



Perfectly orchestrated: The new way of fund management.

onemarkets Fund

The launch of **onemarkets Fund** marks the beginning of a new era: we are expanding our investment solutions by exclusively offering our clients a unique and growing set of actively managed investment funds which combine UniCredit's competence with the expertise of some of the best asset managers in the market.

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» **onemarkets Fund** is a concrete result of our **UniCredit Unlocked strategy** – it is a new approach to investment solutions, one that puts the needs of our clients firmly at the centre of all we do.

Andrea Orcel,
Group Chief Executive Officer and Head of Italy



onemarkets Fund: client-focused, strictly monitored, unique.

With **onemarkets Fund**, we are expanding our investment solutions by offering our own actively managed funds to our clients. Our expert teams continuously create investment solutions either by relying on our own asset management skills or by partnering with prestigious external fund managers. In both cases, UniCredit is actively involved in defining the investment strategy and closely monitors the quality and risk-return profile of the funds.

ONEMARKETS: WORLDWIDE OPPORTUNITIES

onemarkets is the product brand for state-of-the-art investment solutions designed by UniCredit. It combines expertise in investment products, like **onemarkets** certificates, as well as access to financial markets worldwide.

onemarkets Fund is part of the existing investment universe for UniCredit clients with an additional and unique set of actively managed investment funds, catering to a range of risk and opportunity appetites and covering bond, equity and multi-asset classes.

The UniCredit investment management solutions allow asset allocation to be mandated to an expert and skilled portfolio manager who knows how to tackle the market. Our ambition is to offer best-in-class investment products. Therefore, our team of experts closely monitors each fund and is in the position to make adjustments where necessary.



Three reasons why **onemarkets Fund** is a compelling offer

CLIENT CENTRICITY

Client-focused advisory approach coupled with sound consulting competence.

- The selection of an appropriate range for the **onemarkets Fund offer** is based on our knowledge of our clients and their needs and on a team of experts with the ability to analyse the markets and to identify relevant market opportunities.
- **As the partner of choice** for our clients' increasingly sophisticated demands, we are further strengthening the existing advisory competence and our capacity to build solutions..
- In order to ensure high-quality service to UniCredit clients, our Advisors regularly attend ongoing trainings and benefit from our active role in professional associations at local and European level.

COMPETENCE

Benefit from the long-standing and proven competence of UniCredit's Investment Strategy and Product Management teams.

- We leverage the strengths of **UniCredit's Chief Investment Strategy Team** at Group level and in the local banks when analysing markets, new trends and relevant investment opportunities. In collaboration with teams of advisory, product and structuring experts, our strategy is translated into tailored investment solutions.
- With **onemarkets Fund**, we offer investment solutions which benefit from UniCredit's Investment Management and Fund Selection expertise.
- In addition, **specific bespoke fund strategies are created** in close collaboration with selected well-known external fund management companies.
- Our **experts continuously monitor** the funds' performance to ensure consistency in the quality and risk-return profile of the strategy throughout the cycle.

UNIQUENESS

Deliver best-in-class client-focused products developed in-house or through partnering with prestigious asset managers.

- With **onemarkets Fund**, we are exclusively offering UniCredit clients a unique set of investment solutions which are managed by UniCredit experts or by carefully selected quality partners including Amundi, Allianz Global Investors, BlackRock, Fidelity, J.P. Morgan, Pictet, PIMCO.
- UniCredit has **long-standing expertise and a track record** in creating investment solutions reflecting both market opportunities and clients' demands.
- With our mix of bond, equity and multi-asset funds, we have identified themes that provide our clients with a **well-balanced offering** to select relevant investment solutions in line with their individual needs, risk tolerance, market view and investment horizons.



ONEMARKETS FUND AS PART OF UNICREDIT'S INVESTMENT UNIVERSE

onemarkets Fund is part of the investment universe for UniCredit clients. UniCredit defines the investment strategy and conceptualises the funds in cooperation with well-known quality fund companies. For each individual fund, the portfolio is managed either by a UniCredit Group company (ZB Invest Ltd. and UniCredit International Bank Luxembourg S.A.) or by selected prestigious asset management companies. The funds' performance is monitored continuously by UniCredit experts to ensure consistency in the quality and risk-return profile of the defined strategies throughout the cycle.

