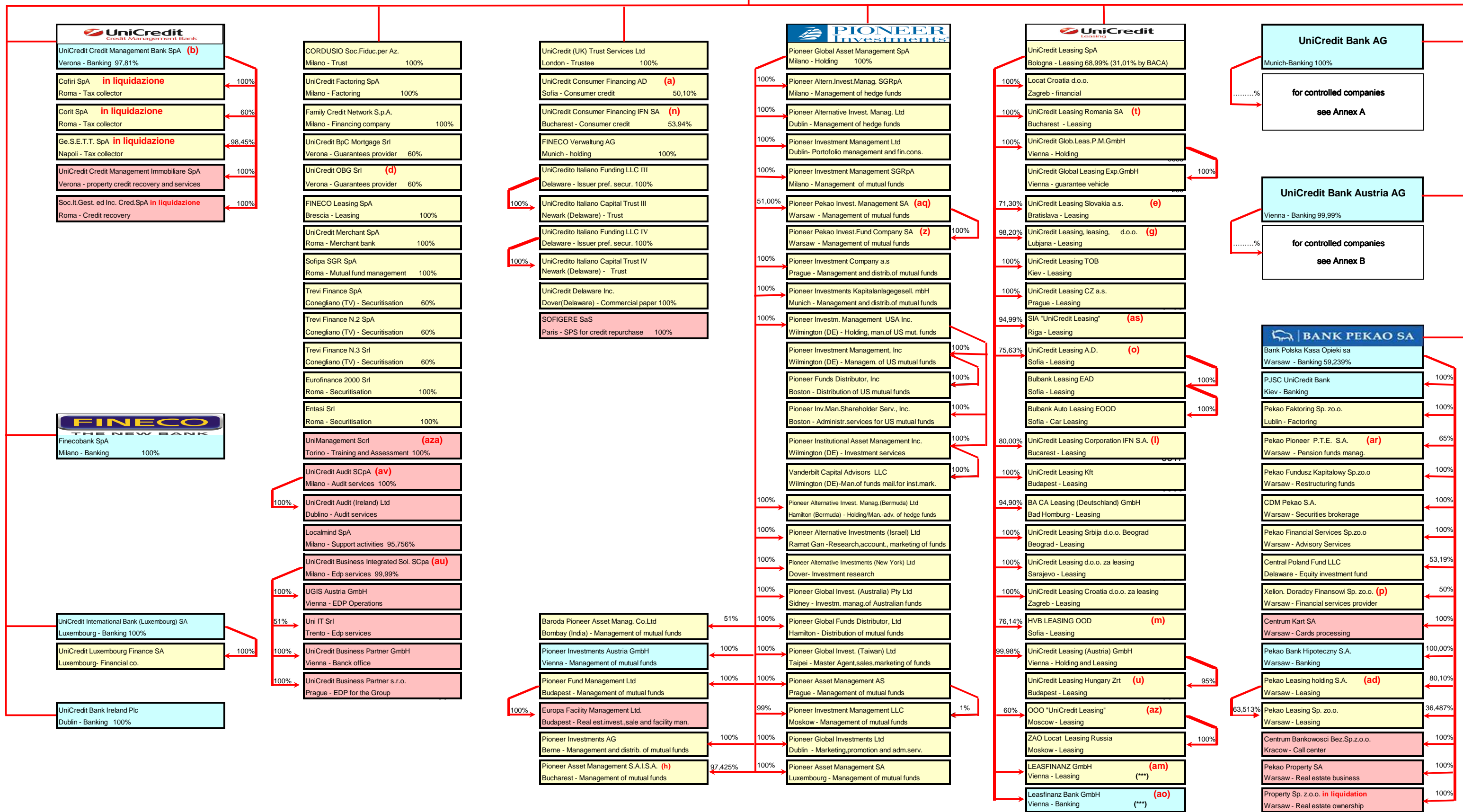


Banking Group (cod. 2008.1)



Chart del Gruppo Bancario UniCredit - Banking Group Chart



(***) held indirectly by UniCredit Leasing (Austria) GmbH through company/ies non belonging to Banking Group

