



*UniCredit S.p.A. - Registered Office in Rome - Via A. Specchi, 16 - Head Office in Milan — Piazza Cordusio; Registered with the Roma Courts in the Companies Register, fiscal code and VAT number 00348170101; Registered in the Register of Banking Groups and Parent Company of the UniCredit Banking Group registered with code 3135.1 - Member of the Interbank Fund for Deposit Protection Capital: € 9,648,790,961.50, fully paid up.*

---

### **Ordinary and Extraordinary Meeting on 20<sup>th</sup> April 2010**

UniCredit S.p.A. informs its shareholders that, based on the available information regarding the number of shares lodged within the legally required deadline for the purposes of attending the meeting, it is likely that the necessary quorum will not be reached in first call and, as regards the extraordinary session, in second call. Therefore, the meeting will presumably be held, in second call for the ordinary session and in third call for the extraordinary session, **on 22<sup>nd</sup> April 2010 at 10:30 am in viale Umberto Tupini, 180 Rome.**

UniCredit S.p.A.