring on December 2009; March and December 2010; December 2011)	Borsa Italiana Website (www.borsaitaliana.it)
August 24 2009	7,141,300	Indices	Covered Warrant Final Terms (instruments expiring on December 2009 and March 2010)	Borsa Italiana Website (www.borsaitaliana.it)
June 24 2009	21,267,900	Shares	Covered Warrant Final Terms (instruments expiring on September and December 2009; December 2010 and 2011)	Borsa Italiana Website (www.borsaitaliana.it)
June 24 2009	17,789,600	Indices	Covered Warrant Final Terms (instruments expiring on August, September, October, November and December 2009; December 2010, 2011 and 2012)	Borsa Italiana Website (www.borsaitaliana.it)

Date	Size Eur	Underlying	Prospectus	Further Accessibilità
June 24 2009	12.868.800	Exchange Rates	Covered Warrant Final Terms (instruments expiring on December 2009)	Borsa Italiana Website (www.borsaitaliana.it)
June 24 2009	12.518.100	Commodities	Covered Warrant Final Terms (instruments expiring on November and December 2009)	Borsa Italiana Website (www.borsaitaliana.it)
April 21 2009	20,846,400	Shares	Covered Warrant Final Terms (instruments expiring on September 2009 and December 2010)	Borsa Italiana Website (www.borsaitaliana.it)
April 21 2009	13,485,800	Indices	Covered Warrant Final Terms (instruments expiring on July, August, September and December 2009)	Borsa Italiana Website (www.borsaitaliana.it)
April 21 2009	16,676,900	Exchange Rates	Covered Warrant Final Terms (instruments expiring on September 2009)	Borsa Italiana Website (www.borsaitaliana.it)
April 21 2009	10,938,900	Commodities	Covered Warrant Final Terms (instruments expiring on August and September 2009)	Borsa Italiana Website (www.borsaitaliana.it)

Date	Programms and Supplements	Further Accessibility
October 8 2009	BASE PROSPECTUS related to UniCredit S.p.A. Offering and Issuance 2009 Program of Covered Warrant on Commodities, Indices, Exchange Rates and Shares	Borsa Italiana Website (www.borsaitaliana.it)
June 12 2009	2009 REGISTRATION DOCUMENT ON UniCredit S.p.A. AS ISSUER	Borsa Italiana Website (www.borsaitaliana.it)
June 12 2009	Third Supplement to the BASE PROSPECTUS related to UniCredit S.p.A. Offering and Issuance 2008 Program of Covered Warrant on Commodities, Indices, Exchange Rates and Shares	Borsa Italiana Website (www.borsaitaliana.it)

8. COMMUNICATIONS TO BORSA ITALIANA RELATED TO COVERED WARRANT AND CERTIFICATES ISSUED AND LISTED BY UNICREDIT ON SEDEX MARKET OF BORSA ITALIANA

