onemarkets Fund

With **onemarkets Fund,** we are expanding our investment solutions with a growing selection of actively managed funds. These funds combine the expertise of UniCredit with the knowledge of some of the most experienced fund partners on the market.

UniCredit

Contents

onemarkets Fund is a concrete **result of our UniCredit Unlocked strategy** – it is a new approach to investment solutions, one that puts the needs of **clients firmly at the centre of all we do.**

Andrea Orcel,
Group Chief Executive Officer and Head of Italy

onemarkets Fund: Client-focused, strictly monitored, unique.

With **onemarkets Fund,** we are expanding our investment solutions by offering our own actively managed funds. Our expert teams create investment solutions either by relying on our own asset management skills or by partnering with experienced external fund managers. In both cases, UniCredit is actively involved in defining the investment strategy and closely monitors the quality and risk-return profiles of the funds.

ONEMARKETS: WORLDWIDE OPPORTUNITIES

onemarkets is the product brand for state-of-the-art investment solutions designed by UniCredit. It combines expertise in investment products, like **onemarkets** certificates, with access to financial markets worldwide.

onemarkets Fund is an essential part of the UniCredit investment universe with an additional and exclusive set of actively managed investment funds, catering to a range of risk and opportunity appetites and covering bond, equity and multi-asset classes.

The UniCredit investment management solutions allow asset allocation to be mandated to an expert and skilled portfolio manager who knows how to navigate the market. Our ambition is to offer best-in-class investment solutions. Therefore, our team of experts closely monitors each fund and is in the position to make adjustments where necessary.

Three reasons why onemarkets Fund is a compelling offer

CLIENT CENTRICITY

Client-focused advisory approach coupled with sound consulting competence.

- The selection of an appropriate range for the **onemarkets Fund offer** is based on our knowledge and on a team of experts with the ability to analyse the markets and to identify relevant market opportunities.
- **As the partner of choice** for investors' increasingly sophisticated demands, we are further strengthening the existing advisory competence and our capacity to build solutions.
- In order to ensure high-quality service to investors, our advisors regularly attend ongoing trainings and benefit from our active role in professional associations at local and European level.

COMPETENCE

Benefit from the long-standing competence of UniCredit's Investment Strategy and Product Management teams.

- We leverage the strengths of **UniCredit's Chief Investment Strategy Team** at Group level and in the local banks when analysing markets, new trends and relevant investment opportunities. In collaboration with teams of advisory, product and structuring experts, our strategy is translated into suitable investment solutions.
- With **onemarkets Fund,** we offer investment solutions which benefit from UniCredit's Investment Management and Fund Selection expertise.
- In addition, **specific bespoke fund strategies are created** in close collaboration with selected well-known external asset management companies.
- Our **experts closely monitor** the funds' performance to ensure consistency in the quality and risk-return profiles of the defined strategies throughout the cycle.

UNIQUENESS

Deliver best-in-class investment solutions – developed in-house or through partnering with experienced asset managers.

- With **onemarkets Fund,** we are offering an exclusive set of investment solutions which are managed by UniCredit experts or by carefully selected quality partners including Amundi, Allianz Global Investors, Capital Group, BlackRock, Fidelity, J.P. Morgan, Pictet, PIMCO and Rockefeller.
- UniCredit has a **long-standing expertise and a track record** in creating investment solutions reflecting both market opportunities and investors' demands.
- With our mix of bonds, equities and multi-asset funds, we have identified themes that provide investors with a **well-balanced offering** to select relevant investment solutions in line with their individual needs, risk tolerance, market view and investment horizons.

ONEMARKETS FUND AS A PART OF UNICREDIT'S INVESTMENT UNIVERSE

onemarkets Fund is an essential part of the UniCredit investment universe. UniCredit defines the investment strategy and conceptualises the funds in cooperation with well-known fund companies. For each individual fund, the portfolio is managed either by UniCredit Group companies[1] or by selected experienced asset management companies. The funds' performance is monitored closely by UniCredit experts to ensure consistency in the quality and risk-return profiles of the defined strategies throughout the cycle.