(a) 49,9% held by UniCredit Bulbank AD (b) # 175.000 shares owned by UniCredit Credit Management Bank SpA (d) to be included in the Banking Group (e) 8,8% held by UniCredit Leasing CZ a.s. (8168), 19,90% held by UniCredit Bank Slovakia a.s. (10082 BA) (g) 1,80% held by UniCredit Bank Slovenija DD (370 BA) (h) 2,575% held by UniCredit Tiriak Bank SA (10028) (i) 20% held by UniCredit Tiriak Bank (10028) (m) 21,47% UniCredit Leasing (Austria) GmbH (6193 BA) and 2,39% held by UniCredit Bulbank AD (10073 BA) (n) 46,06% held by UniCredit Tiriak Bank SA (o) 24,37% held by UniCredit Bulbank AD (10073) (p) 50% owned directly by UniCredit (t) UniCredit Tiriak Bank holds one share of the company (u) 5% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (z) in Polish: Pioneer Pekao TFI SA (ad) 19,90 held by UniCredit Leasing SpA (am) held 100% by # 10040 LF Beteiligungen GmbH (ao) held 100% by # 8424 BACA Leasing Und Beteiligungsmanagement GmbH (aq) 49% held by Bank Pekao SA (ar) 35% held by Pioneer Global Asset Management SpA (as) 5,01% held by AS UniCredit Bank (10286 BA) (au) Other companies belonging to UniCredit Group and third parties hold 10/20 shares of the company (av) Other companies belonging to UniCredit Group and a third party hold 20/40 shares of the company (az) 40% held by Zao UniCredit Bank (BA) (aza) 10 shares held by UniCredit Global Information Services Scpa

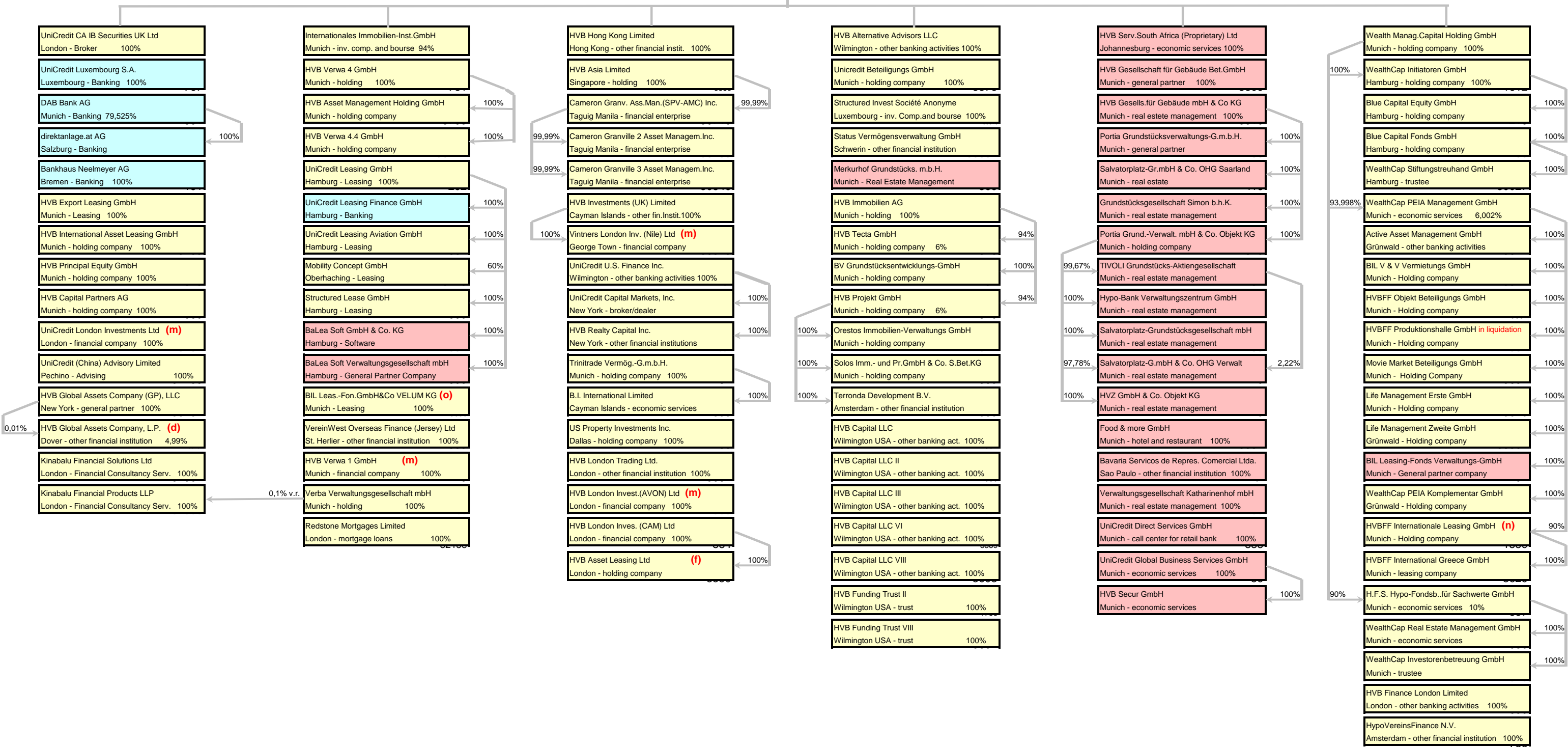
Companies belonging to the Banking Group

banking
financial
instrumental

Updated
January 12th 2012
[UniCredit S.p.A. - Internal Use Only]