DATE	COMMUNICATION	ACCESSIBILITY
22.04.2010	Securitised Derivatives - Quantity Increase	NIS
21.04.2010	Securitised Derivatives - Quantity Increase	NIS
20.04.2010	Securitised Derivatives - Quantity Increase	NIS
19.04.2010	Securitised Derivatives - Quantity Increase	NIS
16.04.2010	Securitised Derivatives - Quantity Increase	NIS
15.04.2010	Securitised Derivatives - Quantity Increase	NIS
14.04.2010	Securitised Derivatives - Quantity Increase	NIS
13.04.2010	Securitised Derivatives - Quantity Increase	NIS
12.04.2010	Securitised Derivatives - Quantity Increase	NIS
09.04.2010	Securitised Derivatives – Quantity Increase	NIS
08.04.2010	Securitised Derivatives – Quantity Increase	NIS
07.04.2010	Securitised Derivatives – Quantity Increase	NIS
01.04.2010	Securitised Derivatives – Quantity Increase	NIS
31.03.2010	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
30.03.2010	Securitised Derivatives – Quantity Increase	NIS
29.03.2010	Securitised Derivatives - Quantity Increase	NIS
26.03.2010	Securitised Derivatives - Quantity Increase	NIS
25.03.2010	Securitised Derivatives - Quantity Increase	NIS
24.03.2010	Securitised Derivatives - Quantity Increase	NIS
23.03.2010	Securitised Derivatives - Quantity Increase	NIS
22.03.2010	Securitised Derivatives - Quantity Increase	NIS
19.03.2010	Securitised Derivatives - Quantity Increase	NIS
18.03.2010	Securitised Derivatives - Quantity Increase	NIS
17.03.2010	Securitised Derivatives - Quantity Increase	NIS
16.03.2010	Securitised Derivatives - Quantity Increase	NIS
15.03.2010	Securitised Derivatives - Quantity Increase	NIS
12.03.2010	Securitised Derivatives - Quantity Increase	NIS
11.03.2010	Securitised Derivatives - Quantity Increase	NIS
10.03.2010	Securitised Derivatives - Quantity Increase	NIS
09.03.2010	Securitised Derivatives - Quantity Increase	NIS
08.03.2010	Securitised Derivatives - Quantity Increase	NIS
05.03.2010	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
04.03.2010	Securitised Derivatives - Quantity Increase	NIS
03.03.2010	Securitised Derivatives - Quantity Increase	NIS
02.03.2010	Securitised Derivatives - Quantity Increase	NIS
01.03.2010	Securitised Derivatives - Quantity Increase	NIS
26.02.2010	Adjustment Covered Warrant / Certificates by UniCredit on BANCO POPOLARE ordinary shares	Italian Exchange Notice 2663
26.02.2010	Securitised Derivatives - Quantity Increase	NIS
25.02.2010	Securitised Derivatives - Quantity Increase	NIS
24.02.2010	Securitised Derivatives - Quantity Increase	NIS
23.02.2010	Securitised Derivatives - Quantity Increase	NIS
22.02.2010	Securitised Derivatives - Quantity Increase	NIS
19.02.2010	Securitised Derivatives - Quantity Increase	NIS
18.02.2010	Securitised Derivatives - Quantity Increase	NIS
17.02.2010	Securitised Derivatives - Quantity Increase	NIS
16.02.2010	Securitised Derivatives - Quantity Increase	NIS
15.02.2010	Securitised Derivatives - Quantity Increase	NIS
12.02.2010	Securitised Derivatives - Quantity Increase	NIS
11.02.2010	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
10.02.2010	Securitised Derivatives - Quantity Increase	NIS
09.02.2010	Securitised Derivatives - Quantity Increase	NIS
08.02.2010	Securitised Derivatives - Quantity Increase	NIS
05.02.2010	Securitised Derivatives - Quantity Increase	NIS
04.02.2010	Securitised Derivatives - Quantity Increase	NIS
03.02.2010	Securitised Derivatives - Quantity Increase	NIS
29.01.2010	Securitised Derivatives - Quantity Increase	NIS
28.01.2010	Securitised Derivatives - Quantity Increase	NIS
27.01.2010	Securitised Derivatives - Quantity Increase	NIS
26.01.2010	Securitised Derivatives - Quantity Increase	NIS
25.01.2010	Securitised Derivatives - Quantity Increase	NIS
22.01.2010	Securitised Derivatives - Quantity Increase	NIS
21.01.2010	Securitised Derivatives - Quantity Increase	NIS
20.01.2010	Securitised Derivatives - Quantity Increase	NIS
19.01.2010	Securitised Derivatives - Quantity Increase	NIS
18.01.2010	Securitised Derivatives - Quantity Increase	NIS
15.01.2010	Securitised Derivatives - Quantity Increase	NIS
14.01.2010	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
13.01.2010	Securitized Derivatives - Quantity Increase	NIS
12.01.2010	Securitized Derivatives - Quantity Increase	NIS
11.01.2010	Securitized Derivatives - Quantity Increase	NIS
08.01.2010	Securitized Derivatives - Quantity Increase	NIS
07.01.2010	Securitized Derivatives - Quantity Increase	NIS
06.01.2010	Securitized Derivatives - Quantity Increase	NIS
05.01.2010	Securitized Derivatives - Quantity Increase	NIS
05.01.2010	Securitized Derivatives - Quantity Increase	NIS
30.12.2009	Securitized Derivatives - Quantity Increase	NIS
29.12.2009	Securitized Derivatives - Quantity Increase	NIS
24.12.2009	Securitized Derivatives - Quantity Increase	NIS
23.12.2009	Securitized Derivatives - Quantity Increase	NIS
22.12.2009	Securitized Derivatives - Quantity Increase	NIS
21.12.2009	Securitized Derivatives - Quantity Increase	NIS
18.12.2009	Securitized Derivatives - Quantity Increase	NIS
17.12.2009	Securitized Derivatives - Quantity Increase	NIS
16.12.2009	Securitized Derivatives - Quantity Increase	NIS
15.12.2009	Securitized Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
14.12.2009	Securitised Derivatives - Quantity Increase	NIS
11.12.2009	Securitised Derivatives - Quantity Increase	NIS
09.12.2009	Securitised Derivatives - Quantity Increase	NIS
08.12.2009	Securitised Derivatives - Quantity Increase	NIS
07.12.2009	Securitised Derivatives - Quantity Increase	NIS
04.12.2009	Securitised Derivatives - Quantity Increase	NIS
03.12.2009	Securitised Derivatives - Quantity Increase	NIS
02.12.2009	Securitised Derivatives - Quantity Increase	NIS
01.12.2009	Securitised Derivatives - Quantity Increase	NIS
30.11.2009	Securitised Derivatives - Quantity Increase	NIS
27.11.2009	Securitised Derivatives - Quantity Increase	NIS
26.11.2009	Securitised Derivatives - Quantity Increase	NIS
25.11.2009	Securitised Derivatives - Quantity Increase	NIS
23.11.2009	Securitised Derivatives - Quantity Increase	NIS
20.11.2009	Adjustment Covered Warrant / Certificates by UniCredit on TENARIS ordinary shares	NIS
20.11.2009	Securitised Derivatives - Quantity Increase	NIS
19.11.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
18.11.2009	Securitised Derivatives - Quantity Increase	NIS
17.11.2009	Securitised Derivatives - Quantity Increase	NIS
16.11.2009	Securitised Derivatives - Quantity Increase	NIS
13.11.2009	Securitised Derivatives - Quantity Increase	NIS
12.11.2009	Securitised Derivatives - Quantity Increase	NIS
11.11.2009	Securitised Derivatives - Quantity Increase	NIS
10.11.2009	Securitised Derivatives - Quantity Increase	NIS
9.11.2009	Delisting 1 series of Covered Warrant on TISCALI	NIS
09.11.2009	Securitised Derivatives - Quantity Increase	NIS
06.11.2009	Securitised Derivatives - Quantity Increase	NIS
05.11.2009	Securitised Derivatives - Quantity Increase	NIS
04.11.2009	Securitised Derivatives - Quantity Increase	NIS
03.11.2009	Securitised Derivatives - Quantity Increase	NIS
02.11.2009	Securitised Derivatives - Quantity Increase	NIS
30.10.2009	Delisting 5 series of Covered Warrant on TISCALI	Italian Exchange Notice 16310
30.10.2009	Securitised Derivatives - Quantity Increase	NIS
29.10.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
28.10.2009	Securitised Derivatives - Quantity Increase	NIS
27.10.2009	Securitised Derivatives - Quantity Increase	NIS
26.10.2009	Securitised Derivatives - Quantity Increase	NIS
23.10.2009	Securitised Derivatives - Quantity Increase	NIS
22.10.2009	Securitised Derivatives - Quantity Increase	NIS
21.10.2009	Securitised Derivatives - Quantity Increase	NIS
20.10.2009	Securitised Derivatives - Quantity Increase	NIS
19.10.2009	Securitised Derivatives - Quantity Increase	NIS
16.10.2009	Securitised Derivatives - Quantity Increase	NIS
15.10.2009	Securitised Derivatives - Quantity Increase	NIS
14.10.2009	Securitised Derivatives - Quantity Increase	NIS
13.10.2009	Securitised Derivatives - Quantity Increase	NIS
12.10.2009	Securitised Derivatives - Quantity Increase	NIS
09.10.2009	Adjustment Covered Warrant / Certificates by UniCredit on TISCALI ordinary shares	NIS
09.10.2009	Securitised Derivatives - Quantity Increase	NIS
08.10.2009	Securitised Derivatives - Quantity Increase	NIS
07.10.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
07.10.2009	Securitised Derivatives - Quantity Increase	NIS
06.10.2009	Securitised Derivatives - Quantity Increase	NIS
05.10.2009	Securitised Derivatives - Quantity Increase	NIS
02.10.2009	Securitised Derivatives - Quantity Increase	NIS
01.10.2009	Securitised Derivatives - Quantity Increase	NIS
30.09.2009	Adjustment Covered Warrant / Certificates by UniCredit on BNP PARIBAS ordinary shares	Italian Exchange Notice 14993
30.09.2009	Securitised Derivatives - Quantity Increase	NIS
29.09.2009	Securitised Derivatives - Quantity Increase	NIS
28.09.2009	Securitised Derivatives - Quantity Increase	NIS
25.09.2009	Securitised Derivatives - Quantity Increase	NIS
24.09.2009	Securitised Derivatives - Quantity Increase	NIS
22.09.2009	Securitised Derivatives - Quantity Increase	NIS
21.09.2009	Securitised Derivatives - Quantity Increase	NIS
18.09.2009	Adjustment Covered Warrant / Certificates by UniCredit on PARMALAT ordinary shares	NIS
18.09.2009	Securitised Derivatives - Quantity Increase	NIS
17.09.2009	Securitised Derivatives - Quantity Increase	NIS
16.09.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
15.09.2009	Securitised Derivatives - Quantity Increase	NIS
14.09.2009	Securitised Derivatives - Quantity Increase	NIS
14.09.2009	Adjustment Covered Warrant / Certificates by UniCredit on TISCALI ordinary shares	Italian Exchange Notice 14234
11.09.2009	Securitised Derivatives - Quantity Increase	NIS
10.09.2009	Securitised Derivatives - Quantity Increase	NIS
09.09.2009	Securitised Derivatives - Quantity Increase	NIS
08.09.2009	Securitised Derivatives - Quantity Increase	NIS
07.09.2009	Securitised Derivatives - Quantity Increase	NIS
04.09.2009	Securitised Derivatives - Quantity Increase	NIS
03.09.2009	Securitised Derivatives - Quantity Increase	NIS
02.09.2009	Securitised Derivatives - Quantity Increase	NIS
01.09.2009	Securitised Derivatives - Quantity Increase	NIS
31.08.2009	Securitised Derivatives - Quantity Increase	NIS
28.08.2009	Securitised Derivatives - Quantity Increase	NIS
27.08.2009	Securitised Derivatives - Quantity Increase	NIS
26.08.2009	Securitised Derivatives - Quantity Increase	NIS
25.08.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
24.08.2009	Securitised Derivatives - Quantity Increase	NIS
21.08.2009	Securitised Derivatives - Quantity Increase	NIS
20.08.2009	Securitised Derivatives - Quantity Increase	NIS
19.08.2009	Securitised Derivatives - Quantity Increase	NIS
18.08.2009	Securitised Derivatives - Quantity Increase	NIS
17.08.2009	Securitised Derivatives - Quantity Increase	NIS
14.08.2009	Securitised Derivatives - Quantity Increase	NIS
13.08.2009	Securitised Derivatives - Quantity Increase	NIS
12.08.2009	Securitised Derivatives - Quantity Increase	NIS
11.08.2009	Securitised Derivatives - Quantity Increase	NIS
10.08.2009	Securitised Derivatives - Quantity Increase	NIS
07.08.2009	Securitised Derivatives - Quantity Increase	NIS
06.08.2009	Securitised Derivatives - Quantity Increase	NIS
05.08.2009	Securitised Derivatives - Quantity Increase	NIS
04.08.2009	Securitised Derivatives - Quantity Increase	NIS
03.08.2009	Securitised Derivatives - Quantity Increase	NIS
31.07.2009	Securitised Derivatives - Quantity Increase	NIS
30.07.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
29.07.2009	Securitised Derivatives - Quantity Increase	NIS
28.07.2009	Securitised Derivatives - Quantity Increase	NIS
27.07.2009	Securitised Derivatives - Quantity Increase	NIS
24.07.2009	Securitised Derivatives - Quantity Increase	NIS
23.07.2009	Securitised Derivatives - Quantity Increase	NIS
22.07.2009	Securitised Derivatives - Quantity Increase	NIS
21.07.2009	Securitised Derivatives - Quantity Increase	NIS
17.07.2009	Securitised Derivatives - Quantity Increase	NIS
16.06.2009	Securitised Derivatives - Quantity Increase	NIS
15.07.2009	Securitised Derivatives - Quantity Increase	NIS
14.07.2009	Securitised Derivatives - Quantity Increase	NIS
13.07.2009	Securitised Derivatives - Quantity Increase	NIS
13.07.2009	Securitised Derivatives - Quantity Increase	NIS
10.07.2009	Securitised Derivatives - Quantity Increase	NIS
09.07.2009	Securitised Derivatives - Quantity Increase	NIS
08.07.2009	Securitised Derivatives - Quantity Increase	NIS
07.07.2009	Securitised Derivatives - Quantity Increase	NIS
06.07.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
03.07.2009	Securitised Derivatives - Quantity Increase	NIS
02.07.2009	Securitised Derivatives - Quantity Increase	NIS
01.07.2009	Securitised Derivatives - Quantity Increase	NIS
30.06.2009	Securitised Derivatives - Quantity Increase	NIS
29.06.2009	Securitised Derivatives - Quantity Increase	NIS
26.06.2009	Securitised Derivatives - Quantity Increase	NIS
25.06.2009	Securitised Derivatives - Quantity Increase	NIS
24.06.2009	Securitised Derivatives - Quantity Increase	NIS
23.06.2009	Securitised Derivatives - Quantity Increase	NIS
22.06.2009	Securitised Derivatives - Quantity Increase	NIS
19.06.2009	Adjustment Covered Warrant / Certificates by UniCredit on UBI BANCA ordinary shares	NIS
19.06.2009	Securitised Derivatives - Quantity Increase	NIS
18.06.2009	Securitised Derivatives - Quantity Increase	NIS
17.06.2009	Securitised Derivatives - Quantity Increase	NIS
16.06.2009	Securitised Derivatives - Quantity Increase	NIS
15.06.2009	Securitised Derivatives - Quantity Increase	NIS
12.06.2009	Adjustment Covered Warrant / Certificates by UniCredit on BANCA POPOLARE DI MILANO ordinary shares	NIS