UNICREDIT

- Definition of investment strategies
- Close monitoring of quality and risk-return profiles
- Funds managed by Structured Invest S.A.[2], a fully-owned subsidiary of UniCredit International Bank (Luxembourg) S.A.

ONEMARKETS FUND INVESTMENT MANAGERS

In-house portfolio management by UniCredit[1]

UniCredit

External portfolio management by partnering with selected asset management companies, including:

Allianz Global Investors, Amundi Investment Solutions, BlackRock, Capital Group, Fidelity International, J.P.Morgan Asset Management, Pictet Asset Management, PIMCO, Rockefeller Asset Management

[1] Funds are managed by entities that are part of the UniCredit Group, i.e. ZB Invest Ltd., Schoellerbank Invest AG and UniCredit International Bank (Luxembourg) S.A.
[2] **onemarkets Fund** is the UniCredit UCITS (Undertakings for Collective Investment in Transferable Securities) umbrella fund platform, incorporated as a Société d'investissement à capital variable, Société anonyme (investment company with variable capital, public limited company) managed by Structured Invest S.A.

The onemarkets Fund family – A wide and growing range of choices

With our growing suite of funds, we have identified themes which provide investors with a well-balanced offer of suitable investment solutions in line with their individual needs, risk tolerance, market view and investment horizons. Some funds may not be available across all geographies. Please refer to the prospectus to check where funds are available.

BOND FUNDS

LOW DURATION

onemarkets J.P. Morgan Emerging Markets Short Term Bond Fund
J.P.Morgan ASSET MANAGEMENT
Emerging markets fixed income strategy with duration of 2 – 4 years.

onemarkets BlackRock Low Duration Bond Fund
BlackRock
Euro Money market strategy with duration lower than 2 years.

onemarkets PIMCO Global Short Term Bond Fund
PIMCO
Global fixed income strategy strategy with duration of 0 – 5 years.

onemarkets Short Term Bond CZK Fund
UniCredit
Short-term fixed income strategy in CZK currency (local financial instruments). The asset manager is ZB Invest Ltd., a company of the UniCredit Group.

onemarkets Short Term Bond HUF Fund
UniCredit
Short-term fixed income strategy in HUF currency (local financial instruments). The asset manager is ZB Invest Ltd., a company of the UniCredit Group.

MEDIUM DURATION

onemarkets Bond HUF Fund
UniCredit
Fixed income strategy in HUF currency dedicated to Hungarian customers. The asset manager is ZB Invest Ltd., a company of the UniCredit Group.

onemarkets PIMCO Global Strategic Bond Fund
PIMCO
A global, highly flexible benchmark-free bond solution with durations of 2 – 8 years.

onemarkets VP Global Flexible Bond Fund
UniCredit
Broadly diversified global benchmark-free bond strategy. The asset manager is the UniCredit International Bank (Luxembourg) S.A., a company of the UniCredit Group.

EQUITY FUNDS

GLOBAL EQUITY

onemarkets Amundi Climate Focus Equity Fund
Amundi Investment Solutions
Focus on companies committed to a Net Zero world trajectory.

onemarkets BlackRock Global Equity Dynamic Opportunities Fund
BlackRock
Focus on broadly diversified stocks (across regions, countries, sectors and industries).

onemarkets Fidelity World Equity Income Fund
Fidelity INTERNATIONAL
Global equity highly concentrated portfolio with a focus on stable dividend companies.

onemarkets Rockefeller Global Innovation Equity Fund
ROCKEFELLER ASSET MANAGEMENT
Global Equity strategy with a focus on transition megatrend.

THEMATIC

onemarkets Allianz Global Equity Future Champions Fund
Allianz Global Investors
Focus on selected global companies that also take sustainability factors into account.