UNICREDIT – ONEMARKETS FUND INVESTMENT MANAGERS

- Definition of investment strategies
- Close monitoring of quality and risk-return profile
- Exclusive offer for UniCredit clients
- Funds issued by Structured Invest S.A.¹, 100 % subsidiary of UniCredit Bank AG

In-house by UniCredit²



In partnership with external fund management companies, including:



¹ **onemarkets Fund** is UniCredit UCITS (Undertakings for Collective Investment in Transferable Securities) umbrella fund platform, incorporated as a Société d'investissement à capital variable, Société anonyme (investment company with variable capital, public limited company) managed by Structured Invest S.A.

² Funds are managed by entities that are part of the UniCredit Group (ZB Invest Ltd. and UniCredit International Bank Luxembourg S.A.)

The **onemarkets** Fund family – a wide and growing range of choices

With our growing suite of funds, we have identified themes which provide our clients a well-balanced offer of suitable investment solutions in line with their individual needs, risk tolerance, market view and investment horizons. Some funds may not be available across all geographies. Please refer to the prospectus to check where funds are available.

BOND FUNDS

onemarkets
**PIMCO Global Short
Term Bond Fund**

PIMCO

Global
fixed-income bonds
with short durations
of 0–5 years.

onemarkets
**PIMCO Global
Strategic Bond Fund**

PIMCO

A global, highly flexible
benchmark-free bond
solution with durations
of 2–8 years.

onemarkets
**VP Global
Flexible Bond Fund**

UniCredit

Broadly diversified global
benchmark-free bond strategy.
The Investment Manager is
UniCredit International Bank
(Luxembourg) S.A., a UniCredit
Group company.

MULTI-ASSET FUNDS

onemarkets
**Allianz Conservative
Multi-Asset Fund**

Allianz
Global Investors

Investments in global bonds
and global equities for
conservative investors
with a maximum equity
exposure of 30%.

onemarkets
**Amundi Flexible
Income Fund**

Amundi
ASSET MANAGEMENT

Global diversified
balanced strategy
with the aim to provide
stable annual income.

onemarkets
**Pictet Global
Opportunities
Allocation Fund**

PICTET
Asset Management

Dynamic global
portfolio strategy
with equity exposure
up to 80%.

onemarkets
**PIMCO Global
Balanced
Allocation Fund**

PIMCO

Flexible strategy
with a maximum equity
allocation of 35% and
diversification with global
and inflation-linked bonds.

onemarkets
**Multi-Asset
Value Fund**

Global, diversified
and unconstrained
multi-asset strategy.
The Investment Manager
is Plenisher Investments
SGR S.p.A.

onemarkets
**Balanced
Eastern Europe Fund**

UniCredit

Focus on high-quality
names with government
bonds and Eastern Europe's
blue chips.
The Investment Manager
is ZB Invest Ltd., a UniCredit
Group company.

onemarkets
**VP Flexible
Allocation Fund**

UniCredit

Flexible benchmark-free
strategy with broad invest-
ment universe and an equity
exposure of 0%–70%.
The Investment Manager is
UniCredit International Bank
(Luxembourg) S.A., a UniCredit
Group company.

onemarkets
**Global Multibrand
Selection Fund**

UniCredit

Global fund of funds with
an independent approach
with a maximum equity
exposure of 70%.
The Investment Manager is
UniCredit International Bank
(Luxembourg) S.A., a UniCredit
Group company.