DATE	COMMUNICATION	ACCESSIBILITY
12.06.2009	Securitised Derivatives - Quantity Increase	NIS
11.06.2009	Securitised Derivatives - Quantity Increase	NIS
10.06.2009	Securitised Derivatives - Quantity Increase	NIS
09.06.2009	Securitised Derivatives - Quantity Increase	NIS
08.06.2009	Securitised Derivatives - Quantity Increase	NIS
05.06.2009	Securitised Derivatives - Quantity Increase	NIS
04.06.2009	Securitised Derivatives - Quantity Increase	NIS
03.06.2009	Securitised Derivatives - Quantity Increase	NIS
02.06.2009	Securitised Derivatives - Quantity Increase	NIS
01.06.2009	Securitised Derivatives - Quantity Increase	NIS
29.05.2009	Adjustment Covered Warrant / Certificates by UniCredit on ENEL ordinary shares	NIS
29.05.2009	Securitised Derivatives - Quantity Increase	NIS
28.05.2009	Securitised Derivatives - Quantity Increase	NIS
27.05.2009	Securitised Derivatives - Quantity Increase	NIS
26.05.2009	Securitised Derivatives - Quantity Increase	NIS
25.05.2009	Securitised Derivatives - Quantity Increase	NIS
22.05.2009	Securitised Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
21.05.2009	Securitized Derivatives - Quantity Increase	NIS
20.05.2009	Securitized Derivatives - Quantity Increase	NIS
19.05.2009	Securitized Derivatives - Quantity Increase	NIS
18.05.2009	Adjustment Covered Warrant / Certificates by UniCredit on UBI BANCA ordinary shares	NIS
18.05.2009	Securitized Derivatives - Quantity Increase	NIS
15.05.2009	Adjustment Covered Warrant / Certificates by UniCredit on Mediaset ordinary shares	NIS
15.05.2009	Securitized Derivatives - Quantity Increase	NIS
14.05.2009	Securitized Derivatives - Quantity Increase	NIS
13.05.2009	Adjustment Covered Warrant / Certificates by UniCredit on Mediaset ordinary shares	NIS
13.05.2009	Securitized Derivatives - Quantity Increase	NIS
12.05.2009	Securitized Derivatives - Quantity Increase	NIS
11.05.2009	Securitized Derivatives - Quantity Increase	NIS
08.05.2009	Securitized Derivatives - Quantity Increase	NIS
07.05.2009	Securitized Derivatives - Quantity Increase	NIS
06.05.2009	Securitized Derivatives - Quantity Increase	NIS
05.05.2009	Securitized Derivatives - Quantity Increase	NIS

