Advertising

The new approach to M&A for medium-sized companies

DEALSYNC – THE MATCHING PLATFORM FOR M&A TRANSACTIONS

Signal your transaction interest, which we will securely record, analyse, and discuss with you to ensure we meet your strategic needs.

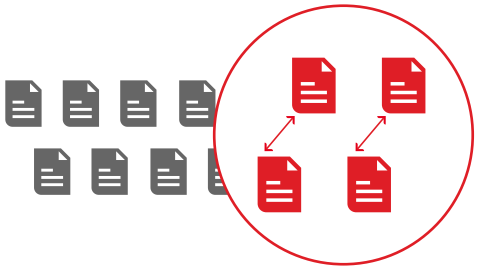
Using our intelligent matching process and the expertise of our M&A Bankers, we will work to provide you with potential counterparties. Once you validate the list we will proceed to engage the selected counterparties.

After mutual interest is identified, we remain available to support you in facilitating an introduction and document exchange.

INTELLIGENT MATCHING

Buy Side Investors

Sell Side Prospects



Expand your options with DealSync:

- **Scale Business Globally –** Find the right partners nationally or internationally for expansion and investment.
- **Explore Exit / Succession Opportunities –** Facilitate a strategic exit to support a profitable sale or company succession.
- **Equity Partnership –** Secure capital by partnering with financial sponsors to fuel growth.

UC M&A

Seller

Buyers (Strategic & Financial)

Introduction

unicreditgroup.eu/clientsolutions

HOW DEALSYNC WORKS

- **Mandate Signing –** Choose DealSync and let us find the investor or target company best suited to your needs.
- **Intelligent Matching –** Our solution leverages advanced artificial intelligence tools and the experience of our M&A specialists to identify and select the best counterparties from our exclusive international network.
- **Introduction –** UniCredit facilitates the meeting between the parties and the exchange of documents.
- **Selected Professionals –** Thanks to qualified external professionals, we can provide integrated, rapid and customised services.

WHY CHOOSE DEALSYNC?

Confidential and fast

Speed in selecting the best counterparty for the transaction, managing the company's data securely and confidentially.

Transparency

Clear and competitive pricing, tied to the success of the transaction, which makes it a premium service accessible to SMEs.

Network of Specialists

A network of external specialists allows us to provide access to integrated and customised services – from strategic advisory to operational support for every phase of the business.

NEXT STEPS – HOW YOU CAN START USING DEALSYNC

If you are interested in the DealSync service model, please contact your account manager to discuss the details of your interest in an M&A transaction or contact us directly at dealsync@unicredit.eu.

DealSync by UniCredit

DEALSYNC – AN INNOVATION IN BANKING

UniCredit wins 2025 ABI Innovation Award for DealSync platform

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