EQUITY FUNDS

onemarkets
**Allianz Global Equity
Future Champions Fund**

Allianz
Global Investors

Focus on global
companies selected
also taking sustainability
criteria into account.

onemarkets
**Amundi Climate Focus
Equity Fund**

Amundi
ASSET MANAGEMENT

Focus on companies
committed to a net zero
world trajectory.

onemarkets
**BlackRock Global
Equity Dynamic
Opportunities Fund**

BlackRock

Focus on broadly
diversified stocks
(across regions, countries,
sectors and industries).

onemarkets
**Fidelity World Equity
Income Fund**

Fidelity
INTERNATIONAL

Global equity highly
concentrated portfolio
with a focus on stable
dividend companies.

onemarkets
**J.P. Morgan Emerging
Countries Fund**

J.P.Morgan
ASSET MANAGEMENT

Highly diversified portfolio
with exposure to the long-
term Emerging Markets
demographic's dynamics.

onemarkets
**J.P. Morgan US
Equities Fund**

J.P.Morgan
ASSET MANAGEMENT

Equity portfolio
that invests primarily in
US-based companies
with sustainable focus.

**FOR FURTHER INFORMATION,
VISIT OUR WEBSITES:**



investimenti.unicredit.it/onemarkets-fund
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Client Solutions



Branches
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THIS IS A MARKETING COMMUNICATION. Please refer to the prospectus of onemarkets Fund (the “**Fund**”) and to the Key Information Document (KID)* before making any final investment decisions. This material is not intended to be relied upon as a forecast, research or investment advice and is not a recommendation or offer to buy or sell any securities or to adopt any investment strategy; it is for advertising purposes only and does not constitute legal, accounting or tax advice. This document contains information relating to the sub-funds (the “**Sub-Fund**”) of the Fund, an undertaking for collective investment in transferable securities (**UCITS**), subject to Part I of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investment, as amended, in the form of an investment company with variable capital, registered with the Luxembourg Trade and Companies Register under no. B 271.238. The Sub-Fund is offered in Austria, Germany and Italy for distribution and marketing in accordance with the applicable regulations.

For full and accurate information on the Fund and its sub-funds (including the investment policies, strategies, related risks, costs and fees etc.), please refer to the Fund documents mentioned hereafter.

Potential investors should examine whether the risks associated with investing in the Sub-Funds are appropriate to their situation and should also ensure that they fully understand the structure of the Sub-Funds and the risk associated with the investment. In case of doubt, it is recommended to consult a financial advisor in order to determine if the investment in the Sub-Funds is appropriate. The value of the shares and the profit from an investment in the Fund could go down or up, depending on the market conditions. The Sub-Funds do not offer any guarantee of return. Furthermore, past performance is not indicative of future results. The returns presented do not hold in consideration of any fees and costs incurred in subscribing and redeeming the shares.

It is not addressed to any “U.S. Person” as defined in the Securities Act of 1933 and the Prospectus of the Company (the “**Prospectus**”). The Prospectus, the KID and further documents and forms related to the Sub-Funds are not available to investors in certain countries in which the Fund is not registered and not offered for distribution and marketing purposes.

Before making any investment decision, please read the KID (in local language) and the Prospectus (available in English and the respective local language with the English version representing the legally binding one) and the articles of incorporation of the Fund (in English language), which are available at www.structuredinvest.lu and can be obtained as hard copy free of charge by request of the investor, together with the latest annual reports and half annual reports at the registered offices of the Management Company (as defined below) and at the distributors’ premises.

A summary of the information on investor rights as well as the instruments of collective redress can be found in English at:
www.structuredinvest.lu/lu/en/fund-platform/about-us.html

This marketing communication is published by Structured Invest S.A., the Fund’s management company.

Structured Invest S.A. (the “**Management Company**”) was incorporated under the name Structured Invest on 16 November 2005 in the Grand Duchy of Luxembourg as a public limited company (“**Société anonyme**”) for an indefinite period and is registered with the Luxembourg commercial and company register, Registre de Commerce et des Sociétés, under no. B 112.174. The Management Company has its registered office at 8-10, rue Jean Monnet, L 2180 Luxembourg, Grand Duchy of Luxembourg, and it is part of UniCredit Group.

The Management Company may decide to terminate the arrangements made for the marketing of its collective investment undertakings in accordance with Article 93a of Directive 2009/65/EC.

*as meant under PRIIP KID Regulation of 26 November 2014, as amended from time to time: Key Information Document for Packaged Retail and Insurance-based Investment Products (PRIIP KID).