DATE	COMMUNICATION	ACCESSIBILITY
04.05.2009	Securitised Derivatives - Quantity Increase	NIS
30.04.2009	Securitised Derivatives - Quantity Increase	NIS
29.04.2009	Securitised Derivatives - Quantity Increase	NIS
28.04.2009	Securitised Derivatives - Quantity Increase	NIS
27.04.2009	Securitised Derivatives - Quantity Increase	NIS
24.04.2009	Securitised Derivatives - Quantity Increase	NIS
24.04.2009	Adjustment Covered Warrant / Certificates by UniCredit on SNAM Rete GAS ordinary shares	NIS
23.04.2009	Securitised Derivatives - Quantity Increase	NIS
22.04.2009	Securitised Derivatives - Quantity Increase	NIS
21.04.2009	Securitised Derivatives - Quantity Increase	NIS

9. DOMESTIC BONDS

For press releases relating to UniCredit Domestic Bond Issues and Euro Medium Term Notes, see section 4 (Press Releases) of this Document

9.a Notices in the newspapers

The documents indicate as available on Website may be found on UniCredit Website section "Investors/Debt & Rating/Debt Structure/Retail Bonds Condizioni Definitive"

(link: http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm)

Description of the document	Date of publication	Accessibility	Further accessibility
Announcement regarding the publication of a notice by Poste Italiane S.p.A. on the following two bonds: - «UniCredito Italiano – ex Capitalia S.p.A. 2007/2013 "Reload3 BancoPosta I collocamento 2007" legate all'andamento di cinque Indici azionari internazionali» (ISIN code IT0004147945) and - «UniCredito Italiano – ex Capitalia S.p.A. 2007/2013 "Reload3 BancoPosta II collocamento 2007" legate all'andamento di cinque Indici azionari internazionali» (ISIN code IT0004166663).	March 10 2010	Il Sole 24 Ore / Milano Finanza	Website
Notice to the bondholders concerning the closedown of the regulated market TLX from 31 December 2009 and subsequent admission of bonds listed therein to trading on MTF EuroTLX from 1 January 2010	December 23 2009	Il Sole 24 Ore	Website

Description of the document	Date of publication	Accessibility	Further accessibility
<p>Notice about the publication of the Prospectuses for the listing of the following bonds:</p> <ul style="list-style-type: none"> - «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 "Reload3 BancoPosta I collocamento 2007" legato all'andamento di cinque Indici azionari internazionali» (ISIN code IT0004147945) and - «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 "Reload3 BancoPosta II collocamento 2007" legato all'andamento di cinque Indici azionari internazionali» (ISIN code IT0004166663) 	September 24 2009	Il Sole 24 Ore	
<p>Notice about the publication of the Base Prospectus entitled «Prospetto di Base 2009-2010 relativo al Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di subordinazione e rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i>; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i>; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i>; UniCredit S.p.A. con cedole legate all'Indice dei Prezzi al Consumo con possibilità di <i>cap</i> e <i>floor</i>»</p>	August 28 2009	Il Sole 24 Ore	
<p>Notice about the publication of the Issuer's Registration Document and the Third Supplement to the Base Prospectus related to the Offering and Listing Programme «UniCredit S.p.A. Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di subordinazione e rimborso anticipato, denominati: UniCredit S.p.A. Zero Coupon; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap</i> e <i>floor</i>; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap</i> e <i>floor</i>»</p>	June 12 2009	Il Sole 24 Ore	

9.b Notices to Borsa Italiana

Documents available on UniCredit Website section "Price Sensitive Press Releases"

(link: http://www.unicreditgroup.eu/en/Investors/Price_sensitive_press_releases.htm)

Description of the document	Date of publication	Further accessibility
Notice of Early Redemption to the holders of "UniCredit S.p.A. "VALORE REALE EUROPA" - Obbligazione a 10 anni subordinata Lower Tier II Callable o amortising" Series number 04SI06L2 – ISIN code IT0003748313	October 28 2009	Il Sole 24 Ore (October 29 2009)
Notice of Early Redemption to the holders of "UniCredit S.p.A. 2004 –2014 con cedole a tasso fisso/variabile con cap subordinato Lower Tier II callable o amortising" Series number 04ST03L2 – ISIN code IT0003694442	June 30 2009	Il Sole 24 Ore (July 2 2009)

9.c Notices to EUROT LX

The following documents are available on EUROT LX market (www.eurotlx.com)

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code IT0004060841	April 19 2010	
Notice of coupon rate ISIN code IT0001273827	April 16 2010	
Notice of coupon rate ISIN code IT0004033053	April 14 2010	
Notice of coupon rate ISIN code IT0004032444	April 13 2010	
Notice of coupon rate ISIN code IT0004536162	April 7 2010	
Notice of coupon rate ISIN code IT0001323796	March 30 2010	
Notice of coupon rate ISIN code IT0004436975	March 29 2010	
Notice of coupon rate ISIN code IT0004433816	March 25 2010	
Notice of coupon rate ISIN code IT0004497076	March 25 2010	
Notice of coupon rate ISIN code IT0004551419	March 18 2010	
Notice of coupon rate ISIN code IT0004007578	March 15 2010	
Notice of coupon rate ISIN code IT0004518582	March 4 2010	
Notice of coupon rate ISIN code IT0003802466	March 1 2010	
Notice of coupon rate ISIN code IT0003812143	March 1 2010	
Notice of coupon rate ISIN code IT0004424443	February 25 2010	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code IT0003997878	February 8 2010	
Notice of coupon rate ISIN code IT0004508922	February 3 2010	
Notice of coupon rate ISIN code IT0003794184	January 29 2010	
Notice of coupon rate ISIN code IT0004167679	January 29 2010	
Notice of coupon rate ISIN code IT0003802847	January 27 2010	
Notice of coupon rate ISIN code IT0003993737	January 25 2010	
Notice of coupon rate ISIN code IT0003794176	January 25 2010	
Notice of coupon rate ISIN code IT0004163462	January 22 2010	
Notice of coupon rate ISIN code IT0003806731	January 19 2010	
Notice of coupon rate ISIN code IT0003815286	January 19 2010	
Notice of coupon rate ISIN code IT0004536162	January 7 2010	
Notice of coupon rate ISIN code IT0004436975	December 29 2009	
Notice of coupon rate ISIN code IT0004433816	December 24 2009	
Notice of coupon rate ISIN code IT0004149230	December 23 2009	
Notice of coupon rate ISIN code IT0004345069	December 23 2009	
Notice of coupon rate ISIN code IT0004497076	December 23 2009	
Notice of coupon rate ISIN code IT0003950893	December 22 2009	
Notice of coupon rate ISIN code IT0004518582	December 4 2009	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code IT0001289310	December 3 2009	
Notice of coupon rate ISIN code IT0003940944	November 26 2009	
Notice of coupon rate ISIN code IT0004424443	November 26 2009	
Notice of coupon rate ISIN code IT0004149248	November 19 2009	
Notice of coupon rate ISIN code IT0004137060	November 18 2009	
Notice of coupon rate ISIN code IT0003932180	November 12 2009	
Notice of coupon rate ISIN code IT0003934806	November 12 2009	
Notice of coupon rate ISIN code IT0004119720	November 12 2009	
Notice of coupon rate ISIN code IT0004116353	October 29 2009	
Notice of coupon rate ISIN code IT0001273827	October 16 2009	
Notice of coupon rate ISIN code IT0003955157	October 16 2009	
Notice of coupon rate ISIN code IT0003919989	October 8 2009	
Notice of coupon rate ISIN code IT0003918700	October 1 2009	
Notice of coupon rate ISIN code IT0001323796	October 1 2009	
Notice of coupon rate ISIN code IT0004436975	September 28 2009	
Notice of coupon rate ISIN code IT0004433816	September 25 2009	
Notice of coupon rate ISIN code IT0004345069	September 24 2009	
Notice of coupon rate ISIN code IT0004099401	September 11 2009	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code IT0003887541	September 8 2009	
Notice of coupon rate ISIN code IT0003907075	August 28 2009	
Notice of coupon rate ISIN code IT0004246747	August 26 2009	
Notice of coupon rate ISIN code IT0004424443	August 26 2009	
Notice of coupon rate ISIN code IT0003724207	August 21 2009	
Notice of coupon rate ISIN code IT0004092984	August 10 2009	
Notice of coupon rate ISIN code IT0003794176	July 29 2009	
Notice of coupon rate ISIN code IT0004310253	July 28 2009	
Notice of coupon rate ISIN code IT0003690721	July 24 2009	
Notice of coupon rate ISIN code IT0003875108	July 23 2009	
Notice of coupon rate ISIN code IT0003673149	June 26 2009	
Notice of coupon rate ISIN code IT0004060577	June 26 2009	
Notice of coupon rate ISIN code IT0003653877	June 23 2009	
Notice of coupon rate ISIN code IT0003848162	June 4 2009	
Notice of coupon rate ISIN code IT0003847644	June 4 2009	
Notice of coupon rate ISIN code IT0001289310	June 3 2009	
Notice of coupon rate ISIN code IT0003754915	May 29 2009	
Notice of coupon rate ISIN code IT0003697700	May 27 2009	

