



DIPARTIMENTO VIGILANZA BANCARIA E FINANZIARIA
SERVIZIO SUPERVISIONE BANCARIA I (840)
DIVISIONE GRUPPI BANCARI I (022)

Rifer. a nota n. del

Classificazione VII 2 8

Oggetto UniCredit S.p.A. Certification.

This is to certify that, pursuant to the 1993 Italian Banking Law, the "UniCredit S.p.A.", with its Head Office in Milano, is authorized to engage in the activity referred to in Article 10 of the aforementioned Law. As provided for in Article 13 of the Banking Law, UniCredit S.p.A. is included in the Banks' Register under no. 5729 and its ID no. is 2008.

UniCredit S.p.A. is the Parent Undertaking of the "UniCredit Group", included in the Banking Groups' Register under no. 2008, as provided for in Article 64 of the Italian Banking Law.

This also certifies that, according to the latest supervisory reports, the regulatory capital at solo level of the UniCredit S.p.A. amounts to € 55,329.99 mn as of 31st December, 2023.

Issued for all legal purposes.

P.P. THE GOVERNING BOARD

firma 1

firma 2