



*UniCredit S.p.A. (“UniCredit” or the “Company”) hereby provides the report concerning its status of compliance with the provisions of the 2021 Best Practice for GPW Listed Companies (“2021 Best Practices” or “Best Practices”).*

*The information below should be interpreted together with the following general explanations relating to specific topics concerning the Company as a foreign entity whose shares are listed on the foreign regulated markets, i.e. in Italy (on the Italian Stock Exchange operated by Borsa Italiana S.p.A.) and Germany (on the Frankfurt Stock Exchange operated by Deutsche Borse AG).*

*UniCredit is incorporated under the laws of Italy, and its corporate standing, rules of operation as well as the rights of shareholders are governed by the provisions of Italian corporate law.*

*Since April 12, 2024, UniCredit operates under a one-tier corporate governance system based on the existence of a Board of Directors and of an Audit Committee, established within the Board itself, both appointed by the Shareholders’ Meeting. The Board of Directors is responsible for the strategic supervision and the management of UniCredit. The Audit Committee supervises the management of UniCredit and its compliance with laws, regulations and the Articles of Association, as well as the adequacy of the UniCredit organizational and accounting structure, the overall functionality of the internal control system, its financial disclosure process and the compliance with the provisions on the disclosure of non-financial information, the external auditing of the individual and consolidated financial statements and the independence of the external audit firm.*

*For the purpose of the 2021 Best Practice, references to the “management board” in the Best Practice will be treated as references to UniCredit’s Board of Directors while references to the “supervisory board” will be treated as references to UniCredit’s Audit Committee or, where appropriate, also to the Board of Directors as each of those corporate bodies performs certain functions of a Supervisory Board of a Polish company.*

*Furthermore, the information below should be also interpreted together with the yearly UniCredit Report on Corporate Governance and ownership structure and with the UniCredit Report on Remuneration, both available on the Company’s website. All capitalized terms not herein defined shall have the meaning assigned to them in the Report on Corporate Governance and ownership structure.*