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code IT0004049026	May 14 2009	
Notice of coupon rate ISIN code IT0003848626	May 12 2009	
Notice of coupon rate ISIN code IT0004048507	May 8 2009	
Notice of coupon rate ISIN code IT0003652390	May 6 2009	
Notice of coupon rate ISIN code IT0003833230	April 30 2009	

9.d Filing with Consob

The following documents are filed with Consob and are available at UniCredit Registered Office and Head Office as well as, in digital format, on the respective UniCredit Website sections “Investors/Debt & Rating/Debt Structure/Retail Bond Prospetti e Supplementi” and “Investors/Debt & Rating/Debt Structure/Retail Bond Condizioni Definitive”)

(link: http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm)

9.d.1 Prospectuses and Supplements

Description of the document	Date of publication	Further accessibility
Prospectus for the listing of the bond issue «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 “Reload3 BancoPosta I collocamento 2007” legato all’andamento di cinque Indici azionari internazionali» (ISIN code IT0004147945) – Summary Note	September 23 2009	Borsa Italiana Website (www.borsaitaliana.it)
Prospectus for the listing of the bond issue «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 “Reload3 BancoPosta I collocamento 2007” legato all’andamento di cinque Indici azionari internazionali» (ISIN code IT0004147945) – Securities Note	September 23 2009	Borsa Italiana Website (www.borsaitaliana.it)
Prospectus for the listing of the bond issue «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 “Reload3 BancoPosta II collocamento 2007” legato all’andamento di cinque Indici azionari internazionali» (ISIN code IT0004166663) – Summary Note	September 23 2009	Borsa Italiana Website (www.borsaitaliana.it)
Prospectus for the listing of the bond issue «UniCredito Italiano ex Capitalia S.p.A. 2007/2013 “Reload3 BancoPosta II collocamento 2007” legato all’andamento di cinque Indici azionari internazionali» (ISIN code IT0004166663) – Securities Note	September 23 2009	Borsa Italiana Website (www.borsaitaliana.it)
Base Prospectus entitled «UniCredit S.p.A. Prospetto di Base 2009-2010 relativo al Programma di Offerta e Quotazione di Prestiti Obbligazionari di	August 28 2009	Borsa Italiana Website (www.borsaitaliana.it)

Description of the document	Date of publication	Further accessibility
<p>UniCredit S.p.A. con possibilità di subordinazione e rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i>; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap e floor</i>; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap e floor</i>; UniCredit S.p.A. con Cedole legate all'Indice dei Prezzi al Consumo con possibilità di <i>cap e floor</i>»</p>		
<p>UniCredit S.p.A. - Issuer's Registration Document</p>	<p>June 12 2009</p>	<p>Borsa Italiana Website (www.borsaitaliana.it)</p>
<p>Third Supplement to the Base Prospectus related to the Offering and Listing Programme «UniCredit S.p.A. Programma di Offerta e Quotazione di Prestiti Obbligazionari di UniCredit S.p.A. con possibilità di subordinazione e rimborso anticipato, denominati: UniCredit S.p.A. <i>Zero Coupon</i>; UniCredit S.p.A. Tasso Fisso; UniCredit S.p.A. Tasso Fisso Crescente; UniCredit S.p.A. Tasso Fisso Decrescente; UniCredit S.p.A. Tasso Variabile con possibilità di <i>cap e floor</i>; UniCredit S.p.A. Tasso Misto con possibilità di <i>cap e floor</i>»</p>	<p>June 12 2009</p>	

9.d.2 Final Terms and Notices

Description of the document	Date of publication	Further accessibility
Notice to investors of bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) e valore massimo (<i>cap</i>) crescenti" Series number 07/10 - ISIN code IT0004591456 regarding the extension of the subscription period	April 13 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) e valore massimo (<i>cap</i>) crescenti" Series number 07/10 - ISIN code IT0004591456	March 17 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,00% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo" Series number 06/10 - ISIN code IT0004587496	March 4 2010	
Notice to the investors of bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,10% annuo e valore massimo (<i>cap</i>) pari al 4,00% annuo" Series number 02/10 - ISIN code IT0004565781 regarding the early termination of the subscription period	February 5 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,30% annuo e valore massimo (<i>cap</i>) pari al 4,15% annuo" Series number 05/10 - ISIN code IT0004574023	January 28 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,10% annuo e valore massimo (<i>cap</i>) pari al 4,00% annuo" Series number 02/10 - ISIN code IT0004565781	January 8 2010	
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi,	January 8 2010	

Description of the document	Date of publication	Further accessibility
con valore minimo (<i>floor</i>) pari al 2,30% annuo e valore massimo (<i>cap</i>) pari al 4,90% annuo" Series number 03/10 - ISIN code IT0004566193		
Final Terms of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,20% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo" Series number 01/10 - ISIN code IT0004557218	December 11 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,25% annuo e valore massimo (<i>cap</i>) pari al 4,07% annuo" Series number 28/09 - ISIN code IT0004551419	November 23 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,25% p.a., con valore minimo (<i>floor</i>) pari al 2,50% annuo e valore massimo (<i>cap</i>) pari al 4,65% annuo" Series number 27/09 - ISIN code IT0004546955	October 30 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 2,50% annuo" Series number 26/09 - ISIN code IT0004536162	September 21 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 2,75%" Series number 19/09 – ISIN code IT0004498249	August 3 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo – II" Series number 20/09 – ISIN code IT0004508922	August 3 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,00% annuo" – Series number 24/09 –	July 31 2009	