GEOGRAPHICAL

onemarkets Fidelity European Heritage Equity Fund
Fidelity INTERNATIONAL
Europe Equity strategy with a focus on family-governed companies.

onemarkets J.P. Morgan Emerging Countries Fund
J.P.Morgan ASSET MANAGEMENT
Highly diversified portfolio with exposure to long-term demographics Emerging Markets dynamics.

onemarkets J.P. Morgan US Equities Fund
J.P.Morgan ASSET MANAGEMENT
Equity portfolio that invests primarily in US-based companies.

Funds classified under Art. 8 SFDR; the remaining funds are classified under Art. 6 SFDR (SFDR = Sustainable Finance Disclosure Regulation)

The decision to invest in these funds should take into account the respective investment objectives and characteristics described in the Prospectus and KIDs.
In accordance with EU Regulation 2019/2088 information on sustainability aspects is available at: https://www.structuredinvest.lu

MULTI-ASSET FUNDS

EQUITY EXPOSURE UP TO ~35%

onemarkets Allianz Conservative Multi-Asset Fund

Allianz Global Investors

Investments in global bonds and global equities for conservative investors with a maximum equity exposure of 30%.

onemarkets Amundi Flexible Income Fund

Amundi Investment Solutions

Global diversified balanced strategy with the aim to provide stable annual income.

onemarkets PIMCO Global Balanced Allocation Fund

PIMCO

Flexible strategy with a maximum equity allocation of 35% and diversification with global and inflation-linked bonds.

GEOGRAPHICAL EXPOSURE

onemarkets Balanced Eastern Europe Fund

UniCredit

Focus on high quality names with government bonds and blue chips of Eastern Europe. The asset manager is ZB Invest Ltd., a company of the UniCredit Group.

onemarkets Capital Group US Balanced Fund

CAPITAL GROUP™

US balanced strategy with an equity target exposure of 60%.

EQUITY EXPOSURE UP TO ~40 – 80%

onemarkets Income Opportunities Fund

Multi-Asset strategy that aims to generate a stable income and an equity exposure of 0 – 60%. The asset manager is Victory Capital Management Inc.

onemarkets BlackRock Global Diversified Balanced Fund

BlackRock

Multi-Asset portfolio focused on ESG diversified portfolio.

onemarkets Global Multibrand Selection Fund

UniCredit

Global fund of funds with an independent approach with a maximum equity exposure of 70%. The asset manager is the UniCredit International Bank (Luxembourg) S.A., a company of the UniCredit Group.

onemarkets Libra Fund

UniCredit

Balanced Multi-Asset strategy with focus on socially responsible selection of shares and bonds. The asset manager is Schoellerbank Invest AG, a company of the UniCredit Group.

onemarkets Multi-Asset Value Fund

Global, diversified and unconstrained multi-asset strategy. The asset manager is Plenisfer Investments SGR S.p.A.

onemarkets Pictet Global Opportunities Allocation Fund

PICTET 1805 Asset Management

Dynamic global portfolio strategy with equity exposure up to 80%.

onemarkets VP Flexible Allocation Fund

UniCredit

Flexible benchmark-free strategy with a broad investment universe and an equity exposure of 0 – 70 %. The asset manager is the UniCredit International Bank (Luxembourg) S.A., a company of the UniCredit Group.

Funds classified under Art. 8 SFDR; the remaining funds are classified under Art. 6 SFDR (SFDR = Sustainable Finance Disclosure Regulation)

The decision to invest in these funds should take into account the respective investment objectives and characteristics described in the Prospectus and KIDs.
In accordance with EU Regulation 2019/2088 information on sustainability aspects is available at: https://www.structuredinvest.lu

FOR FURTHER INFORMATION, VISIT OUR WEBSITES:

onemarkets.eu/onemarkets-fund
structuredinvest.lu

UniCredit
Client Solutions

Branches
Contact your advisor or advisory team

Online
onemarkets.eu/onemarkets-fund

Status: June 2025