## Get set for the long run

### UniCredit Longevity Economic Forum 2025

Milan, 28 May 2025



**Fidelity** 





# Agenda

#### **MORNING SESSIONS**

| <ul> <li>10.00 a.m. Welcoming address         <ul> <li>Andrea Orcel, CEO and Head of Italy, UniCredit</li> <li>Claudia Parzani, Chair of the Italian Stock Exchange and Senior Advisor at Linklaters</li> <li>Moderation                 <ul></ul></li></ul></li></ul>  | 9.00 a.m.  | Registration, Networking & Welcome coffee  |
|---|------------|--|
| <ul> <li>Avivah Wittenberg-Cox, CEO 20-first, Ambassador Stanford Center on Longevity</li> <li>Setting the scene: Longevity Analytical Framework         <ul> <li>Keith Metters, President, Fidelity International</li> <li>Nic Palmarini, Director of the UK's National Innovation Centre for Ageing (NICA)</li> </ul> </li> <li>Institutional &amp; Macroeconomic Framework         <ul> <li>Stefano Scarpetta, Director for Employment, Labor &amp; Social Affairs, OECD</li> <li>Prof. Tito Boeri, Head of the Economics Department, Bocconi University</li> <li>Prof. Dr. h.c. Axel Börsch-Supan, Ph.D.; Director emeritus, Max Planck Institute for Social Law and Social Policy</li> </ul> </li> <li>Investment Perspective: Toward a Good Longevity Experience         <ul> <li>Robert C. Merton, Nobel Laureate in Economic Sciences, Professor of Finance at MIT Sloan School of Management</li> <li>Coffee Break</li> </ul> </li> <li>Panel Discussion: Investing for Longer         <ul> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul> </li> </ul> | 10.00 a.m. | Andrea Orcel, CEO and Head of Italy, UniCredit   |
| <ul> <li>Keith Metters, President, Fidelity International</li> <li>Nic Palmarini, Director of the UK's National Innovation Centre for Ageing (NICA)</li> <li>Institutional &amp; Macroeconomic Framework</li> <li>Stefano Scarpetta, Director for Employment, Labor &amp; Social Affairs, OECD</li> <li>Prof. Tito Boeri, Head of the Economics Department, Bocconi University</li> <li>Prof. Dr. h.c. Axel Börsch-Supan, Ph.D.; Director emeritus, Max Planck Institute for Social Law and Social Policy</li> <li>Investment Perspective: Toward a Good Longevity Experience</li> <li>Robert C. Merton, Nobel Laureate in Economic Sciences, Professor of Finance at MIT Sloan School of Management</li> <li>Coffee Break</li> <li>Panel Discussion: Investing for Longer</li> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul>  |            |  |
| <ul> <li>Stefano Scarpetta, Director for Employment, Labor &amp; Social Affairs, OECD</li> <li>Prof. Tito Boeri, Head of the Economics Department, Bocconi University</li> <li>Prof. Dr. h.c. Axel Börsch-Supan, Ph.D.; Director emeritus, Max Planck Institute for<br/>Social Law and Social Policy</li> <li>Investment Perspective: Toward a Good Longevity Experience</li> <li>Robert C. Merton, Nobel Laureate in Economic Sciences, Professor of Finance at MIT Sloan<br/>School of Management</li> <li>Coffee Break</li> <li>Panel Discussion: Investing for Longer</li> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul>   |            | Keith Metters, President, Fidelity International   |
| <ul> <li>Robert C. Merton, Nobel Laureate in Economic Sciences, Professor of Finance at MIT Sloan<br/>School of Management</li> <li>Coffee Break</li> <li>Panel Discussion: Investing for Longer         <ul> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul> </li> </ul>  |            | <ul> <li>Stefano Scarpetta, Director for Employment, Labor &amp; Social Affairs, OECD</li> <li>Prof. Tito Boeri, Head of the Economics Department, Bocconi University</li> <li>Prof. Dr. h.c. Axel Börsch-Supan, Ph.D.; Director emeritus, Max Planck Institute for</li> </ul> |
| <ul> <li>Panel Discussion: Investing for Longer</li> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul>   |            | Robert C. Merton, Nobel Laureate in Economic Sciences, Professor of Finance at MIT Sloan   |
| <ul> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul>   |            | Coffee Break   |
|   |            | <ul> <li>Richard Robb, CEO, Christofferson, Robb &amp; Company (CRC)</li> <li>Aneta Wynimko, Portfolio Manager, Fidelity International</li> </ul>  |