Description of the document	Date of publication	Further accessibility
ISIN code IT0004518582		
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni a Tasso Fisso Crescente - II" Series number 25/09 – ISIN code IT0004518574	July 28 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni con le prime due cedole fisse al tasso annuo del 3,30% e le successive cedole variabili legate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,30% p.a." Series number 21/09 – ISIN code IT0004512544	July 3 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,50%" Series number 18/09 – ISIN code IT0004502446	July 1 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo" Series number 17/09 – ISIN code IT0004497076	June 26 2009	
Notice to investors of bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 2,75%" Series number 19/09 – ISIN code IT0004498249 regarding the extension of the subscription period	June 26 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo – II" Series number 20/09 – ISIN code IT0004508922	June 24 2009	
Notice to investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo" Series number 17/09 – ISIN code IT0004497076 for the increase of the notional amount of the offer	June 5 2009	

Description of the document	Date of publication	Further accessibility
Final Terms of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,50%" Series number 18/09 – ISIN code IT0004502446	May 29 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,00%" Series number 14/09 - ISIN code IT0004490063	May 29 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,75%" Series number 15/09 - ISIN code IT0004490048	May 29 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,25%" Series number 16/09 - ISIN code IT0004490006	May 29 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 2,75%" Series number 19/09 – ISIN code IT0004498249	May 27 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni tasso fisso crescente" Series number 11/09 – ISIN code IT0004471204	May 22 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo" Series number 17/09 – ISIN code IT0004497076	May 21 2009	
Final Terms related to the listing on TLX® market of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni e otto mesi con tasso fisso annuale pari al 3,40%" Series number 05/09 – ISIN code IT0004452394	May 14 2009	website www.eurotlx.com
Notice to investors of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al	May 7 2009	

Description of the document	Date of publication	Further accessibility
3,75%" Series number 15/09 – ISIN code IT0004490048 for the increase of the notional amount of the offer		
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2013 obbligazione a quattro anni con le prime due cedole fisse al tasso annuo del 4,00% e le successive cedole variabili legate al tasso Euribor a 3 mesi" Series number 08/09 – ISIN code IT0004466329	April 30 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni e un mese con tasso fisso annuale pari al 3,20%" Series number 09/09 – ISIN code IT0004467921	April 30 2009	
Notice to the investors of bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni a Tasso Fisso Crescente" Series number 11/09 - ISIN code IT0004471204 regarding the extension of the subscription period	April 28 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,25%" Series number 16/09 – ISIN code IT0004490006	April 28 2009	
Notice to the investors of bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni e un mese con tasso fisso annuale pari al 3,20%" Series number 09/09 – ISIN code IT0004467921 regarding the early termination of the subscription period	April 27 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,00%" Series number 14/09 – ISIN code IT0004490063	April 24 2009	
Final Terms of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,75%" Series number 15/09 – ISIN code IT0004490048	April 24 2009	

9.e Notices to the investors

The following documents are available in digital format on UniCredit Website section “Investors/Debt & Rating/Debt Structure/Retail Bonds – Condizioni Definitive”)

(link: http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm)

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue “UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,20% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo” Series number 01/10 - ISIN code IT0004557218 - concerning the start date of trading on EuroTLX	April 19 2010	
Notice to the investors of the bond issue “UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,30% annuo e valore massimo (<i>cap</i>) pari al 4,90% annuo” Series number 03/10 - ISIN code IT0004566193 - concerning the start date of trading on EuroTLX	April 19 2010	
Notice on the results of the public offer of the bond issue “UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,00% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo” Series number 06/10 - ISIN code IT0004587496	March 31 2010	
Notice to the investors of the bond issue “UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,25% annuo e valore massimo (<i>cap</i>) pari al 4,07% annuo” Series number 28/09 - ISIN code IT0004551419 - concerning the start date of trading on EuroTLX	March 19 2010	
Notice on the results of the public offer of the bond issue “UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,30% annuo e valore massimo (<i>cap</i>) pari al 4,15% annuo” Series number 05/10 - ISIN	February 26 2010	

Description of the document	Date of publication	Further accessibility
code IT0004574023		
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,25% p.a., con valore minimo (<i>floor</i>) pari al 2,50% annuo e valore massimo (<i>cap</i>) pari al 4,65% annuo" Series number 27/09 - ISIN code IT0004546955 - concerning the start date of trading on EuroTLX	February 25 2010	
Notice of Early Redemption to the holders of: <ul style="list-style-type: none"> - "Credito Italiano 5% 1996/2011 di L. 1.400.000.000 (quindicennale)" ISIN code IT0000570462 - "Credito Italiano 5% 1996/2016 di L. 500.000.000 (ventennale)" ISIN code IT0000570470 	February 15 2010	Italian Official Gazette - Section II nr. 19 dated 13/02/2010
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,10% annuo e valore massimo (<i>cap</i>) pari al 4,00% annuo" Series number 02/10 – ISIN code IT0004565781	February 12 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,30% annuo e valore massimo (<i>cap</i>) pari al 4,90% annuo" Series number 03/10 - ISIN code IT0004566193	January 29 2010	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,20% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo" Series number 01/10 - ISIN code IT0004557218	January 15 2010	
Notice of Early Redemption to the holders of "UniCredit S.p.A. 2007-2017	January 2 2010	

Description of the document	Date of publication	Further accessibility
Target Redemption Note legato all'andamento del differenziale tra tasso Swap annuale Euro a 10 Anni e tasso Swap annuale Euro a 2 Anni" Series number 07ST03 - ISIN code IT0004169204		
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,25% annuo e valore massimo (<i>cap</i>) pari al 4,07% annuo" Series number 28/09 - ISIN code IT0004551419	December 18 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 2,50% annuo" Series number 26/09 - ISIN code IT0004536162 - concerning the start date of trading on EuroTLX	December 17 2009	
<p>Notice to the investors of the following bond issues:</p> <ul style="list-style-type: none"> - "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,25% annuo e valore massimo (<i>cap</i>) pari al 4,07% annuo" Series number 28/09 - ISIN code IT0004551419 - "UniCredit S.p.A. 2010-2016 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi, con valore minimo (<i>floor</i>) pari al 2,20% annuo e valore massimo (<i>cap</i>) pari al 4,10% annuo" Series number 01/10 - ISIN code IT0004557218 <p>concerning the change of the registered company name from Bayerische Hypo-und Vereinsbank AG to "UniCredit Bank AG"</p>	December 15 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,00% annuo" Series number 24/09 - ISIN code IT0004518582 - concerning the start date of trading on EuroTLX	November 30 2009	

Description of the document	Date of publication	Further accessibility
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni a Tasso Fisso Crescente - II" Series number 25/09 - ISIN code IT0004518574 - concerning the start date of trading on EuroTLX	November 30 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,25% p.a., con valore minimo (<i>floor</i>) pari al 2,50% annuo e valore massimo (<i>cap</i>) pari al 4,65% annuo" Series number 27/09 - ISIN IT0004546955	November 27 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 2,75%" Series number 19/09 - ISIN code IT0004498249 - concerning the start date of trading on EuroTLX	November 3 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo - II" Series number 20/09 - ISIN code IT0004508922 - concerning the start date of trading on EuroTLX	November 3 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni con le prime due cedole fisse al tasso annuo del 3,30% e le successive cedole variabili legate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,30% p.a." Series number 21/09 - ISIN code IT0004512544 - concerning the start date of trading on EuroTLX	November 3 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 2,50% annuo" Series number 26/09 - ISIN code IT0004536162	October 9 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo" Series number 17/09 - ISIN code IT0004497076 - concerning the start date of	September 23 2009	