Annex A

UNICREDIT BANK AG

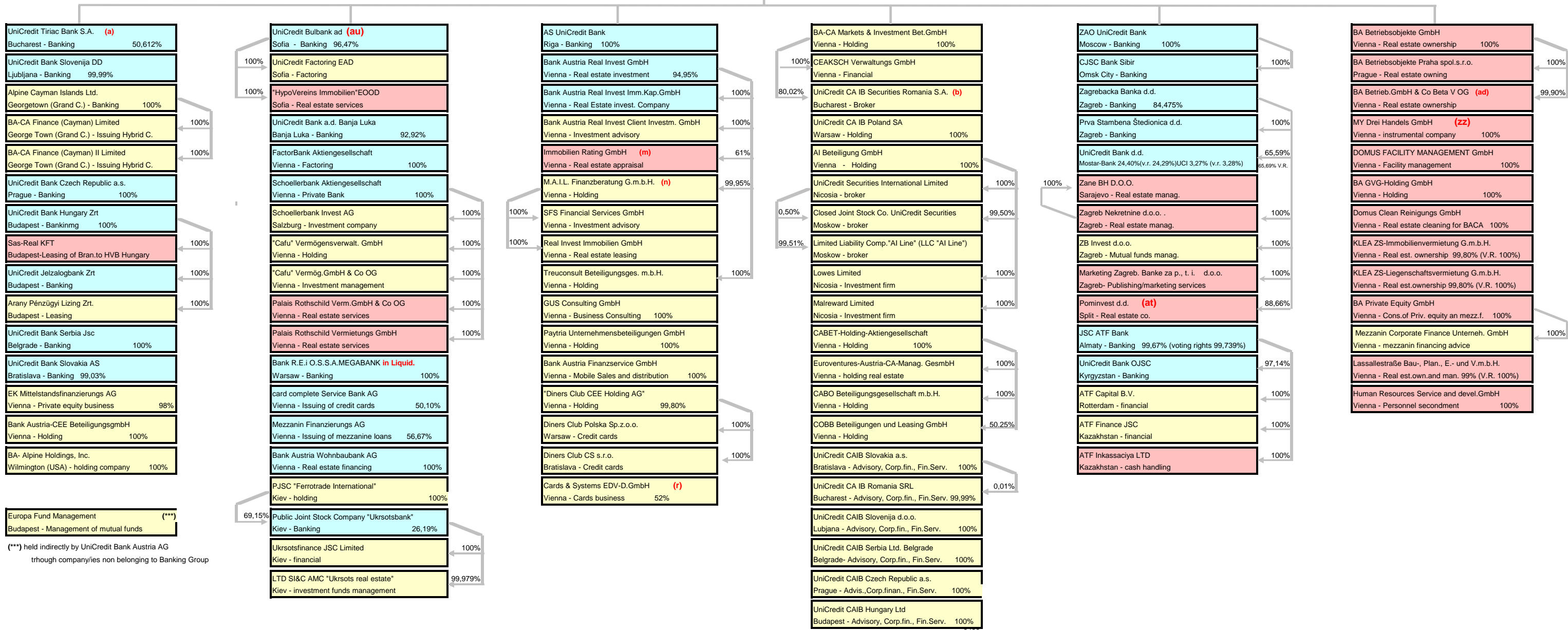


(d) HVB has the power to nominate all Members of the Board (h) to be included in the Banking Group (m) not operative (n) 10% held by HVBFF Objekt Beteiligungs GmbH (3631) (o) Voting rights held by UCB AG (33,33%) and by #197 BIL Leasing-Fonds Verwaltungs GmbH (33,33%)

Companies belonging to the Banking Group

banking
financial
instrumental

Updated January 12th 2012



a) % considering shares held by other Companies controlled by BA b) 19,98%, held by UniCredit Tiriac Bank SA (10028) (e) to be included in the Banking Group (m) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (6193) (n) 0,05% held by Treuconsult Beteiligungsgesellschaft m.b.H. (81) (q) 100% voting rights held by Gründerfonds GmbH (9631) (r) 5% held by card complete Service Bank AG (62), 1% held by Diners Club CEE Holding AG (6338) (ad) 0,1% held by My Drei Handels GmbH (9584) (at) % on share capital; 88,95 of voting rights (au) 0,004% held by UniCredit (zz) not operative

Companies belonging to the Banking Group

banking
financial
instrumental

Updated
January 12th 2012