1.15 p.m. Networking Lunch

#### **AFTERNOON SESSIONS**

| 2.15 p.m. | <ul> <li>Snapshot: The neuroscience of decision-making, and how it changes with age.</li> <li>Katie Hart, Neuromarketer</li> </ul>  |
|-----------|---|
|           | Economic perspective: The Economics That Work for Longer, Healthier and Fulfilling Lives  |
|           | • Michael Spence, Nobel Laureate in Economic Sciences, Professor and Dean Emeritus, Stanford Graduate School of Business, Senior Fellow at the Hoover Institution, Stanford   |
|           | Panel Discussion: Evolving Lifestyle  |
|           | <ul> <li>Erica Alessandri, Member of the Board of Directors, Technogym</li> <li>Mario Abbadessa, Senior Managing Director, Head of Transactions Europe &amp; Country Head<br/>Italy, Hines</li> </ul>   |
|           | Fiona Melrose, Head of Group Strategy & ESG, UniCredit  |
|           | Coffee Break  |
|           | <ul> <li>Snapshot: What will you do with your extra life? Purpose Economy</li> <li>Annie Coleman, Ambassador Stanford Center on Longevity</li> </ul>  |
|           | Protection perspective: SDGs-based Transformation to Support Longevity  |
|           | <ul> <li>Prof. Dr. Phoebe Koundouri, Professor in Economics Athens University of Economics and<br/>Business &amp; Technical University of Denmark, Chair World Council of Environmental and<br/>Resource Economists Associations (EAERE), Chair AE4RIA, Director SDU ATHENA RC, Chair UN<br/>SDSN Global Climate Hub</li> </ul> |
|           | Panel Discussion: Preserve and Protect  |
|           | <ul> <li>Dr. Arne Holzhausen, Head of Insurance, Wealth and ESG Research, Allianz SE</li> <li>Stefano Bison, CEO, Humanitas Medical Care</li> <li>Andrea Celli, Managing Director, Philips Italy, Israel and Greece</li> </ul>  |
|           | <ul> <li>Allossandro Santoliquido, Head of Group Insurance, UniCredit</li> </ul>  |
| 5.00 p.m. | Closing words & end of conference   |



## Quotes

The key issue is how to promote a healthy ageing. This requires a mix of policies and long-term investment in human capital starting from the early childhood.

#### Tito Boeri

#### · **{** · **{**

Population ageing is often only seen as challenge. It is but longevity also offers great opportunities for growth and wealth of our economies. We must not waste these opportunities by short-sighted policies.

Axel Börsch-Supan

Maximising your longevity bonus: retirement isn't the end, it's a transition.

Annie Coleman

The longevity economy is not just about living longer – it's about thriving in an extended lifespan, reshaping industries, investment strategies, and the very fabric of society.

Michael Spence

Companies have always thought their future lies with the young. Now, it may lie with the older.

Avivah Wittenberg-Cox

### 66

Longevity investment should encompass broader economic and social systems that empower individuals to live productive, fulfilling lives throughout their extended years.

Robert C. Merton

# **General information**

**Contact** For any questions, please contact us at longevity@unicredit.eu.

Venue

Borsa Italiana – Palazzo Mezzanotte Piazza degli Affari, 6 20123 Milan, Italy







Address Piazza Gae Aulenti, 3 I-20124 Mllan



Contact longevity@unicredit.eu



Online unicreditgroup.eu/longevity