Description of the document	Date of publication	Further accessibility
trading on EuroTLX		
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,50%" Series number 18/09 - ISIN code IT0004502446 - concerning the start date of trading on EuroTLX	September 23 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,00% annuo" Series number 24/09 – ISIN code IT0004518582	September 11 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni a Tasso Fisso Crescente - II" Series number 25/09 – ISIN code IT0004518574	September 1 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2015 obbligazione a sei anni a Tasso Fisso Crescente" Series number 11/09 - ISIN code IT0004471204 - concerning the start date of trading on EuroTLX	August 26 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,00%" Series number 14/09 - ISIN code IT0004490063 - concerning the start date of trading on EuroTLX	August 26 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,75%" Series number 15/09 - ISIN code IT0004490048 - concerning the start date of trading on EuroTLX	August 26 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,25%" Series number 16/09 - ISIN code IT0004490006 - concerning the start date of trading on EuroTLX	August 26 2009	
Notice on the results of the public offer of the bond issue "UniCredit S.p.A.	July 31 2009	

Description of the document	Date of publication	Further accessibility
2009-2015 obbligazione a sei anni con le prime due cedole fisse al tasso annuo del 3,30% e le successive cedole variabili legate al tasso Euribor a 3 mesi aumentato di un margine pari allo 0,30% p.a." Series number 21/09 – ISIN code IT0004512544		
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2013 obbligazione a quattro anni con le prime due cedole fisse al tasso annuo del 4,00% e le successive cedole variabili legate al tasso Euribor a 3 mesi" Series number 08/09 - ISIN code IT0004466329 - concerning the start date of trading on EuroTLX	July 15 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni e un mese con tasso fisso annuale pari al 3,20%" Series number 09/09 – ISIN code IT0004467921 - concerning the start date of trading on EuroTLX	July 15 2009	
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 3,35%" Series number 10/09 - ISIN code IT0004470529 - concerning the start date of trading on EuroTLX	June 19 2009	
<p>Notice to the investors of the following bond issues:</p> <ul style="list-style-type: none"> - "UniCredit S.p.A. 2009-2015 obbligazioni a sei anni con cedole variabili trimestrali indicizzate al tasso Euribor a 3 mesi con valore minimo (<i>floor</i>) pari al 3,60% annuo" Series number 17/09 – ISIN code IT0004497076 - "UniCredit S.p.A. 2009-2014 obbligazione a cinque anni e tre mesi con tasso fisso annuale pari al 3,50%" Series number 18/09 - ISIN code IT0004502446 - "UniCredit S.p.A. 2009-2012 obbligazione a tre anni con tasso fisso annuale pari al 2,75%" Series number 19/09 - ISIN code IT0004498249 <p>concerning the publication of the Supplement to the Base Prospectus and the right to withdraw acceptance for those investors who had already</p>	June 12 2009	

Description of the document	Date of publication	Further accessibility
agreed to subscribe the bonds		
Notice to the investors of the bond issue "UniCredit S.p.A. 2009-2013 obbligazione a quattro anni con tasso fisso annuale pari al 3,76%" Series number 06/09 - ISIN code IT0004452642 - concerning the start date of trading on EuroTLX	June 11 2009	

10. EURO MEDIUM TERM NOTES

For press releases relating to UniCredit Domestic Bond Issues and Euro Medium Term Notes, see section 4 (Press Releases) of this Document

10.a Prospectuses and Supplements

The following documents are available at the UniCredit Registered Office, at the Luxembourg Paying Agent (KBL European Private Bankers S.A., 43 Boulevard Royal, L-2955 Luxembourg, Grand Duchy of Luxembourg) and, in digital format, on the UniCredit Website section "Investors/Debt & Rating/Debt Structure/EMTN Program"

(link: http://www.unicreditgroup.eu/en/Investors/Debt_structure.htm)

and on Luxembourg Exchange Website (www.bourse.lu)

Description of the document	Date of di publication	Further accessibility
Supplement to the Base Prospectus UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme dated 16 October 2009	March 18 2010	
Base Prospectus UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme	October 16 2009	
Fourth Supplement to the Base Prospectus UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme dated 19 November 2008	August 31 2009	

Description of the document	Date of di publication	Further accessibility
Third Supplement to the Base Prospectus UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme dated 19 November 2008	May 15 2009	
Second Supplement to the Base Prospectus UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. Euro 60,000,000,000 Euro Medium Term Note Programme dated 19 November 2008	April 21 2009	

10.b Final Terms

The following documents are available at the UniCredit Registered Office, at the Luxembourg Paying Agent (KBL European Private Bankers S.A., 43 Boulevard Royal, L-2955 Luxembourg, Grand Duchy of Luxembourg) and, if indicated, on the Luxembourg Exchange Website (www.bourse.lu)

Description of the document	Date of publication	Further accessibility
UniCredit S.p.A. – Issue of Euro 50,000,000 4.75 per cent. Notes due April 2020 – Series number 410 - ISIN code XS0503708280	April 22 2010	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 50,000,000 5.05 per cent. Notes due April 2022 – Series number 411 - ISIN code XS0504566414	April 22 2010	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 50,000,000 5.00 per cent. Notes due April 2021 – Series number 409 - ISIN code XS0503612250	April 19 2010	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 65,000,000 Floating Rate Notes due January 2012 - Series number 408 - ISIN code XS0478276123	January 11 2010	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 15,000,000 Senior Fixed Rate Notes due April 2012 – Series number 405 - ISIN code XS0465599248	November 13 2009	
UniCredit S.p.A. – Issue of Euro 8,000,000 Floating Rate Notes due October 2015 - Series number 403 - ISIN code XS0437868143	October 27 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 13,000,000 Senior Floating Rate Notes due October 2017 – Series number 404 - ISIN code XS0440348083	October 27 2009	
UniCredit S.p.A. – Issue of Euro 6,000,000 Synthetic Convertible Senior Notes on ENEL S.p.A. due October 2014 - Series number 402 - ISIN code XS0458414728	October 21 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 8,000,000 Floating Rate Notes due September 2015 - Series number 397 - ISIN code XS0422231661	August 27 2009	Luxembourg Exchange Website

Description of the document	Date of publication	Further accessibility
UniCredit S.p.A. – Issue of Euro 10,000,000 Zero Coupon Notes due April 2016 - Series number 394 - ISIN code XS0438360991	August 3 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 18,100,000 Zero Coupon Notes due February 2020 – Series number 395 – ISIN code XS0441638888	July 22 2009	
UniCredit S.p.A. – Issue of Euro 5,000,000 Zero Coupon Notes due December 2015 - Series number 390 - ISIN code XS0436307846	July 8 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 10,000,000 Zero Coupon Notes due March 2016 - Series number 391 - ISIN code XS0436299308	July 8 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 2,000,000 Zero Coupon Notes due December 2012 - Series number 389 - ISIN code XS0436764236	June 26 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 25,000,000 Fixed to Floater Notes due June 2019 - Series number 388 - ISIN code XS0434936802	June 17 2009	Luxembourg Exchange Website
UniCredit S.p.A. – Issue of Euro 100,000,000 Fixed to Index Linked Notes due June 2014 – Series number 387 - ISIN code XS0427548622	June 16 2009	
UniCredit S.p.A. – Issue of Euro 32.755.000 Zero Coupon Notes due June 2011 – Series number 386 - ISIN code XS0432759503	June 4 2009	
UniCredit S.p.A. – Issue of Euro 25.532.000 Zero Coupon Notes due June 2012 – Series number 385 - ISIN code XS0432600145	June 3 2009	
UniCredit S.p.A. – Issue of Euro 1,000,000,000 4.125 per cent. Senior Notes due 2012 - Series number 382 - ISIN code XS0425413621	April 24 2009	Luxembourg Exchange Website

10.c Notices

The following documents are available, in digital format, on the website of Luxembourg Exchange (*www.bourse.lu*) and, if indicated, on the UniCredit Website section "Investors/Price sensitive press release"

(link: http://www.unicreditgroup.eu/en/Investors/Price_sensitive_press_releases.htm)

Description of the document	Date of publication	Further accessibility
Notice of switch option to the holders of "UniCredito Italiano S.p.A- Issue of Euro 10,000,000 Fixed Rate to Floating Rate Switchable Notes due January 2014" – Series number 260 – ISIN code XS0339564360	January 4 2010	
Notice of switch option to the holders of "UniCredito Italiano S,p,A, Issue of Euro 10,000,000 Fixed Rate to Floating Rate Switchable Notes due October 2017" – Series number 224 – ISIN code XS0324050532	September 29 2009	
Notice of Early Redemption to the holders of "UniCredit S.p.A. Issue of Euro 300,000,000 Subordinated Lower Tier II Floating Rate Notes due 2014 10NC5" ISIN code XS0198037839	July 15 2009	Website
Notice of Early Redemption to the holders of "UniCredit S.p.A. Issue of Euro 500,000,000 Callable Subordinated Floating Rate Notes due 2014" - ISIN code XS0196955909	July 08 2009	Website (July 7 2009)

10.d Notices to EUOTLX

The following documents are available on EUOTLX market (www.eurotlx.com)

Description of the document	Date of publication	Further accessibility
Notice of coupon rate ISIN code XS0249857094	April 2 2010	
Notice of coupon rate ISIN code XS0249857094	January 5 2010	
Notice of coupon rate ISIN code XS0222426958	December 23 2009	
Notice of coupon rate ISIN code XS0207006379	October 27 2009	
Notice of coupon rate ISIN code XS0249857094	October 6 2009	
Notice of coupon rate ISIN code XS0222426958	September 22 2009	
Notice of coupon rate ISIN code XS0207129965	September 9 2009	
Notice of coupon rate ISIN code XS0249857094	July 3 209	
Notice of coupon rate ISIN code XS0222426958	June 22 2009	
Notice of coupon rate ISIN code XS0207129965	June 9 2009	

11. COVERED BONDS AND ASSET BACKED SECURITIES

11.a Notices in the newspapers

Description of the document	Date of publication	Accessibility	Further accessibility
Fixing notice for payment on May 25, 2010 – coupons ISIN code IT0003142996 – ISIN code IT0003143028 (securitization Entasi)	November 26 2009	Luxemburger Wort	
Fixing notice for payment on November 25, 2009 – coupons ISIN code IT0003142996 - ISIN code IT0003143028 (securitization Entasi)	May 26 2009	Luxemburger Wort	

11.b Prospectuses and Supplements

The following documents are available at the UniCredit Registered Office , at the Representative of the OBG Holders (Securitisation Services S.p.A., via Alfieri 1, 31015 Conegliano, Treviso) and, in digital format, if indicated, on the UniCredit Website section “Investors/Debt & rating/Debt Structure/ OBG Program”

(link: http://www.unicreditgroup.eu/it/Investors/Debt_structure)

as well as on the website of Luxembourg Exchange (www.bourse.lu)

Description of the document	Date of publication	Further accessibility
Base Prospectus “UniCredit S.p.A. Euro 20,000,000,000 Obbligazioni Bancarie Garantite Programme Guaranteed by UniCredit BpC Mortgage S.r.l.”	October 14 2009	Website Paying Agent (BNP Paribas Securities Services S.A., Milan Branch, via Ansperto 5, 20123 Milano)
Third Supplement to the Base Prospectus dated 14 October 2008	June 26 2009	

11.c Final Terms

The following documents are available at the UniCredit Registered Office , at the Paying Agent (BNP Paribas Securities Services S.A., Milan Branch, via Ansperto 5, 20123 Milano) and, in digital format, on the Luxembourg Exchange Website (www.bourse.lu)

Description of information	Date of publication	Further accessibility
"EUR 1,000,000,000.00 Fixed Rate OBG due January 2022 becoming Floating Rate should January 2023 Extendable Maturity be applicable" - Series number 2009/2 - ISIN code IT0004547409	November 3 2009	
"EUR 500,000,000.00 Fixed Rate OBG due July 2016 becoming Floating Rate should July 2017 Extendable Maturity be applicable" - Series number 2009/1 - ISIN code IT0004511959 – Tranche 2	July 16 2009	
"EUR 2,000,000,000.00 Fixed Rate OBG due July 2016 becoming Floating Rate should July 2017 Extendable Maturity be applicable" - Series number 2009/1 - ISIN code IT0004511959	July 6 2009	

11.d Notices

The following documents are available on the website of Luxembourg Exchange (www.bourse.lu)

Description of the document	Date of publication	Further accessibility
Notice of Early Redemption to the holders of the bond issue "EUR 800,000,000 Fixed Rate OBG due January 2013 becoming Floating Rate should the January 2014 extendible maturity be applicable" - ISIN code IT0004420318	March 30 2010	
Notice of Early Redemption to the holders of the bond issue "EUR 800,000,000 Fixed Rate OBG due January 2012 becoming Floating Rate should the January 2013 extendible maturity be applicable" - ISIN code IT0004420359	March 30 2010	

12. WARRANTS

12.a Notices

Description of the document	Date of publication	Accessibility
<p>Notice to the holders of the warrants issued by UniCredit S.p.A. under the programmes denominated:</p> <p>«UniCredit Banca Mobiliare S.p.A. Warrant Programme» dated 17 December 2004</p> <p>«UniCredito Italiano and UBM – UniCredit Banca Mobiliare S.p.A. Warrant and Certificate Programme» dated 28 November 2005</p> <p>«UniCredito Italiano S.p.A. and UniCredit Banca Mobiliare S.p.A. Euro 8,000,000,000 Warrant and Certificate Programme» dated 14 December 2006</p> <p>for the replacement of UniCredit with UniCredit Bank AG as Issuer</p>	March 17 2010	L-Wort www.bourse.lu
<p>Notice to the holders of the warrants issued by UniCredit S.p.A. under the programme denominated «UniCredit Banca Mobiliare S.p.A. Warrant Programme» del 17 dicembre 2004 for the replacement of UniCredit with UniCredit Bank AG as Issuer</p>	March 15 2010	Il Sole 24 Ore